

The Lordi Family Super Fund
(ABN: 83 514 896 564)

Consolidated Member Benefit Totals

Period		Member Account Details	
1 July 2021 – 30 June 2022		Residential Address:	Unit 142 /1 Newstead Terrace
			Newstead QLD 4006
Member	Number: 1	Date of Birth:	29 March 1965
Mr Antonio Lordi		Date Joined Fund:	13 February 2007
		Eligible Service Date:	30 October 1992
		Tax File Number Held:	Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2021	
Accumulation	625,389.96
Total as at 01 Jul 2021	625,389.96
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	655,486.30
Total as at 30 Jun 2022	655,486.30
Your Investment Return	
The return on your Investment for the year	1.25%

Your Tax Components	
Tax Free	15,186.00
Taxable Taxed	640,300.30
Taxable Untaxed	-
Your Preservation Components	
Preserved	655,486.30
Restricted Non Preserved	-
Unrestricted Non Preserved	-
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

The Lordi Family Super Fund
(ABN: 83 514 896 564)

Member Benefit Statement

Period	
1 July 2021 – 30 June 2022	
Member	Number: 1
Mr Antonio Lordi	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	Unit 142 /1 Newstead Terrace Newstead QLD 4006
Date of Birth:	29 March 1965
Date Joined Fund:	13 February 2007
Eligible Service Date:	30 October 1992
Tax File Number Held:	Yes
Account Start Date:	13 February 2007

Your Account Summary

Withdrawal Benefit as at 01 Jul 2021	625,389.96
<i>Increases to your account:</i>	
Member Contributions	9,825.00
Employer Contributions	17,675.00
Share Of Net Fund Income	7,907.39
<i>Total Increases</i>	35,407.39
<i>Decreases to your account:</i>	
Tax on Net Fund Income	1,186.05
Contributions Tax	4,125.00
<i>Total Decreases</i>	5,311.05
Withdrawal Benefit as at 30 Jun 2022	655,486.30

Your Tax Components

Tax Free	2.32%	15,186.00
Taxable Taxed		640,300.30
Taxable Untaxed		-

Your Preservation Components

Preserved	655,486.30
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

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