

Sandian Superfund
(ABN: 33 729 921 165)

Brenda Wishey

Note: Financial Planner advised
all insurance policies cancelled in
23-24 financial year. Therefore
Insurance benefits, nil.

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 154 Packer Road Blackbutt North QLD 4314
Member Number: 1	Date of Birth: 20 July 1964 Date Joined Fund: 26 August 2014 Eligible Service Date: 1 May 1990
Mr Ian Keith Roelofs	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	371,174.03
Total as at 01 Jul 2022	371,174.03
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	398,855.07
Total as at 30 Jun 2023	398,855.07

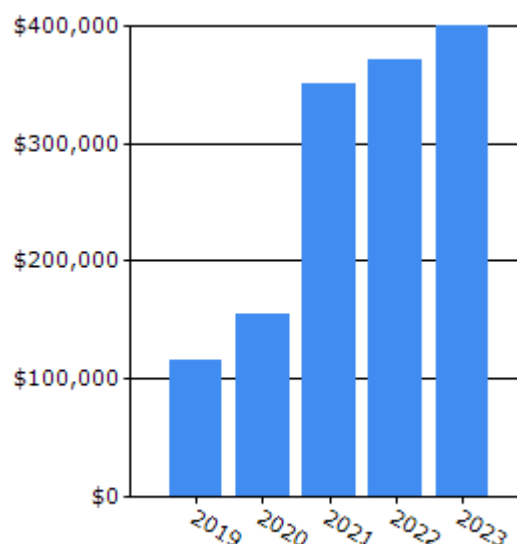
Your Tax Components	
Tax Free	103,780.04
Taxable Taxed	295,075.03
Taxable Untaxed	-

Your Preservation Components	
Preserved	398,855.07
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Sandra Roelofs - Spouse - 100%	
* Nomination in effect from 24 June 2021	

Member Balance History



For Enquiries:
email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

Sandian Superfund
(ABN: 33 729 921 165)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 1
Mr Ian Keith Roelofs	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	154 Packer Road Blackbutt North QLD 4314
Date of Birth:	20 July 1964
Date Joined Fund:	26 August 2014
Eligible Service Date:	1 May 1990
Tax File Number Held:	Yes
Account Start Date:	26 August 2014

Your Account Summary	
Withdrawal Benefit as at 01 Jul 2022	371,174.03
<u>Increases to your account:</u>	
Employer Contributions	10,159.93
Share Of Net Fund Income	13,727.40
Tax Effect Of Direct Member Expenses	323.83
Member Insurance Premium Rebates	6,584.16
Tax on Net Fund Income	1,556.18
<u>Total Increases</u>	32,351.50
<u>Decreases to your account:</u>	
Contributions Tax	2,511.61
Member Insurance Premiums	2,158.85
<u>Total Decreases</u>	4,670.46
Withdrawal Benefit as at 30 Jun 2023	398,855.07

Your Tax Components		
Tax Free	26.02%	103,780.04
Taxable Taxed		295,075.03
Taxable Untaxed		-

Your Preservation Components	
Preserved	398,855.07
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Sandra Roelofs - Spouse - 100%	
* Nomination in effect from 24 June 2021	

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Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 154 Packer Road Blackbutt North QLD 4314
Member Number: 2	Date of Birth: 6 July 1967 Date Joined Fund: 26 August 2014 Eligible Service Date: 3 January 2006
Mrs Sandra Anne Roelofs	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
Accumulation	288,894.53
Total as at 01 Jul 2022	288,894.53
Withdrawal Benefit as at 30 Jun 2023	
Accumulation	299,854.57
Total as at 30 Jun 2023	299,854.57

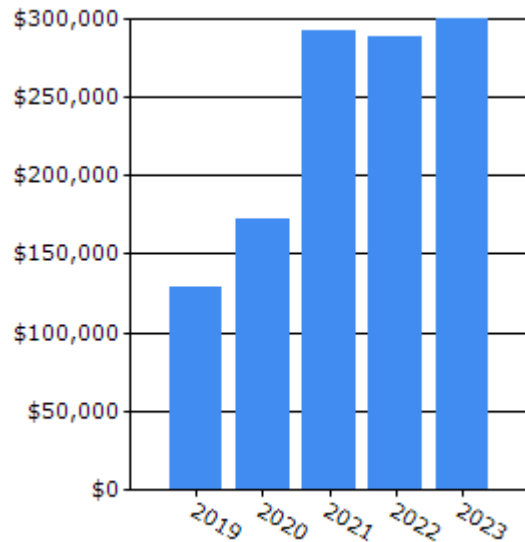
Your Tax Components	
Tax Free	41,329.83
Taxable Taxed	258,524.74
Taxable Untaxed	-

Your Preservation Components	
Preserved	299,854.57
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Ian Roelofs - Spouse - 100%	
* Nomination in effect from 14 June 2021	

Member Balance History



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Sandian Superfund
(ABN: 33 729 921 165)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 2
Mrs Sandra Anne Roelofs	
Accumulation Account	
Accumulation	

Member Account Details	
Residential Address:	154 Packer Road Blackbutt North QLD 4314
Date of Birth:	6 July 1967
Date Joined Fund:	26 August 2014
Eligible Service Date:	3 January 2006
Tax File Number Held:	Yes
Account Start Date:	26 August 2014

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	288,894.53
<u>Increases to your account:</u>	
Share Of Net Fund Income	10,408.40
Tax Effect Of Direct Member Expenses	142.94
Member Insurance Premium Rebates	213.76
Tax on Net Fund Income	1,179.93
<u>Total Increases</u>	11,945.03
<u>Decreases to your account:</u>	
Contributions Tax	32.06
Member Insurance Premiums	952.93
<u>Total Decreases</u>	984.99
Withdrawal Benefit as at 30 Jun 2023	299,854.57

Your Tax Components

Tax Free	13.78%	41,329.83
Taxable Taxed		258,524.74
Taxable Untaxed		-

Your Preservation Components

Preserved	299,854.57
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Non Lapsing Binding Death Nomination*

Ian Roelofs - Spouse - 100%

* Nomination in effect from 14 June 2021

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