

**DECO Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2018 to 30 June 2019**

**Mr Donald Wardrop**

**Date of Birth:** 27 Feb 1974  
**Age:** 45 (at 30/06/2019)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

**Non-Concessional**

Unknown  
Unknown

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1, 2	25,000.00	100,000.00
Contributions made (to this fund)	3	8,961.90	5.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		8,961.90	5.00
Amount above caps	4	0.00	0.00
Available		16,038.10	99,995.00

**Notes**

1. 'Bring Forward Rule' MAY be triggered this year
2. Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	8,961.90
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>8,961.90</b>
<b>NonConcessional</b>	Personal	5.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>5.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>
1/07/2018	Personal		5.00	
2/07/2018	Employer	394.58		
17/07/2018	Employer	343.26		
31/07/2018	Employer	310.29		
15/08/2018	Employer	343.14		
28/08/2018	Employer	360.71		
11/09/2018	Employer	386.59		
25/09/2018	Employer	313.66		
9/10/2018	Employer	351.45		

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**Mr Donald Wardrop**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>
23/10/2018	Employer	395.11		
6/11/2018	Employer	330.09		
20/11/2018	Employer	248.81		
4/12/2018	Employer	296.27		
18/12/2018	Employer	360.21		
8/01/2019	Employer	389.30		
14/01/2019	Employer	466.57		
29/01/2019	Employer	322.77		
14/02/2019	Employer	407.68		
27/02/2019	Employer	248.81		
12/03/2019	Employer	265.06		
26/03/2019	Employer	318.81		
9/04/2019	Employer	347.57		
24/04/2019	Employer	288.69		
7/05/2019	Employer	481.69		
22/05/2019	Employer	315.11		
4/06/2019	Employer	356.48		
18/06/2019	Employer	319.19		
<b>Totals:</b>		<b>8,961.90</b>	<b>5.00</b>	

**DECO Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2018 to 30 June 2019**

**Mrs Marie Wardrop**

**Date of Birth:** 21 Jun 1976  
**Age:** 43 (at 30/06/2019)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

**Non-Concessional**

Unknown  
Unknown

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1, 2	25,000.00	100,000.00
Contributions made (to this fund)	3	9,081.48	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		9,081.48	0.00
Amount above caps	4	0.00	0.00
Available		15,918.52	100,000.00

**Notes**

1. 'Bring Forward Rule' MAY be triggered this year
2. Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
3. Excludes any unmatched deposits
4. Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	9,081.48
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>9,081.48</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>
28/08/2018	Employer	766.10		
24/09/2018	Employer	1,338.27		
4/12/2018	Employer	1,198.05		
28/12/2018	Employer	825.58		
30/01/2019	Employer	825.58		
26/02/2019	Employer	825.58		
27/03/2019	Employer	825.58		
23/04/2019	Employer	825.58		
4/06/2019	Employer	1,238.37		

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**Mrs Marie Wardrop**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>
18/06/2019	Employer	412.79		
	<b>Totals:</b>	<b>9,081.48</b>		