



Rachel Green-Luther

From: Stephen Coombs <smcoo883@gmail.com>
Sent: Wednesday, 31 May 2023 5:13 PM
To: Rachel Green-Luther
Cc: Sheryle Coombs; Chaitra Ramesh
Subject: Re: 2022-2023 NCC

Hi Rachel,

Both well and **enjoying my retirement.**

Pension funds were deposited into our account today and will be returned to Shoalbay as a NCC under Sheryle. The purchase of the two companies which Sheryle has shares with is still to be finalised but I see Origin may be completed in early 2024 and Newcrest later this year. Which gives us plenty of time to review how we handle these funds.

Regards

Stephen

On 31 May 2023, at 4:40 pm, Rachel Green-Luther <RachelG@virtusuper.com.au> wrote:

Hi Stephen and Sheryle,

Hope you are well.

Just wanted to see if the below plan went ahead?
I cannot see any additional deposits or the minimum pension withdrawals.

If you have any questions, please feel free to contact me or Chai (cc'd in this email).

Kind regards,
Rach

Rachel Green-Luther (she/her) SSA CPA —
Senior Accountant

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From: Rachel Green-Luther
Sent: Monday, April 24, 2023 5:27 PM

To: Stephen Coombs <smcoo883@gmail.com>
Cc: Sheryle Coombs <sherylecoombs@gmail.com>
Subject: RE: 2022-2023 NCC

Hi Stephen and Sheryle,

Hope you are well and having a grand week.

Thank you for letting me know about the super contributions. Sounds like a good plan. Once the super contributions have been received by the super fund, we can discuss pension commencements (if any).

If you have any concerns, please feel free to contact me.

Kind regards,
Rach

From: Stephen Coombs <smcoo883@gmail.com>
Sent: Friday, April 21, 2023 10:53 AM
To: Rachel Green-Luther <RachelG@virtusuper.com.au>
Cc: Sheryle Coombs <sherylecoombs@gmail.com>
Subject: 2022-2023 NCC

Hi Rachel,

We are just about to withdraw our minimum pensions from the Fund for the 2022-2023 FY, which will total \$58,720 and as I'm still receiving a salary we intend to re-invest it back into the Fund as a NCC from Sheryle.

Sheryle also has a small parcel of shares from previous employer share schemes which look set to be purchased by other companies so we expect to receive funds from these as well which we will also invest into the fund, these total \$37,851. So together will be about \$96,571 which still be under the remaining NCC, as per the ATO.

You asked us to contact you in last years summary letter so we thought best to do so prior to contacting Greg for the pension payments.

I am finishing work at the end of this month so any future NCC will be done in my name.

Regards

Sheryle & Stephen

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