

# THE ZIOLKOWSKI SUPERANNUATION FUND

## Pension Withdrawal Limits

For the Period 1 July 2020 to 30 June 2021

*Elizabeth Meiklejohn*

### Mrs Merrilee Ziolkowski

#### YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account 11.11.20	2,940.00	OK!	2,940.00	OK!	2,940.00	0.00	0.00	100.00%
Pension Account 07.08.15	3,400.00	OK!	3,400.00	OK!	3,400.00	0.00	0.00	100.00%
Pension Account 08.08.15	18,160.00	OK!	2,200.00	OK!	2,200.00	0.00	0.00	100.00%
<b>Totals</b>								
Gross Drawdowns	24,500.00	0.00	8,540.00	0.00	8,540.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	24,500.00	0.00	8,540.00	0.00	8,540.00			

#### Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

#### Pension Payments

Pension Account 11.11.20

Date	Gross Amount	PAYG	Net Amount	Description
11/06/2021	2,940.00	0.00	2,940.00	part of \$20,000.00 TFR Westpac Cho Pension
<b>Totals:</b>	<b>2,940.00</b>	<b>0.00</b>	<b>2,940.00</b>	

Pension Account 07.08.15

Date	Gross Amount	PAYG	Net Amount	Description
20/07/2020	1,192.70	0.00	1,192.70	part of \$2,000.00 TFR Westpac One
31/08/2020	1,008.90	0.00	1,008.90	part of \$3,000.00 TFR Westpac One Pension
14/09/2020	348.49	0.00	348.49	part of \$1,000.00 TFR Westpac Cho Pension
29/04/2021	849.91	0.00	849.91	part of \$3,000.00 TFR Westpac Cho Pension
<b>Totals:</b>	<b>3,400.00</b>	<b>0.00</b>	<b>3,400.00</b>	

Pension Account 08.08.15

Date	Gross Amount	PAYG	Net Amount	Description
20/07/2020	807.30	0.00	807.30	part of \$2,000.00 TFR Westpac One
31/08/2020	491.10	0.00	491.10	part of \$3,000.00 TFR Westpac One Pension
14/09/2020	152.12	0.00	152.12	part of \$1,000.00 TFR Westpac Cho Pension
29/04/2021	647.76	0.00	647.76	part of \$3,000.00 TFR Westpac Cho Pension
11/06/2021	7,934.10	0.00	7,934.10	part of \$20,000.00 TFR Westpac Cho Pension
22/06/2021	8,127.62	0.00	8,127.62	part of \$20,000.00 TFR Westpac Cho Pension
<b>Totals:</b>	<b>18,160.00</b>	<b>0.00</b>	<b>18,160.00</b>	

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**THE ZIOLKOWSKI SUPERANNUATION FUND****Pension Withdrawal Limits****For the Period 1 July 2020 to 30 June 2021**

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**Mr Victor Ziolkowski****YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account 11.11.20	2,940.00	OK!	2,940.00	OK!	2,940.00	0.00	0.00	100.00%
Pension Account 07.08.15	3,380.00	OK!	3,380.00	OK!	3,380.00	0.00	0.00	100.00%
Pension Account 08.08.15	18,180.00	OK!	2,230.00	OK!	2,230.00	0.00	0.00	100.00%
<b>Totals</b>								
Gross Drawdowns	24,500.00	0.00	8,550.00	0.00	8,550.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	24,500.00	0.00	8,550.00	0.00	8,550.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

Pension Account 11.11.20

Date	Gross Amount	PAYG	Net Amount	Description
11/06/2021	2,940.00	0.00	2,940.00	part of \$20,000.00 TFR Westpac Cho Pension
<b>Totals:</b>	<b>2,940.00</b>	<b>0.00</b>	<b>2,940.00</b>	

Pension Account 07.08.15

Date	Gross Amount	PAYG	Net Amount	Description
31/08/2020	1,003.56	0.00	1,003.56	part of \$3,000.00 TFR Westpac One Pension
14/09/2020	345.49	0.00	345.49	part of \$1,000.00 TFR Westpac Cho Pension
29/04/2021	845.05	0.00	845.05	part of \$3,000.00 TFR Westpac Cho Pension
11/06/2021	1,185.90	0.00	1,185.90	part of \$20,000.00 TFR Westpac Cho Pension
<b>Totals:</b>	<b>3,380.00</b>	<b>0.00</b>	<b>3,380.00</b>	

Pension Account 08.08.15

Date	Gross Amount	PAYG	Net Amount	Description
31/08/2020	496.44	0.00	496.44	part of \$3,000.00 TFR Westpac One Pension
14/09/2020	153.90	0.00	153.90	part of \$1,000.00 TFR Westpac Cho Pension
29/04/2021	657.28	0.00	657.28	part of \$3,000.00 TFR Westpac Cho Pension
11/06/2021	5,000.00	0.00	5,000.00	part of \$20,000.00 TFR Westpac Cho Pension
22/06/2021	11,872.38	0.00	11,872.38	part of \$20,000.00 TFR Westpac Cho Pension
<b>Totals:</b>	<b>18,180.00</b>	<b>0.00</b>	<b>18,180.00</b>	