



Australian Government
Australian Taxation Office

Brenda Wishey

Agent MARSH TINCKNELL EASTSIDE
Client SPENCER, TOBY
TFN 390 444 147

Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

Date generated 03/06/2022
Total superannuation balance as at 30/06/2021 \$257,642.73

Financial year 2020 - 2021

| | |
|--|-------------------------------|
| Accumulation phase | \$257,642.73 CR |
| Fund | MACQUARIE SUPERANNUATION PLAN |
| USI | 65508799106185 |
| Account number | 802435384 |
| Amount | \$245,430.93 CR |
| Fund | SUNSUPER SUPERANNUATION FUND |
| USI | 98503137921001 |
| Account number | 900018135_SOL |
| Amount | \$12,211.80 CR |
| Total superannuation balance as at 30 June 2021 | \$257,642.73 CR |

Financial year 2019 - 2020

| | |
|--|------------------------|
| Accumulation phase | \$203,704.11 CR |
| Total superannuation balance as at 30 June 2020 | \$203,704.11 CR |

| | |
|----------------|------------------------------|
| Fund | SUNSUPER SUPERANNUATION FUND |
| USI | 98503137921001 |
| Account number | 900018135_SOL |
| Amount | \$203,704.11 CR |

| | |
|--|------------------------|
| Total superannuation balance as at 30 June 2020 | \$203,704.11 CR |
|--|------------------------|

Financial year 2018 - 2019

| | |
|---------------------------|------------------------|
| Accumulation phase | \$199,745.58 CR |
|---------------------------|------------------------|

| | |
|----------------|------------------------------|
| Fund | SUNSUPER SUPERANNUATION FUND |
| USI | 98503137921001 |
| Account number | 900018135_SOL |
| Amount | \$199,745.58 CR |

| | |
|--|------------------------|
| Total superannuation balance as at 30 June 2019 | \$199,745.58 CR |
|--|------------------------|

Financial year 2017 - 2018

| | |
|---------------------------|------------------------|
| Accumulation phase | \$173,263.26 CR |
|---------------------------|------------------------|

| | |
|----------------|---|
| Fund | THE TRUSTEE FOR SUNSUPER SUPERANNUATION FUND |
| USI | 98503137921001 |
| Account number | 900018135 |
| Amount | \$173,263.26 CR |

| | |
|--|------------------------|
| Total superannuation balance as at 30 June 2018 | \$173,263.26 CR |
|--|------------------------|

Financial year 2016 - 2017

| | |
|--|---|
| Accumulation phase | \$150,474.15 CR |
| Fund | THE TRUSTEE FOR SUNSUPER SUPERANNUATION FUND |
| USI | 98503137921001 |
| Account number | 900018135 |
| Amount | \$150,474.15 CR |
| Total superannuation balance as at 30 June 2017 | \$150,474.15 CR |



Australian Government
Australian Taxation Office

Agent MARSH TINCKNELL EASTSIDE

Client SPENCER, TOBY

TFN 390 444 147

Fund details

| | |
|---|---|
| Fund name | THE TRUSTEE FOR MACQUARIE SUPERANNUATION PLAN |
| Fund ABN | 65508799106 |
| Unique superannuation identifier (USI) | 65508799106185 |
| Balance | \$245,430.93 |
| As at | 30/06/2021 |
| Date reported | 30 June 2021 |
| Account opened | 25 December 2020 |
| Member account number | 802435384 |
| Recent contribution | No |
| Insurance | Yes |
| Fund website | http://www.macquarie.com.au |

| | |
|---|---|
| Fund name | THE TRUSTEE FOR SUNSUPER SUPERANNUATION FUND |
| Fund ABN | 98503137921 |
| Unique superannuation identifier (USI) | 98503137921001 |
| Balance | \$12,211.80 |
| As at | 30/06/2021 |
| Date reported | 30 June 2021 |
| Account opened | 04 September 2001 |
| Member account number | 900018135_SOL |
| Recent contribution | Yes |
| Insurance | Yes |
| Fund website | https://www.australianretirementtrust.com.au |

| | |
|----------------------------|---------------------------------|
| Fund name | THE TRUSTEE FOR TEAM BRIS SUPER |
| Balance | Not reported |
| Account opened | 31 January 2022 |
| Recent contribution | No |
| Insurance | Unknown |

Reported super balance

\$257,642.73

Manage your contributions

'Reported super balance' may be different to your 'total superannuation balance'. To view your total superannuation balance, go to [Contribution details](#).



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Agent MARSH TINCKNELL EASTSIDE

Client SPENCER, ANIKA

TFN 383 667 555

Fund details

| | |
|---|----------------------------------|
| Fund name | THE TRUSTEE FOR AON MASTER TRUST |
| Fund ABN | 68964712340 |
| Unique superannuation identifier (USI) | 68964712340005 |
| Balance | \$0.00 |
| As at | 30/06/2019 |
| Date reported | 30 June 2019 |
| Account opened | 16 March 2018 |
| Member account number | 66333477 |
| Recent contribution | No |
| Insurance | Yes |

| | |
|---|---|
| Fund name | THE TRUSTEE FOR MACQUARIE SUPERANNUATION PLAN |
| Fund ABN | 65508799106 |
| Unique superannuation identifier (USI) | 65508799106185 |
| Balance | \$102,610.06 |
| As at | 30/06/2021 |
| Date reported | 30 June 2021 |
| Account opened | 15 December 2020 |
| Member account number | 802435055 |
| Recent contribution | No |
| Insurance | Yes |
| Fund website | http://www.macquarie.com.au |

| | |
|----------------------------|---------------------------------|
| Fund name | THE TRUSTEE FOR TEAM BRIS SUPER |
| Balance | Not reported |
| Account opened | 31 January 2022 |
| Recent contribution | No |
| Insurance | Unknown |

| | |
|-------------------------------|--------------|
| Reported super balance | \$102,610.06 |
|-------------------------------|--------------|

| Closed account name | Date closed |
|---|------------------|
| COLONIAL FIRST STATE FIRSTCHOICE WHOLESALE PERSONAL SUPER | 16 December 2020 |

Manage your contributions

'Reported super balance' may be different to your 'total superannuation balance'. To view your total superannuation balance, go to Contribution details.



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Agent MARSH TINCKNELL EASTSIDE
Client SPENCER, ANIKA
TFN 383 667 555

Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

Date generated 03/06/2022
Total superannuation balance as at 30/06/2021 \$102,610.06

Financial year 2020 - 2021

| | |
|--|---------------------------------|
| Accumulation phase | \$102,610.06 CR |
| Fund | MACQUARIE SUPERANNUATION PLAN |
| USI | 65508799106185 |
| Account number | 802435055 |
| Amount | \$102,610.06 CR |
| Fund | AIA INSURANCE SUPER SCHEME NO 2 |
| USI | 68964712340005 |
| Account number | 66333477 |
| Amount | \$0.00 |
| Total superannuation balance as at 30 June 2021 | \$102,610.06 CR |

Financial year 2019 - 2020

| | |
|--|-----------------------|
| Accumulation phase | \$85,467.40 CR |
| Total superannuation balance as at 30 June 2020 | \$85,467.40 CR |

| | |
|----------------|--|
| Fund | COLONIAL FIRST STATE FIRSTCHOICE SUPERANNUATION TRUST |
| USI | FSF0511AU |
| Account number | 001011031463132 |
| Amount | \$85,467.40 CR |

| | |
|----------------|---------------------------------|
| Fund | AIA INSURANCE SUPER SCHEME NO 2 |
| USI | 68964712340005 |
| Account number | 66333477 |
| Amount | \$0.00 |

| | |
|--|-----------------------|
| Total superannuation balance as at 30 June 2020 | \$85,467.40 CR |
|--|-----------------------|

Financial year 2018 - 2019

| | |
|---------------------------|-----------------------|
| Accumulation phase | \$80,220.00 CR |
|---------------------------|-----------------------|

| | |
|----------------|--|
| Fund | COLONIAL FIRST STATE FIRSTCHOICE SUPERANNUATION TRUST |
| USI | FSF0511AU |
| Account number | 001011031463132 |
| Amount | \$79,537.97 CR |

| | |
|----------------|---------------------------------|
| Fund | AIA INSURANCE SUPER SCHEME NO 2 |
| USI | 68964712340005 |
| Account number | 66333477 |
| Amount | \$0.00 |

| | |
|----------------|----------------------------------|
| Fund | AMP SUPERANNUATION SAVINGS TRUST |
| USI | AMP0276AU |
| Account number | 929587675 |
| Amount | \$682.03 CR |

| | |
|--|-----------------------|
| Total superannuation balance as at 30 June 2019 | \$80,220.00 CR |
|--|-----------------------|

Financial year 2017 - 2018

| Accumulation phase | | \$70,456.66 CR |
|--|---|-----------------------|
| Fund | THE TRUSTEE FOR COLONIAL FIRST STATE- FIRSTCHOICE SUPERANNUATION TRUST | |
| USI | FSF0511AU | |
| Account number | 001011031463132 | |
| Amount | \$69,774.63 CR | |
| Fund | THE TRUSTEE FOR AMP SUPERANNUATION SAVINGS TRUST | |
| USI | AMP0276AU | |
| Account number | 929587675 | |
| Amount | \$682.03 CR | |
| Total superannuation balance as at 30 June 2018 | | \$70,456.66 CR |

Financial year 2016 - 2017

| Accumulation phase | | \$56,425.30 CR |
|--|---|-----------------------|
| Fund | THE TRUSTEE FOR COLONIAL FIRST STATE- FIRSTCHOICE SUPERANNUATION TRUST | |
| USI | FSF0511AU | |
| Account number | 001011031463132 | |
| Amount | \$55,743.27 CR | |
| Fund | THE TRUSTEE FOR AMP SUPERANNUATION SAVINGS TRUST | |
| USI | AMP0276AU | |
| Account number | 929587675 | |
| Amount | \$682.03 CR | |
| Total superannuation balance as at 30 June 2017 | | \$56,425.30 CR |



Australian Government
Australian Taxation Office

Agent MARSH TINCKNELL EASTSIDE

Client EDWARDS, EMILY

TFN 431 815 322

Fund details

| | |
|---|---|
| Fund name | THE TRUSTEE FOR SUNSUPER SUPERANNUATION FUND |
| Fund ABN | 98503137921 |
| Unique superannuation identifier (USI) | 98503137921001 |
| Balance | \$244,319.36 |
| As at | 30/06/2021 |
| Date reported | 30 June 2021 |
| Account opened | 01 June 1999 |
| Member account number | 004622366_SOL |
| Recent contribution | Yes |
| Insurance | Yes |
| Fund website | https://www.australianretirementtrust.com.au |

| | |
|----------------------------|---------------------------------|
| Fund name | THE TRUSTEE FOR TEAM BRIS SUPER |
| Balance | Not reported |
| Account opened | 31 January 2022 |
| Recent contribution | No |
| Insurance | Unknown |

| | |
|-------------------------------|--------------|
| Reported super balance | \$244,319.36 |
|-------------------------------|--------------|

Manage your contributions

'Reported super balance' may be different to your 'total superannuation balance'. To view your total superannuation balance, go to Contribution details.



Australian Government
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Agent MARSH TINCKNELL EASTSIDE

Client EDWARDS, EMILY

TFN 431 815 322

Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

| | |
|--|--------------|
| Date generated | 03/06/2022 |
| Total superannuation balance as at 30/06/2021 | \$244,319.36 |

Financial year 2020 - 2021

| | |
|--|------------------------------|
| Accumulation phase | \$244,319.36 CR |
| Fund | SUNSUPER SUPERANNUATION FUND |
| USI | 98503137921001 |
| Account number | 004622366_SOL |
| Amount | \$244,319.36 CR |
| <hr/> | |
| Total superannuation balance as at 30 June 2021 | \$244,319.36 CR |

Financial year 2019 - 2020

| | |
|--|------------------------------|
| Accumulation phase | \$194,065.98 CR |
| Fund | SUNSUPER SUPERANNUATION FUND |
| USI | 98503137921001 |
| Account number | 004622366_SOL |
| Amount | \$194,065.98 CR |
| <hr/> | |
| Total superannuation balance as at 30 June 2020 | \$194,065.98 CR |

Financial year 2018 - 2019

| | | |
|--|------------------------------|------------------------|
| Accumulation phase | | \$192,551.59 CR |
| Fund | SUNSUPER SUPERANNUATION FUND | |
| USI | 98503137921001 | |
| Account number | 004622366_SOL | |
| Amount | \$192,551.59 CR | |
| Total superannuation balance as at 30 June 2019 | | \$192,551.59 CR |

Financial year 2017 - 2018

| | | |
|--|--|------------------------|
| Accumulation phase | | \$155,523.56 CR |
| Fund | THE TRUSTEE FOR SUNSUPER SUPERANNUATION FUND | |
| USI | 98503137921001 | |
| Account number | 004622366 | |
| Amount | \$155,523.56 CR | |
| Total superannuation balance as at 30 June 2018 | | \$155,523.56 CR |

Financial year 2016 - 2017

| | | |
|--|--|------------------------|
| Accumulation phase | | \$122,007.15 CR |
| Fund | THE TRUSTEE FOR SUNSUPER SUPERANNUATION FUND | |
| USI | 98503137921001 | |
| Account number | 004622366 | |
| Amount | \$122,007.15 CR | |
| Total superannuation balance as at 30 June 2017 | | \$122,007.15 CR |



Australian Government
Australian Taxation Office

Agent MARSH TINCKNELL EASTSIDE

Client EDWARDS, MATTHEW

TFN 421 851 466

Fund details

| | |
|---|--------------------------------|
| Fund name | THE TRUSTEE FOR AMP SUPER FUND |
| Fund ABN | 78421957449 |
| Unique superannuation identifier (USI) | AMP0195AU |
| Balance | Not reported |
| Account opened | 02 February 2013 |
| Member account number | 955237905 |
| Recent contribution | No |
| Insurance | No |

| | |
|---|---|
| Fund name | THE TRUSTEE FOR RETIREMENT PORTFOLIO SERVICE |
| Fund ABN | 61808189263 |
| Unique superannuation identifier (USI) | 61808189263001 |
| Balance | Not reported |
| Account opened | 24 December 2019 |
| Member account number | 77575749 |
| Recent contribution | No |
| Insurance | Yes |
| Fund website | http://www.zurich.com.au |

| | |
|----------------------------|---------------------------------|
| Fund name | THE TRUSTEE FOR TEAM BRIS SUPER |
| Balance | Not reported |
| Account opened | 31 January 2022 |
| Recent contribution | No |
| Insurance | Unknown |

| | |
|-------------------------------|--------|
| Reported super balance | \$0.00 |
|-------------------------------|--------|

Closed account name

Date closed

| Closed account name | Date closed |
|--------------------------------|------------------|
| AMP ELIGIBLE ROLLOVER FUND | 12 August 2020 |
| THE TRUSTEE FOR AMP SUPER FUND | 04 October 2021 |
| MLC LIFE COVER SUPER | 14 February 2020 |
| ONECARE SUPER | 10 April 2022 |

Manage your contributions

'Reported super balance' may be different to your 'total superannuation balance'. To view your total superannuation balance, go to Contribution details.



Australian Government
Australian Taxation Office

Agent MARSH TINCKNELL EASTSIDE

Client EDWARDS, MATTHEW

TFN 421 851 466

Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

Date generated 03/06/2022
Total superannuation balance as at 30/06/2021 \$202,663.85

Financial year 2020 - 2021

| | |
|--|------------------------------|
| Accumulation phase | \$202,663.85 CR |
| Fund | RETIREMENT PORTFOLIO SERVICE |
| USI | 61808189263001 |
| Account number | 1007121051 |
| Amount | \$0.00 |
| Fund | SUPER DIRECTIONS FUND |
| USI | AMP0735AU |
| Account number | 955237905 |
| Amount | \$202,663.85 CR |
| Total superannuation balance as at 30 June 2021 | \$202,663.85 CR |

Financial year 2019 - 2020

| | |
|--|------------------------|
| Accumulation phase | \$171,707.28 CR |
| Total superannuation balance as at 30 June 2020 | \$171,707.28 CR |

| | |
|--|------------------------------|
| Fund | AMP ELIGIBLE ROLLOVER FUND |
| USI | AMP0544AU |
| Account number | 953112205 |
| Amount | \$0.00 |
| Fund | RETIREMENT PORTFOLIO SERVICE |
| USI | 61808189263001 |
| Account number | 1007121051 |
| Amount | \$0.00 |
| Fund | SUPER DIRECTIONS FUND |
| USI | AMP0735AU |
| Account number | 955237905 |
| Amount | \$171,707.28 CR |
| <hr/> | |
| Total superannuation balance as at 30 June 2020 | \$171,707.28 CR |

Financial year 2018 - 2019

| | |
|--|----------------------------------|
| Accumulation phase | \$173,777.69 CR |
| Fund | AMP ELIGIBLE ROLLOVER FUND |
| USI | AMP0544AU |
| Account number | 953112205 |
| Amount | \$90,692.56 CR |
| Fund | MLC SUPER FUND |
| USI | 70732426024996 |
| Account number | 36160096 |
| Amount | \$0.00 |
| Fund | AMP SUPERANNUATION SAVINGS TRUST |
| USI | AMP0735AU |
| Account number | 955237905 |
| Amount | \$83,085.13 CR |
| <hr/> | |
| Total superannuation balance as at 30 June 2019 | \$173,777.69 CR |

Financial year 2017 - 2018

| | |
|--|--|
| Accumulation phase | \$143,571.95 CR |
| Fund | THE TRUSTEE FOR AMP SUPERANNUATION SAVINGS TRUST |
| USI | AMP0735AU |
| Account number | 955237905 |
| Amount | \$55,206.74 CR |
| Fund | THE TRUSTEE FOR AMP ELIGIBLE ROLLOVER FUND |
| USI | AMP0544AU |
| Account number | 953112205 |
| Amount | \$88,365.21 CR |
| Total superannuation balance as at 30 June 2018 | \$143,571.95 CR |

Financial year 2016 - 2017

| | |
|--|--|
| Accumulation phase | \$137,281.77 CR |
| Fund | THE TRUSTEE FOR AMP SUPERANNUATION SAVINGS TRUST |
| USI | AMP0735AU |
| Account number | 955237905 |
| Amount | \$51,309.96 CR |
| Fund | THE TRUSTEE FOR MLC SUPER FUND |
| USI | 70732426024996 |
| Account number | 36160096 |
| Amount | \$0.00 |
| Total superannuation balance as at 30 June 2017 | \$137,281.77 CR |

| | |
|--|---|
| Fund | THE TRUSTEE FOR AMP ELIGIBLE ROLLOVER FUND |
| USI | AMP0544AU |
| Account number | 953112205 |
| Amount | \$85,971.81 CR |
| <hr/> | |
| Total superannuation balance as at 30 June 2017 | \$137,281.77 CR |