

Segis Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2018 to 30 June 2019

Mr Thomas Kennedy

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account #1	11,893.52	OK!	11,840.00	OK!	11,840.00	0.00	0.00	90.51%
Pension Account #2	2,380.00	OK!	2,380.00	OK!	2,380.00	0.00	0.00	100.00%
TRIS 1	0.00	OK!	0.00	OK!	0.00	0.00	0.00	87.84%
TRIS 2	0.00	OK!	0.00	OK!	0.00	0.00	0.00	100.00%
Totals								
Gross Drawdowns	14,273.52	0.00	14,220.00	0.00	14,220.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	14,273.52	0.00	14,220.00	0.00	14,220.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension Account #1

Date	Gross Amount	PAYG	Net Amount	Description
28/06/2019	11,893.52	0.00	11,893.52	part of \$14,273.52 TRANSACT FUNDS TFR TO TKKENNEI
Totals:	11,893.52	0.00	11,893.52	

Pension Account #2

Date	Gross Amount	PAYG	Net Amount	Description
28/06/2019	2,380.00	0.00	2,380.00	part of \$14,273.52 TRANSACT FUNDS TFR TO TKKENNEI
Totals:	2,380.00	0.00	2,380.00	

There are no pension payments for this member in this period

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Mrs Rosemary Kennedy

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account #1	13,682.00	OK!	13,680.00	OK!	13,680.00	0.00	0.00	76.58%
TRIS 1	0.00	OK!	0.00	OK!	0.00	0.00	0.00	70.35%
TRIS 2	0.00	OK!	0.00	OK!	0.00	0.00	0.00	100.00%
Totals								
Gross Drawdowns	13,682.00	0.00	13,680.00	0.00	13,680.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	13,682.00	0.00	13,680.00	0.00	13,680.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension Account #1

Date	Gross Amount	PAYG	Net Amount	Description
28/06/2019	13,682.00	0.00	13,682.00	TRANSACT FUNDS TFR TO RHKENNEDY
Totals:	13,682.00	0.00	13,682.00	

There are no pension payments for this member in this period