

21 February 2019



000165

The Trustee for Michael and Ayla SMSF
Level 4
16a Bolton St
NEWCASTLE NSW 2300

Dear Sir/Madam

Transferred super account

Member number: Michael Smith

Enclosed is the *Rollover benefits statement* for Mr Michael Smith who has asked to transfer their AustralianSuper account to The Trustee for Michael and Ayla SMSF.

We're here to help

If you need help or have any questions, please call us on **1300 300 273** from **8am to 8pm AEST/AEDT weekdays** or visit our website anytime at **australiansuper.com**

Sincerely

AustralianSuper

Enclosure/s: , *Rollover benefits statement*

Rollover benefits statement

Section A: Receiving fund

1 Australian business number (ABN) 70 255 985 438

2 Fund name
The Trustee for Michael and Ayla SMSF

3 Postal address
Level 4
16a Bolton St
Suburb/town/locality NEWCASTLE State/territory NSW Postcode 2300
Country if outside Australia

4 (a) Unique Superannuation Identifier (USI)
(b) Member Client Identifier Michael Smith

Section B: Member details

5 Tax file number (TFN) 188 830 409

6 Full name
Title Mr
Family name Smith
First given name Michael Other given names Edward

7 Residential address
Street address Po Box 139
Suburb/town/locality NEW LAMBTON State/territory NSW Postcode 2305
Country if outside Australia

8 Date of birth Day/Month/Year 03/03/1974

9 Sex Male ☒ Female ☐

10 Daytime phone number (include area Code)

11 Email address (if applicable) MICHAELANDAYLA@LIVE.COM.AU

Section C: Rollover transaction details

12	Service period start date	Day/Month/Year 17/11/1992
13	Tax components:	
	Tax-free component	\$ 9,768.85
	KiwiSaver tax-free component	\$ 0.00
	Taxable component:	
	Element taxed in the fund	\$ 147,833.46
	Element untaxed in the fund	\$ 0.00
	TOTAL Tax components	\$ 157,602.31
14	Preservation amounts:	
	Preserved amount	\$ 157,602.31
	KiwiSaver preserved amount	\$ 0.00
	Restricted non-preserved amount	\$ 0.00
	Unrestricted non-preserved amount	\$ 0.00
	TOTAL Preservation amounts	\$ 157,602.31

Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006 \$ 0.00

Section E: Transferring fund

16	Fund's ABN	65 714 394 898
17	Fund's name	AustralianSuper
18	Contact name	AustralianSuper Contact Centre
19	Daytime phone number (include area Code)	1300 300 273
20	Email address (if applicable)	email@australiansuper.com

Section F: Declaration

AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name

JOE NEKIC

Authorised representative signature

JOE NEKIC

Day / Month / Year

Date

20/02/2019