

Rural Funds Group | ASX: RFF

Rural Funds Group Stapled Securities Fully Paid
incorporating Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805)

AUSTRANS PTY LTD
1 DIANELLA DR
CASUARINA NSW 2487

Managed by:



Rural Funds Management Ltd
ABN 65 077 492 838
AFSL 226701

Level 2, 2 King Street Deakin ACT 2600
Locked Bag 150 Kingston ACT 2604

P 02 6203 9700
E investorservices@ruralfunds.com.au
W www.ruralfunds.com.au

Rural Funds Group Stapled Securities Fully Paid

Reference Number: S00010996945

Unitholder Name: AUSTRANS PTY LTD

Annual Tax Statement

Attribution Managed Investment Trust Member Annual Statement (AMMA)

Australian Resident Individuals – Use this statement to complete your 2023 Tax Return.

This Statement includes all distributions/dividends paid by the entities in Rural Funds Group during the period 1 July 2022 to 30 June 2023

Summary of 2023 Tax Return (supplementary section) Items

| Tax Return (supplementary section) | Amount (\$) ¹ | Tax Return Label |
|---|--------------------------|------------------|
| Rural Funds Trust (RFT) | | |
| Share of non-primary production (NPP) income | 4,639.47 | 13U |
| NPP income - Franked distributions from trusts ² | 0.00 | 13C |
| Other deductions relating to NPP distributions | 0.00 | 13Y |
| Share of franking credit from franked dividends | 0.00 | 13Q |
| Share of credit for TFN amounts withheld | 0.00 | 13R |
| Share of credit for non-resident withholding amounts withheld | 0.00 | 13A |
| Total current year capital gains | 0.00 | 18H |
| Net capital gain | 0.00 | 18A |
| Assessable foreign source income | 0.00 | 20E |
| Other net foreign source income | 0.00 | 20M |
| Foreign income tax offsets ³ | 0.00 | 20O |
| Australian Franking Credit from New Zealand Franking Company | 0.00 | 20F |
| RF Active (RFA) | | |
| Franked dividend | 460.26 | 11T |
| Unfranked dividend | 0.00 | 11S |
| Franking credit | 197.25 | 11U |

Please see reverse for detailed components of the distribution/dividend.

Components of Distribution

| Rural Funds Trust (RFT) | Cash Distribution (\$) | Tax Paid/Offsets (\$) (E) | Attribution Amount (\$) |
|--|------------------------|------------------------------|-------------------------|
| Australian Income | | | |
| Dividends – Unfranked | 2,983.63 | | 2,983.63 |
| Conduit Foreign Income | 0.00 | | 0.00 |
| Interest | 12.14 | | 12.14 |
| Other income | 0.00 | | 0.00 |
| Clean Building MIT Income | 0.00 | | 0.00 |
| NCMI – Non primary production | 1,269.22 | | 1,643.70 |
| Excluded from NCMI – Non primary production | 0.00 | | 0.00 |
| Non-Primary Production Income | 4,264.99 | | 4,639.47 |
| Capital Gains | | | |
| Discounted capital gain (TAP) | 0.00 | 0.00 | 0.00 |
| Discounted capital gain (NTAP) | 0.00 | 0.00 | 0.00 |
| Capital gains – Other method (TAP) | 0.00 | 0.00 | 0.00 |
| Capital gains – Other method (NTAP) | 0.00 | 0.00 | 0.00 |
| NCMI capital Gains | 0.00 | | |
| Excluded from NCMI capital gains | 0.00 | | |
| Net Capital Gain | 0.00 | 0.00 | 0.00 |
| AMIT CGT Gross up amount | | | 0.00 |
| Other capital gains distribution | 0.00 | | |
| Total current year capital gains | 0.00 | | 0.00 |
| Foreign Income | | | |
| Assessable foreign source income | 0.00 | 0.00 | 0.00 |
| Australian Franking Credit from NZ Company | 0.00 | 0.00 | 0.00 |
| Total foreign income | 0.00 | 0.00 | |
| Other Non-Assessable Amounts | | | |
| Net exempted amounts | 0.00 | | |
| Non-assessable non-exempt amounts (F) | 0.00 | | |
| Other non-attributable amounts | 1,684.49 | | |
| Gross Cash Distribution | 5,949.48 | | |
| Less: TFN amounts withheld | 0.00 | | |
| Less: Non-resident withholding tax | 0.00 | | |
| Less: Other expenses | 0.00 | | |
| Net Cash Distribution | 5,949.48 | | |
| Attribution Managed Investment Trust (AMIT) | Amounts (\$) | | |
| cost base adjustments | | | |
| AMIT cost base net amount – excess (decrease) | 1,310.01 | | |
| AMIT cost base net amount – shortfall (increase) | 0.00 | | |

Components of Dividend

| RF Active (RFA) | Cash Dividend (\$) | Tax Paid/Offsets (\$) (E) | Taxable Income (\$) |
|----------------------------|--------------------|------------------------------|---------------------|
| Australian income | | | |
| Franked dividend | 460.26 | | 460.26 |
| Unfranked dividend | 0.00 | | 0.00 |
| Franking Credit | | 197.25 | 197.25 |
| Gross Cash Dividend | 460.26 | | |
| Net Cash Dividend | 460.26 | | |

Notes:

1. All amounts are in Australian dollars and withholding tax has been deducted where applicable.
2. Trustees may choose to show the franked distributions at label 13C rather than at label 13U.
3. If your total foreign income tax offset from all sources for the year is \$1,000 or less, then you can claim this amount in full. Otherwise, you will need to refer to the publication Guide To Foreign Income Tax Offset Rules (NAT 72923) to work out your entitlement.

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES