



FIDUCIAN

INTEGRITY • TRUST • EXPERTISE

28 February 2019

Client Services Enquiries

1800 653 263 (toll-free)

The Trustee for Michael and Ayla SMSF
Level 4
16a BOLTON ST
NEWCASTLE NSW 2300

To Whom It May Concern

Fiducian Superannuation Service – Account number: FSS17429

Client: Mrs Ayla Smith

We transferred **\$16,676.21** to your nominated bank account: Michael and Ayla SMSF. We enclose Roll-Over Advice Statement for the above client.

Should you have any queries, please contact Staff Adviser on (02) 8298 4600, or we would be happy to help you through Client Services, toll-free in Australia on 1800 653 263.

Yours sincerely

Luke Grbin
Head of Platform Services
Fiducian Superannuation Service

cc: Staff Adviser
Fiducian

Rollover Benefit Statement

Original - Send to rollover fund within 7 days of payment

Section 1 - Receiving fund details

The Trustee for Michael and Ayla SMSF
Level 4
16a BOLTON ST
NEWCASTLE NSW 2300

THIS FORM DOES NOT HAVE TO BE
INCLUDED IN A TAX RETURN

Payee ABN 70 255 985 438
SPIN or member account number 1
USI

Section 2 - Individual's details

Individual's full name	Mrs	Surname or family name	Smith
Given names	Ayla		
Address	PO Box 139		
	NEW LAMBTON NSW 2305		
	Australia	Email: aylaxsmith@hotmail.com	Ph: (04) 2794 3126
Date of birth	14/06/1972	Sex (M/F)	Female
		Tax File Number (if required or permitted by law)	Yes
Name and Address of authorised agent or advisor (if any)	Staff Adviser		
	Floor - 4		
	1 York Street		
	Ph: (18) 0065 3263		

Must be authorised to receive information about this roll-over from the roll-over fund.

Section 3 - Roll-over payment details

Eligible Service Period

Components		Date started	28/08/2013
Tax free component \$	0.00	Preservation amounts of the Roll-over payment	
Taxable component		Preserved amount \$	16,676.21
Element taxed in the fund \$	16,676.21	Restricted Non-Preserved \$	0.00
Element untaxed in the fund \$	0.00	Unrestricted Non-Preserved \$	0.00

Gross amount A \$

16,676.21


Gross amount B \$

16,676.21

BOTH AMOUNTS MUST BE EQUAL

Section 4 - Payer details

Payer ABN 57 929 339 093

Payer's Name	Fiducian Superannuation Service
Contact Name	Luke Grbin
Contact Email	info@fiducian.com.au
Signature of authorised person	
	Date: 28/02/2019

The original of this form must be sent to the roll-over fund within seven days of paying the roll-over payment. A copy must be kept for your records and a copy given to the person on whose behalf the roll-over is made within 30 days of the roll-over payment.