



OZ Minerals Limited
ABN 40 005 482 824

All Registry communications to:
Link Market Services Limited
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041 026813

AUSTRANS PTY LTD
1 DIANELLA DR
CASUARINA NSW 2487

Date: 2 May 2023

Scheme Consideration Statement

Implementation Date: 2 May 2023

Scheme Record date: 24 April 2023

Payment date: 2 May 2023

SRN/HIN: X*****7434

Dear Shareholder

SCHEME CONSIDERATION CONFIRMATION STATEMENT

On 22 December 2022, OZ Minerals Limited (OZ Minerals) announced that it had entered into a Scheme Implementation Deed with BHP Lonsdale Investments Pty Ltd (BHP), a wholly owned subsidiary of BHP Group Limited, under which BHP agreed to acquire all of the shares in OZ Minerals by way of Scheme of Arrangement (Scheme).

The Scheme was approved by OZ Minerals Shareholders on Thursday, 13 April 2023 and the Federal Court of Australia (sitting in Melbourne) at the Second Court Hearing on Monday, 17 April 2023. The Scheme became effective on Tuesday, 18 April 2023.

OZ Minerals Shares registered in your name on Monday, 24 April 2023 (Scheme Record Date) were transferred to BHP on Tuesday, 2 May 2023 (Implementation Date), in accordance with the terms of the Scheme.

Unless otherwise provided, capitalised terms used in this statement have the meaning given to them in the Scheme Booklet (as released by OZ Minerals to the ASX on Friday, 3 March 2023).

The details below relate to the payment of the Scheme Consideration for your OZ Minerals Shares. The Scheme Consideration is A\$26.50 per OZ Minerals Share.

The Scheme Consideration does not include the fully franked dividend amount of A\$1.75 (Special Dividend) which was payable to OZ Minerals Shareholders for each OZ Minerals Share held on Friday, 21 April 2023. If you are eligible, you will receive a separate statement relating to your Special Dividend payment.

The Scheme Consideration to which you are entitled has been direct credited into your bank account as recorded on the OZL Minerals Share Register.

OZ Minerals Shares held on Scheme Record Date	Scheme Consideration per OZ Minerals Share	OZL Shares held after implementation of the Scheme	Total Scheme Consideration Paid
1,200	A\$26.50	0	A\$31,800.00

BANKING INSTRUCTIONS

Name of bank: CREDIT UNION SERVICES CORP.
28-38 POWELL STREET
HOMEBUSH NSW 2140

Account Name: AUSTRANS PTY LTD S2

BSB: 802-194

Account No: **3977

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001 (Cth)*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

Please retain this statement for taxation purposes as a charge may be levied for replacement

Payment Advice



OZ MINERALS LIMITED
ABN: 40 006 482 824

AUSTRANS PTY LTD
1 DIANELLA DR
CASUARINA NSW
2487

All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14, Sydney South, NSW, 1235
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ASX Code: OZL
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

CAPITAL REPAYMENT STATEMENT

Reference No.: X*****7434
Payment Date: 02 May 2023
Record Date: 24 April 2023

Security Description	Rate per Security	Participating Holding	Capital Amount
OZL - FULLY PAID ORDINARY	\$26.50	1,200	\$31,800.00
		Less Withholding Tax	\$0.00
		Net Amount	AUD 31,800.00
		Represented By:	
		Direct Credit amount	AUD 31,800.00

BANKING INSTRUCTIONS

The amount of AUD 31,800.00 was deposited to the bank account detailed below:

CREDIT UNION SERVICES CORP.

AUSTRANS PTY LTD S2
BSB: 802-194 ACC: **3977

DIRECT CREDIT REFERENCE NO.: 1295663017