

R & L HEGARTY SUPERANNUATION FUND

APPLICATION FOR MEMBERSHIP

Member Details	
Name:	Robert William Hegarty
Address:	12 Dulwich Place FORREST LAKE QLD 4078
Date of Birth:	28 June 1966
Amount of deposit:	
Tax file number:*	489653315

*see important information over page

I hereby apply to become a member of the R & L Hegarty Superannuation Fund.

I acknowledge receipt of a current Product Disclosure Statement in respect of the Fund, supplied with this Application.

I understand that my membership is subject to terms and conditions specified in the Trust Deed governing the Fund.

I agree, upon acceptance of my membership to:

1. be bound by the terms of the deed and all of the rules of the Fund;
2. be bound by all decisions of the trustee including decisions that may impact upon my membership benefits provided those decisions are made in accordance with the rules of the fund, the superannuation laws and the trustee laws;
3. provide information to the trustee where required including medical information enabling the trustee to facilitate any death or disablement insurance on my behalf;
4. provide my tax file number to the trustee provided the trustee abides by the laws relating to the collection and dissemination of my tax file number;
5. consent to the trustee to hold that information despite anything to the contrary in the privacy legislation;
6. provide the trustee, within a reasonable period of time a detailed death benefit plan that may include a binding death benefit nomination;
7. ensure that at the time of making any super contributions, transfers or rollovers that those contributions, transfers and rollovers are made in accordance with the superannuation laws;
8. notify the trustee where I become disabled, retired, have reached preservation age or meet some other condition of release of my benefits from the preservation rules.
9. notify the trustee where I become separated from my spouse, if I have one and the separation is deemed by either spouse to be irreconcilable.

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I nominate the following dependants (spouse or children) to be entitled to any benefit that I may have in the Fund upon my death:

Name	Relationship	% of Benefit
LINDY HEGARTY	WIFE	100%

The above is in place until I provide the trustee with a detailed death benefit plan as noted at 6 above.

Signed


Robert William Hegarty

Dated

2/7/18

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Under the *Superannuation Industry (Supervision) Act 1993* (Cth), your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change.

The trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- your superannuation fund will be able to accept all types of contributions to your account/s;
- the tax on contributions to your superannuation account/s will not increase;
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.