

# THE WEIS SUPERFUND

(ABN: 23 342 571 036)

Elizabeth Meiklejohn

## Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 5 Silvara Circuit Capalaba QLD 4157
Member Number: 3	Date of Birth: 16 June 1973
Miss Rhonda Weis	Date Joined Fund: 1 June 2014
	Eligible Service Date: 26 July 1994
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

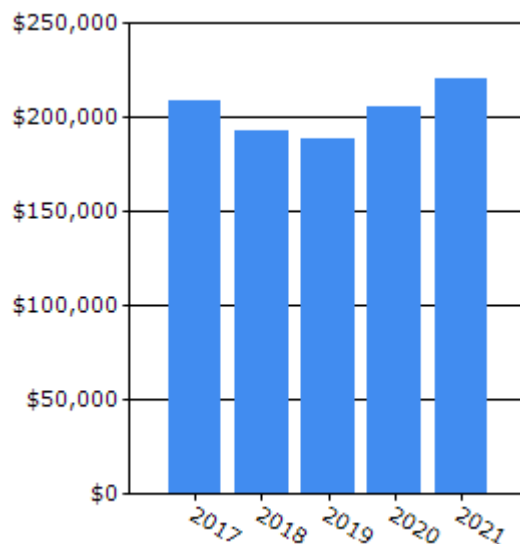
Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	205,495.81
<b>Total as at 01 Jul 2020</b>	<b>205,495.81</b>
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	220,076.69
<b>Total as at 30 Jun 2021</b>	<b>220,076.69</b>
Your Investment Return	
The return on your Investment for the year	6.86%

Your Tax Components	
Tax Free	-
Taxable Taxed	220,076.69
Taxable Untaxed	-
Your Preservation Components	
Preserved	220,076.69
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Binding Beneficiary Nomination	
Philip Weis - Father - 50%	
Joyce Weis - Mother - 50%	

## Member Balance History



### For Enquiries:

email [elizabethm@virtusuper.com.au](mailto:elizabethm@virtusuper.com.au)

mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

**THE WEIS SUPERFUND**  
(ABN: 23 342 571 036)

**Member Benefit Statement**

Period	
1 July 2020 – 30 June 2021	
Member	Number: 3
Miss Rhonda Weis	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	5 Silvara Circuit Capalaba QLD 4157
Date of Birth:	16 June 1973
Date Joined Fund:	1 June 2014
Eligible Service Date:	26 July 1994
Tax File Number Held:	Yes
Account Start Date:	1 June 2014

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2020	205,495.81
<u>Increases to your account:</u>	
Share Of Net Fund Income	14,087.89
Tax on Net Fund Income	492.99
<u>Total Increases</u>	14,580.88
Withdrawal Benefit as at 30 Jun 2021	220,076.69

**Your Tax Components**

Tax Free	0.00%	-
Taxable Taxed		220,076.69
Taxable Untaxed		-

**Your Preservation Components**

Preserved	220,076.69
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Binding Beneficiary Nomination**

Philip Weis - Father - 50%  
Joyce Weis - Mother - 50%

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**Consolidated Member Benefit Totals**

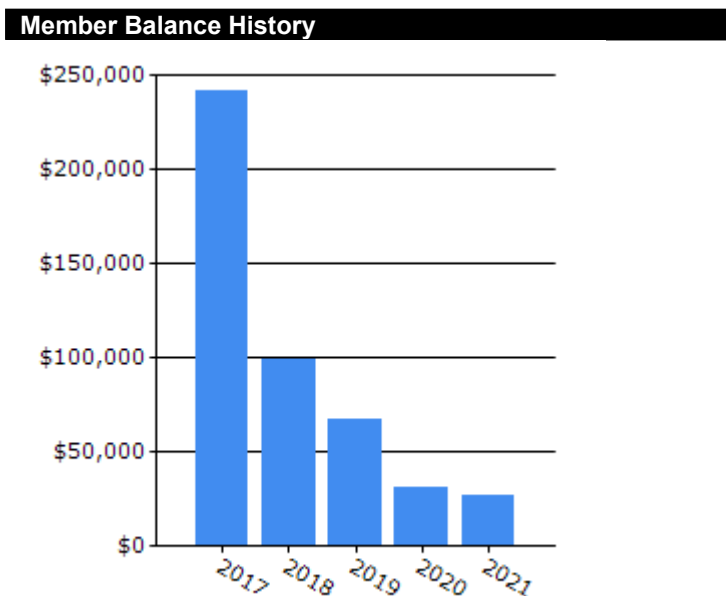
Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 5 Silvara Circuit Capalaba QLD 4157
Member Number: WEISJ1	Date of Birth: 19 March 1954 Date Joined Fund: 26 July 1994 Eligible Service Date: 26 July 1994
Mrs Joyce Elizabeth Weis	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Pension Account - 2013	30,961.12
<b>Total as at 01 Jul 2020</b>	<b>30,961.12</b>
Withdrawal Benefit as at 30 Jun 2021	
Pension Account - 2013	26,709.63
<b>Total as at 30 Jun 2021</b>	<b>26,709.63</b>
Your Investment Return	
The return on your Investment for the year	6.86%

Your Tax Components	
Tax Free	48.12
Taxable Taxed	26,661.51
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	26,709.63

Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	



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**THE WEIS SUPERFUND**  
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**Member Benefit Statement**

Period	
1 July 2020 – 30 June 2021	
Member	Number: WEISJ1
Mrs Joyce Elizabeth Weis	
Pension Account	
Pension Account - 2013	

**Member Account Details**

Residential Address:	5 Silvara Circuit Capalaba QLD 4157
Date of Birth:	19 March 1954
Date Joined Fund:	26 July 1994
Eligible Service Date:	26 July 1994
Tax File Number Held:	Yes
Account Start Date:	1 July 2013

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2020	30,961.12
<u>Increases to your account:</u>	
Share Of Net Fund Income	1,910.49
<u>Total Increases</u>	1,910.49
<u>Decreases to your account:</u>	
Pension Payments	6,161.98
<u>Total Decreases</u>	6,161.98
Withdrawal Benefit as at 30 Jun 2021	26,709.63

**Your Tax Components**

Tax Free	0.18%	48.12
Taxable Taxed		26,661.51
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	26,709.63

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

No beneficiary details have been recorded

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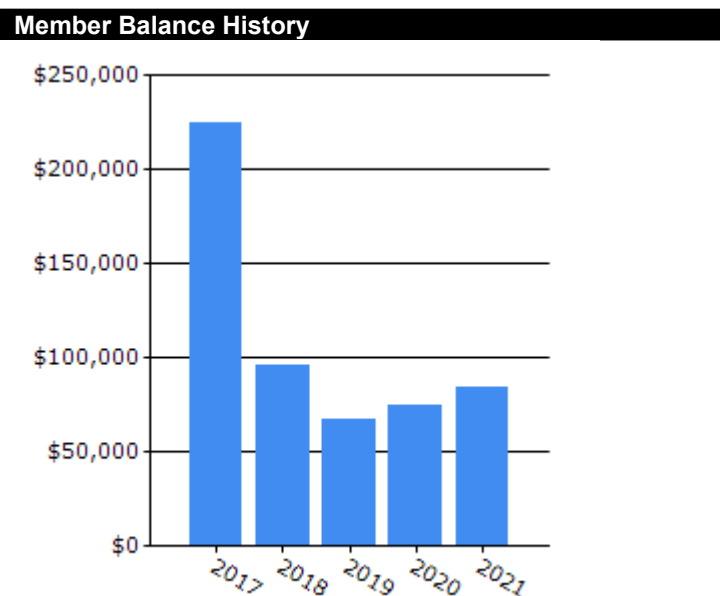
**Consolidated Member Benefit Totals**

Period	Member Account Details
1 July 2020 – 30 June 2021	Residential Address: 5 Silvara Circuit Capalaba QLD 4157
Member Number: WEISP1	Date of Birth: 15 July 1951 Date Joined Fund: 26 July 1994 Eligible Service Date: 26 July 1994
Mr Philip Martin Weis	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2020	
Accumulation	12,127.53
Pension Account - 2015	62,329.55
<b>Total as at 01 Jul 2020</b>	<b>74,457.08</b>
Withdrawal Benefit as at 30 Jun 2021	
Accumulation	21,870.18
Pension Account - 2015	62,624.27
<b>Total as at 30 Jun 2021</b>	<b>84,494.45</b>
Your Investment Return	
The return on your Investment for the year	6.86%

Your Tax Components	
Tax Free	103.29
Taxable Taxed	84,391.16
Taxable Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	84,494.45
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
No beneficiary details have been recorded	



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**THE WEIS SUPERFUND**  
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**Member Benefit Statement**

Period	
1 July 2020 – 30 June 2021	
Member	Number: WEISP1
Mr Philip Martin Weis	
Accumulation Account	
Accumulation	

**Member Account Details**

Residential Address:	5 Silvara Circuit Capalaba QLD 4157
Date of Birth:	15 July 1951
Date Joined Fund:	26 July 1994
Eligible Service Date:	26 July 1994
Tax File Number Held:	Yes
Account Start Date:	26 July 1994

**Your Account Summary**

Withdrawal Benefit as at 01 Jul 2020	12,127.53
<u>Increases to your account:</u>	
Employer Contributions	10,065.25
Share Of Net Fund Income	1,147.04
Tax on Net Fund Income	40.15
<u>Total Increases</u>	11,252.44
<u>Decreases to your account:</u>	
Contributions Tax	1,509.79
<u>Total Decreases</u>	1,509.79
Withdrawal Benefit as at 30 Jun 2021	21,870.18

**Your Tax Components**

Tax Free	0.00%	-
Taxable Taxed		21,870.18
Taxable Untaxed		-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	21,870.18

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

No beneficiary details have been recorded

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**Member Benefit Statement**

Period	
1 July 2020 – 30 June 2021	
Member	Number: WEISP1
Mr Philip Martin Weis	
Pension Account	
Pension Account - 2015	

Member Account Details	
Residential Address:	5 Silvara Circuit Capalaba QLD 4157
Date of Birth:	15 July 1951
Date Joined Fund:	26 July 1994
Eligible Service Date:	26 July 1994
Tax File Number Held:	Yes
Account Start Date:	1 July 2015

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2020	62,329.55
<u>Increases to your account:</u>	
Share Of Net Fund Income	4,135.61
<u>Total Increases</u>	4,135.61
<u>Decreases to your account:</u>	
Pension Payments	3,840.89
<u>Total Decreases</u>	3,840.89
Withdrawal Benefit as at 30 Jun 2021	62,624.27

Your Tax Components		
Tax Free	0.16%	103.29
Taxable Taxed		62,520.98
Taxable Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	62,624.27

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

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