

THE ZIOLKOWSKI SUPERANNUATION FUND

Pension Withdrawal Limits

For the Period 1 July 2020 to 30 June 2021

Elizabeth Meiklejohn

Mrs Merrilee Ziolkowski

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account 11.11.20	2,940.00	OK!	2,940.00	OK!	2,940.00	0.00	0.00	100.00%
Pension Account 07.08.15	3,400.00	OK!	3,400.00	OK!	3,400.00	0.00	0.00	100.00%
Pension Account 08.08.15	18,160.00	OK!	2,200.00	OK!	2,200.00	0.00	0.00	100.00%
Totals								
Gross Drawdowns	24,500.00	0.00	8,540.00	0.00	8,540.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	24,500.00	0.00	8,540.00	0.00	8,540.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension Account 11.11.20

Date	Gross Amount	PAYG	Net Amount	Description
11/06/2021	2,940.00	0.00	2,940.00	part of \$20,000.00 TFR Westpac Cho Pension
Totals:	2,940.00	0.00	2,940.00	

Pension Account 07.08.15

Date	Gross Amount	PAYG	Net Amount	Description
20/07/2020	1,192.70	0.00	1,192.70	part of \$2,000.00 TFR Westpac One
31/08/2020	1,008.90	0.00	1,008.90	part of \$3,000.00 TFR Westpac One Pension
14/09/2020	348.49	0.00	348.49	part of \$1,000.00 TFR Westpac Cho Pension
29/04/2021	849.91	0.00	849.91	part of \$3,000.00 TFR Westpac Cho Pension
Totals:	3,400.00	0.00	3,400.00	

Pension Account 08.08.15

Date	Gross Amount	PAYG	Net Amount	Description
20/07/2020	807.30	0.00	807.30	part of \$2,000.00 TFR Westpac One
31/08/2020	491.10	0.00	491.10	part of \$3,000.00 TFR Westpac One Pension
14/09/2020	152.12	0.00	152.12	part of \$1,000.00 TFR Westpac Cho Pension
29/04/2021	647.76	0.00	647.76	part of \$3,000.00 TFR Westpac Cho Pension
11/06/2021	7,934.10	0.00	7,934.10	part of \$20,000.00 TFR Westpac Cho Pension
22/06/2021	8,127.62	0.00	8,127.62	part of \$20,000.00 TFR Westpac Cho Pension
Totals:	18,160.00	0.00	18,160.00	

THE ZIOLKOWSKI SUPERANNUATION FUND
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mr Victor Ziolkowski

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account 11.11.20	2,940.00	OK!	2,940.00	OK!	2,940.00	0.00	0.00	100.00%
Pension Account 07.08.15	3,380.00	OK!	3,380.00	OK!	3,380.00	0.00	0.00	100.00%
Pension Account 08.08.15	18,180.00	OK!	2,230.00	OK!	2,230.00	0.00	0.00	100.00%
Totals								
Gross Drawdowns	24,500.00	0.00	8,550.00	0.00	8,550.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	24,500.00	0.00	8,550.00	0.00	8,550.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension Account 11.11.20

Date	Gross Amount	PAYG	Net Amount	Description
11/06/2021	2,940.00	0.00	2,940.00	part of \$20,000.00 TFR Westpac Cho Pension
Totals:	2,940.00	0.00	2,940.00	

Pension Account 07.08.15

Date	Gross Amount	PAYG	Net Amount	Description
31/08/2020	1,003.56	0.00	1,003.56	part of \$3,000.00 TFR Westpac One Pension
14/09/2020	345.49	0.00	345.49	part of \$1,000.00 TFR Westpac Cho Pension
29/04/2021	845.05	0.00	845.05	part of \$3,000.00 TFR Westpac Cho Pension
11/06/2021	1,185.90	0.00	1,185.90	part of \$20,000.00 TFR Westpac Cho Pension
Totals:	3,380.00	0.00	3,380.00	

Pension Account 08.08.15

Date	Gross Amount	PAYG	Net Amount	Description
31/08/2020	496.44	0.00	496.44	part of \$3,000.00 TFR Westpac One Pension
14/09/2020	153.90	0.00	153.90	part of \$1,000.00 TFR Westpac Cho Pension
29/04/2021	657.28	0.00	657.28	part of \$3,000.00 TFR Westpac Cho Pension
11/06/2021	5,000.00	0.00	5,000.00	part of \$20,000.00 TFR Westpac Cho Pension
22/06/2021	11,872.38	0.00	11,872.38	part of \$20,000.00 TFR Westpac Cho Pension
Totals:	18,180.00	0.00	18,180.00	