



Australian Government  
Australian Taxation Office

**Agent** MT CORPORATE ADVISORY PTY  
LTD  
**Client** GOODWIN, LYNETTE

## Fund details

<b>Fund name</b>	THE TRUSTEE FOR THE SUNSHINE SUPER FUND
<b>Balance</b>	\$2,343,324.71
<b>As at</b>	30/06/2021
<b>Date reported</b>	30 June 2021
<b>Account opened</b>	19 December 2011
<b>Member account number</b>	SMSF115812362493
<b>Recent contribution</b>	No
<b>Insurance</b>	Unknown

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<b>Reported super balance</b>	\$2,343,324.71
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### Manage your contributions

'Reported super balance' may be different to your 'total superannuation balance'. To view your total superannuation balance, go to Contribution details.



## Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

**Date generated** 01/07/2022  
**Total superannuation balance as at 30/06/2021** \$2,343,324.71

### Financial year 2020 - 2021

<b>Accumulation phase</b>	<b>\$396,369.90 CR</b>
Fund	THE SUNSHINE SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF115812362493
Amount	\$396,369.90 CR
<b>Retirement phase</b>	<b>\$1,946,954.81 CR</b>
Fund	THE SUNSHINE SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF115812362493
Amount	\$1,946,954.81 CR
<b>Total superannuation balance as at 30 June 2021</b>	<b>\$2,343,324.71 CR</b>

### Financial year 2019 - 2020

<b>Accumulation phase</b>	<b>\$960,375.61 CR</b>
Fund	THE SUNSHINE SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF115812362493
Amount	\$960,375.61 CR
<b>Retirement phase</b>	<b>\$1,781,980.46 CR</b>
Fund	THE SUNSHINE SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF115812362493
Amount	\$1,781,980.46 CR
<b>Total superannuation balance as at 30 June 2020</b>	<b>\$2,742,356.07 CR</b>

### Financial year 2018 - 2019

<b>Accumulation phase</b>	<b>\$1,112,109.47 CR</b>
Fund	THE SUNSHINE SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF115812362493
Amount	\$1,112,109.47 CR
<b>Retirement phase</b>	<b>\$1,821,155.07 CR</b>
Fund	THE SUNSHINE SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF115812362493
Amount	\$1,821,155.07 CR
<b>Total superannuation balance as at 30 June 2019</b>	<b>\$2,933,264.54 CR</b>

#### Financial year 2017 - 2018

<b>Retirement phase</b>	<b>\$3,230,879.21 CR</b>
Fund	THE TRUSTEE FOR THE SUNSHINE SUPER FUND
Account number	4
Amount	\$3,230,879.21 CR
<b>Total superannuation balance as at 30 June 2018</b>	<b>\$3,230,879.21 CR</b>

#### Financial year 2016 - 2017

<b>Accumulation phase</b>	<b>\$209,574.05 CR</b>
Fund	THE SUNSHINE SUPERANNUATION FUND
Account number	ACCUM
Amount	\$209,574.05 CR
Fund	Calculated APV
Amount	\$1,169,619.08 DR
Fund	Calculated APV
Amount	\$1,169,619.08 DR
Fund	THE TRUSTEE FOR THE PLATINUM SUPERANNUATION FUND
Account number	2
Amount	\$2,004.26 CR
<b>Retirement phase</b>	<b>\$1,169,619.08 CR</b>
Fund	THE SUNSHINE SUPERANNUATION FUND
Account number	5
Amount	\$905,263.87 CR
<b>Total superannuation balance as at 30 June 2017</b>	<b>\$1,379,193.13 CR</b>

Fund	THE SUNSHINE SUPERANNUATION FUND
Account number	6
Amount	\$75,393.65 CR
Fund	THE SUNSHINE SUPERANNUATION FUND
Account number	7
Amount	\$87,025.70 CR
Fund	THE SUNSHINE SUPERANNUATION FUND
Account number	4
Amount	\$100,871.21 CR
Fund	THE SUNSHINE SUPERANNUATION FUND
Account number	1
Amount	\$1,064.65 CR
<b>Total superannuation balance as at 30 June 2017</b>	
<b>\$1,379,193.13 CR</b>	