SOUTH32

South32 Limited
ABN 84 093 732 597

⊢ 108754   000   S32

GABRIELLI SUPER FUND PTY LTD
<GABRIELLI SUPER FUND A/C>
PO BOX 4044
TRANMERE NORTH SA 5073

UPDATE YOUR INFORMATION

ONLINE:
www.computershare.com.au/investor

MAIL:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

ENQUIRIES

PHONE:
1800 019 953 (within Australia)
+61 3 9415 4169 (outside Australia)

HOLDER IDENTIFICATION NUMBER (HIN)

HIN WITHHELD
ASX Code   **S32**
TFN/ABN Status: **Quoted**
Record Date: **6 March 2020**
Payment Date: **2 April 2020**

INTERIM AND SPECIAL DIVIDEND

This payment represents an interim dividend of 1.1 US cents (equivalent to 1.673640 Australian cents) and a special dividend of 1.1 US cents (equivalent to 1.673640 Australian cents) per share for the half year ended 31 December 2019. These dividends are paid on the Ordinary Shares registered in your name and entitled to participate as at the Record Date of 6 March 2020. All amounts are in Australian Dollars, except where indicated.

The interim and special dividends have been franked at a rate of 100% in Australia. The company tax rate used to determine the franking credit is 30%.

If you would like to provide your TFN/ABN/Exemptions, view any outstanding payments, change payment options or view your shareholding, please visit www.computershare.com.au/investor.

PAYMENT TYPE	AMOUNT PER SECURITY	NUMBER OF SECURITIES	FRANKED AMOUNT	UNFRANKED AMOUNT	GROSS PAYMENT
Interim	1.673640 cents	750	$12.55	$0.00	$12.55
Special	1.673640 cents	750	$12.55	$0.00	$12.55

Net Payment	**$25.10**
Franking Credit	$10.76

Note: You should retain this statement to assist you in preparing your tax return.

PAYMENT INSTRUCTIONS

COMMONWEALTH BANK OF AUSTRALIA

BSB: **065-145**
Account Number: **XXXXXX86**
Payment Reference: **1041660**
Amount Paid: **A$25.10**

⚠ IMPORTANT NOTICE REGARDING YOUR PAYMENT

If payment cannot be made to the above account, the dividend amount will be withheld pending receipt of your valid direct credit instruction. Please ensure your bank details are kept up to date.