

Wirth Superannuation Fund
(ABN: 58 559 423 001)

Brenda Wishey

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 8 McGahan Street Carina Heights QLD 4152
Member Number: 1	Date of Birth: 11 February 1966 Date Joined Fund: 3 December 2013 Eligible Service Date: 3 December 2013
Mrs Jacqueline Barbara Wirth	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

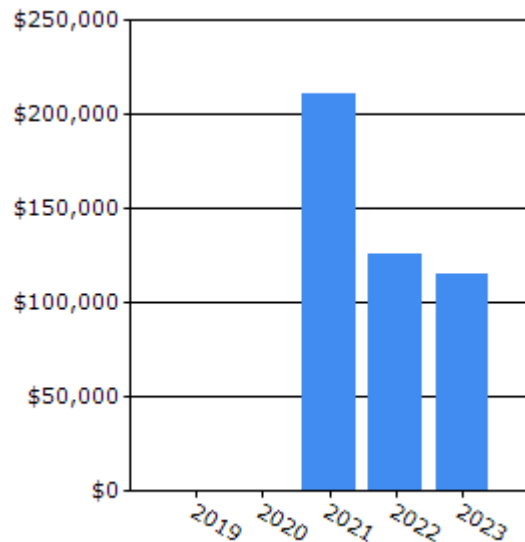
Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	126,007.69
Total as at 01 Jul 2022	126,007.69
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	114,940.16
Total as at 30 Jun 2023	114,940.16
Your Investment Return	
The return on your Investment for the year	(19.52)%

Your Tax Components	
Tax Free	26,450.00
Taxable Taxed	88,490.16
Taxable Untaxed	-
Your Preservation Components	
Preserved	114,940.16
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Olaf Wirth, Husband, 100%	

Member Balance History



For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

Wirth Superannuation Fund
(ABN: 58 559 423 001)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 1
Mrs Jacqueline Barbara Wirth	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	8 McGahan Street Carina Heights QLD 4152
Date of Birth:	11 February 1966
Date Joined Fund:	3 December 2013
Eligible Service Date:	3 December 2013
Tax File Number Held:	Yes
Account Start Date:	3 December 2013

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	126,007.69
<u>Increases to your account:</u>	
Member Contributions	20,000.00
Tax on Net Fund Income	323.32
<u>Total Increases</u>	20,323.32
<u>Decreases to your account:</u>	
Share Of Net Fund Income	31,390.85
<u>Total Decreases</u>	31,390.85
Withdrawal Benefit as at 30 Jun 2023	114,940.16

Your Tax Components		
Tax Free	23.01%	26,450.00
Taxable Taxed		88,490.16
Taxable Untaxed		-

Your Preservation Components	
Preserved	114,940.16
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Olaf Wirth, Husband, 100%	

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Wirth Superannuation Fund
(ABN: 58 559 423 001)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 8 McGahan Street Carina Heights QLD 4152
Member Number: 2	Date of Birth: 10 February 1962 Date Joined Fund: 3 December 2013 Eligible Service Date: 3 December 2013
Mr Olaf Bruno Wirth	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	169,851.07
RABP 2022	-
Total as at 01 Jul 2022	169,851.07
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	30,342.37
RABP 2022	98,853.99
Total as at 30 Jun 2023	129,196.36

Your Investment Return	
The return on your Investment for the year	(19.52)%

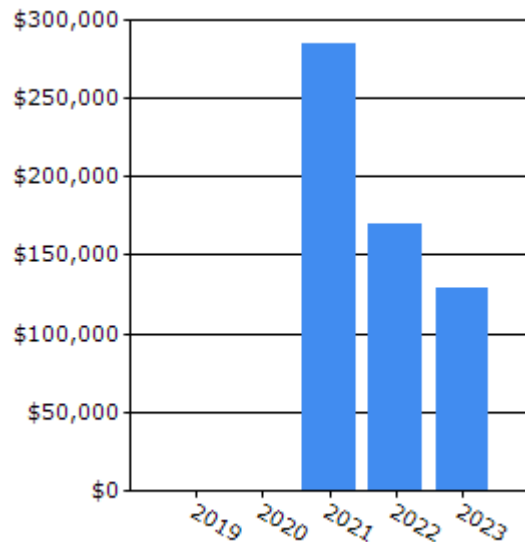
Your Tax Components	
Tax Free	23,603.35
Taxable Taxed	105,593.01
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	129,196.36

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Jacqueline Wirth, Wife, 100%	

Member Balance History



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Wirth Superannuation Fund
(ABN: 58 559 423 001)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 2
Mr Olaf Bruno Wirth	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	8 McGahan Street Carina Heights QLD 4152
Date of Birth:	10 February 1962
Date Joined Fund:	3 December 2013
Eligible Service Date:	3 December 2013
Tax File Number Held:	Yes
Account Start Date:	3 December 2013

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	169,851.07
<u>Increases to your account:</u>	
Member Contributions	20,000.00
Share Of Net Fund Income	10,178.40
Tax on Net Fund Income	163.97
<u>Total Increases</u>	30,342.37
<u>Decreases to your account:</u>	
Transfers Out	169,851.07
<u>Total Decreases</u>	169,851.07
Withdrawal Benefit as at 30 Jun 2023	30,342.37

Your Tax Components		
Tax Free	65.91%	20,000.00
Taxable Taxed		10,342.37
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	30,342.37

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Jacqueline Wirth, Wife, 100%	

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Wirth Superannuation Fund
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Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 2
Mr Olaf Bruno Wirth	
Pension Account	
RABP 2022	

Member Account Details	
Residential Address:	8 McGahan Street Carina Heights QLD 4152
Date of Birth:	10 February 1962
Date Joined Fund:	3 December 2013
Eligible Service Date:	3 December 2013
Tax File Number Held:	Yes
Account Start Date:	1 August 2022

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	-
<u>Increases to your account:</u>	
Transfers In	169,851.07
Tax on Net Fund Income	239.42
<u>Total Increases</u>	170,090.49
<u>Decreases to your account:</u>	
Share Of Net Fund Income	46,236.50
Pension Payments	25,000.00
<u>Total Decreases</u>	71,236.50
Withdrawal Benefit as at 30 Jun 2023	98,853.99

Your Tax Components

Tax Free	3.65%	3,603.35
Taxable Taxed		95,250.64
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	98,853.99

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Binding Beneficiary Nomination
Jacqueline Wirth, Wife, 100%

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