



SHOALBAY SUPER FUND
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Mr Stephen Coombs
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2021/22 Pension - 5% tax free	33,880.00	OK!	33,880.00	OK!	33,880.00	-	-	5.10%

Totals

Gross Drawdowns	33,880.00	0.00	33,880.00	0.00	33,880.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	33,880.00	0.00	33,880.00	0.00	33,880.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2021/22 Pension - 5% tax free

Date	Gross Amount	PAYG	Net Amount	Description
31/05/2023	33,880.00	0.00	33,880.00	Stephen Coombs & Sheryle Coombs (Everday Account),
Totals:	33,880.00	0.00	33,880.00	

No pensions commenced in 2023FY

SHOALBAY SUPER FUND
Pension Withdrawal Limits
For the Period 1 July 2022 to 30 June 2023

Mrs Sheryle Coombs
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2021/22 Pension - 38% tax free	24,840.00	OK!	24,840.00	OK!	24,840.00	-	-	38.15%

Totals

Gross Drawdowns	24,840.00	0.00	24,840.00	0.00	24,840.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	24,840.00	0.00	24,840.00	0.00	24,840.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

2021/22 Pension - 38% tax free

Date	Gross Amount	PAYG	Net Amount	Description
31/05/2023	24,840.00	0.00	24,840.00	Stephen Coombs & Sheryle Coombs (Everday Account),
Totals:	24,840.00	0.00	24,840.00	