


Brenda Wishey

 Rollover In completed

SUPER.GEN.RLVR.2 - Rollover Process successful

Rollover In

StatusComplete

Payment Reference Number784219574499675770

Created Date23/02/2022 at 11:06 AM

Amount\$160,000.00

Class (Receiving) Fund Details

Fund NameTEAM BRIS Super

ABN13452050591

Member NameMatthew David Edwards

Transferring Fund Details

Fund NameAMP Super Fund


Fund TypeAPRA

Fund ABN78421957449

Fund USIAMP0195AU

Member Id955237905

\$238,151.26
+ \$11,000.00
Total \$249,151.26

 Rollover In completed

SUPER.GEN.RLVR.2 - Rollover Process successful

Rollover In

StatusComplete

Payment Reference Number655087991000176084

Created Date23/02/2022 at 10:51 AM

Amount\$238,151.26

Class (Receiving) Fund Details

Fund NameTEAM BRIS Super

ABN13452050591

Member NameToby Spencer

Transferring Fund Details


Fund NameMacquarie Superannuation Plan

Fund TypeAPRA

Fund ABN65508799106

Fund USI65508799106185

Member Id802435384

 Rollover In completed

SUPER.GEN.RLVR.2 - Rollover Process successful

Rollover In

StatusComplete

Payment Reference NumberPRN_P34QWMBBYAW89E

Created Date23/02/2022 at 10:54 AM

Amount\$11,000.00

Class (Receiving) Fund Details

Fund NameTEAM BRIS Super

ABN13452050591

Member NameToby Spencer

Transferring Fund Details

Fund NameSUNSUPER SUPERANNUATION FUND

Fund TypeAPRA

Fund ABN98503137921

Fund USI98503137921001

Member Id900018135_SOL

Rollover benefits statement

This form helps super funds, approved deposit funds, retirement saving account providers and life insurance companies to meet the minimum data standards for a rollover transaction.

Section A: Receiving fund

THIS FORM DOES NOT HAVE TO BE INCLUDED IN A TAX RETURN

TEAM BRIS Super	ABN	13452050591
	USI	
	Member client identifier	

Section B: Member's details

Title	Mrs	Family name	Spencer
Given names	Anika Ilonka Korda		
Residential address	17 Walkers Drive		
Suburb	BALMORAL	State	QLD
		Postcode	4171
Country			
Phone number	0430030082		
Email address	anikagreenwood@outlook.com		
Date of birth	Sex (M/F)	Tax file number	
24/06/1985	F	383667555	

Section C: Rollover transaction details

Service period start date	22/01/2004		
Tax components		Preservation amounts	
Tax free component	\$203.90	Preserved amount	\$93,258.47
KiwiSaver tax free component	\$0.00	KiwiSaver preserved amount	\$0.00
Taxable component			
Element taxed	\$93,054.57	Restricted non-preserved	\$0.00
Element untaxed	\$0.00	Unrestricted non-preserved	\$0.00
Tax components TOTAL	\$93,258.47	Preservation amounts TOTAL	\$93,258.47
These amounts must be the same			

Section D: Non-complying funds

Contributions made to a non-complying fund on or after
10 May 2006

Section E: Transferring fund

ABN

Fund name

Contact name Phone number

Email address


Section F: Declaration

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO

Authorised representative signature

Date

 Rollover In completed

SUPER.GEN.RLVR.2 - Rollover Process successful

Rollover In

StatusComplete

Payment Reference NumberPRN_97U5E8J99FV5WP

Created Date23/02/2022 at 11:01 AM

Amount\$190,000.00

Class (Receiving) Fund Details

Fund NameTEAM BRIS Super

ABN13452050591

Member NameEmily Edwards

Transferring Fund Details

Fund NameSUNSUPER SUPERANNUATION FUND

Fund TypeAPRA

Fund ABN98503137921

Fund USI98503137921001

Member Id004622366_SOL