

Braudmunds Self Managed Super Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mr Bradley Edmunds

Date of Birth: 22 Aug 1982
Age: 39 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	75,000.00	0.00
Contributions made (to this fund)	3	3,509.60	10.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		3,509.60	10.00
Amount above caps	4	0.00	0.00
Available		98,990.40	109,990.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	3,509.60
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	3,509.60
NonConcessional	Personal	10.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	10.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
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Mr Bradley Edmunds

10/11/2021	Personal		10.00	manual
04/03/2022	Employer Mandated	807.68		smsfdataflow
01/04/2022	Employer Mandated	403.84		smsfdataflow
01/04/2022	Employer Voluntary	403.84		smsfdataflow
05/05/2022	Employer Voluntary	1,048.08		smsfdataflow
03/06/2022	Employer Voluntary	846.16		smsfdataflow
Totals:		3,509.60	10.00	

Braudmunds Self Managed Super Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mrs Laura Jane Edmunds

Date of Birth: 22 Jan 1988

Age: 34 (at 30/06/2022)

Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

Non-Concessional

Unknown

Unknown

Current Year Contributions

Note

Concessional

Non-Concessional

Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	75,000.00	0.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		102,500.00	110,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional