

Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

PART 1 – SUPERANNUATION PROVIDER TO COMPLETE

Section A: Superannuation provider details

1 Superannuation fund, ADF, RSA or annuity provider name

SC & VR HODGES SUPERANNUATION FUND

2 Postal address

355 BEES CREEK ROAD

Suburb/town/locality

BEES CREEK

State/territory

NT

Postcode

0822

3 Australian business number (ABN) or withholder payer number

26167715232

4 Authorised contact person

Title:

MR

Family name

HODGES

First given name

Other given names

STEPHEN

5 Daytime phone number (include area code)

0889817066

Section B: Member's details

6 Your full name

Title:

MR

Family name

HODGES

First given name

Other given names

STEPHEN

7 Current postal address

355 BEES CREEK ROAD

Suburb/town/locality

BEES CREEK

State/territory

NT

Postcode

0822

8 Date of birth

18 NOVEMBER 1955

Section C: Superannuation lump sum payment details

9 Lump sum payment is calculated to this date

10 Superannuation lump sum components

Taxable component

Taxed element \$

Untaxed element \$

Tax-free component \$

Total amount \$

11 Preservation amounts of the superannuation lump sum

Preserved amount \$

Restricted non-preserved \$

Unrestricted non-preserved \$

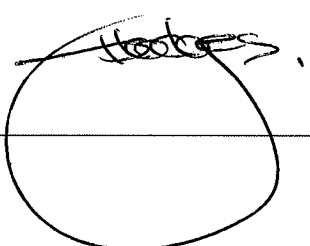
Total amount \$

Section D: Superannuation provider's signature

12 Date the statement is issued to the member

13 Member is to return statement by

14 Superannuation fund's, ADF's, RSA's or annuity provider's signature



Date

PART 2 – MEMBER TO COMPLETE

Section E: Cash amount

1 Pay me a gross cash amount of: \$ 60000.00

I understand that this amount
may be subject to tax.

! You may wish to speak with a tax professional or your superannuation fund, ADF, RSA or annuity provider to make sure you are aware of your tax obligations and superannuation roll over options.

Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

Suburb/town/locality

State/territory

Postcode

5 Member account number

6 Roll over an amount of: \$

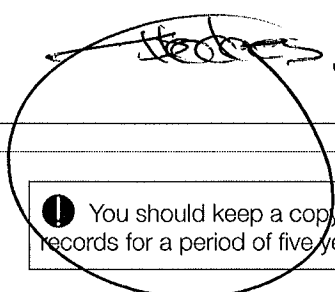
Section G: Member's declaration

I authorise my superannuation lump sum to be paid as instructed on this statement.

Name (print in block letters)

STEPHEN HODGES

Signature



Date

22 APRIL 2021

! You should keep a copy of the statement for your records for a period of five years.

PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Section A: Payee details

Tax file number	615252212		
Surname or family name	HODGES		
Given name(s)	STEPHEN		
Residential address	355 BEES CREEK ROAD		
Suburb/town/locality	State/territory	Postcode	
BEES CREEK	NT	0822	
Date of birth (if known)	Day	Month	Year
	18	NOVEMBER	1955

Section B: Payment details

Date of payment	22 APRIL 2021
TOTAL TAX WITHHELD \$	
Taxable component	
Taxed element	\$ 55592.47
Untaxed element	\$
Tax-free component	\$ 4407.53

Is this payment a death benefit? No ☒ Yes ☐

Type of death benefit Trustee of deceased estate ☐ or Non-dependant ☐

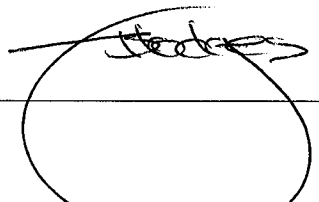
Section C: Payer details

! You must also complete this section	Australian business number (ABN) or withholding payer number (WPN)	Branch number
	26167715232	
Name (use the same name that appears on your activity statement)		
SC & VR HODGES SUPERANNUATION FUND		

Privacy – For information about your privacy visit our website at ato.gov.au/privacy

DECLARATION – I declare that the information given on this form is complete and correct.

Signature of authorised person



Date

22 APRIL 2021

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

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4 Authorised contact person

Title:

MR

Family name

HODGES

First given name

Other given names

STEPHEN

5 Daytime phone number (include area code)

0889817066

Section B: Member's details

6 Your full name

Title:

MR

Family name

HODGES

First given name

Other given names

STEPHEN

7 Current postal address

355 BEES CREEK ROAD

Suburb/town/locality

BEES CREEK

State/territory

NT

Postcode

0822

8 Date of birth

18 NOVEMBER 1955

Section C: Superannuation lump sum payment details

9 Lump sum payment is calculated to this date 04 AUGUST 2020

10 Superannuation lump sum components

Taxable component

Taxed element \$ 9244.28

Untaxed element \$

Tax-free component \$ 755.72

Total amount \$ 10000.00

11 Preservation amounts of the superannuation lump sum

Preserved amount \$ 10000.00

Restricted non-preserved \$

Unrestricted non-preserved \$

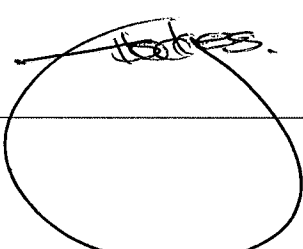
Total amount \$ 10000.00

Section D: Superannuation provider's signature

12 Date the statement is issued to the member 04 AUGUST 2020

13 Member is to return statement by 04 AUGUST 2020

14 Superannuation fund's, ADF's, RSA's or annuity provider's signature

A handwritten signature in black ink is written over a large rectangular box. The signature is stylized and appears to be 'H. Jones'.

Date

04 AUGUST 2020

PART 2 – MEMBER TO COMPLETE

Section E: Cash amount

1 Pay me a gross cash amount of: \$ 10000.00

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may be subject to tax.

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5 Member account number

6 Roll over an amount of: \$

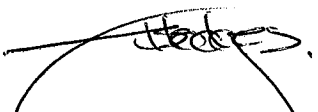
Section G: Member's declaration

I authorise my superannuation lump sum to be paid as instructed on this statement.

Name (print in block letters)

STEPHEN HODGES

Signature



Date

04 AUGUST 2020

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Date of birth (if known)	Day	Month	Year
	18	NOVEMBER	1955


Section B: Payment details

Date of payment	04 AUGUST 2020
TOTAL TAX WITHHELD \$	
Taxable component	
Taxed element	\$ 9244.28
Untaxed element	\$
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Is this payment a death benefit? No ☒ Yes ☐

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Signature of authorised person



Date

04 AUGUST 2020

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