

**Sandian Superfund**  
**Contribution Caps**  
**For the Period From 1 July 2022 to 30 June 2023**

*Brenda Wishey*

**Mr Ian Roelofs**

**Date of Birth:** 20 Jul 1964

**Age:** 58 (at 30/06/2023)

**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

**Non-Concessional**

Unknown  
Unknown

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	16,720.71	0.00
Contributions made (to this fund)	3	10,159.93	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		10,159.93	0.00
Amount above caps	4	0.00	0.00
Available		34,060.78	110,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	10,159.93
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>10,159.93</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
<b>Total Other contributions</b>		<b>0.00</b>

**Transactions**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
02/09/2022	Employer Mandated	135.94			smsfdataflow
16/09/2022	Employer Mandated	282.63			smsfdataflow
16/09/2022	Employer Voluntary	200.00			smsfdataflow
29/10/2022	Employer Mandated	827.73			smsfdataflow
29/10/2022	Employer Voluntary	600.00			smsfdataflow

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16/11/2022	Employer Mandated	270.03	smsfdataflow
16/11/2022	Employer Voluntary	200.00	smsfdataflow
01/12/2022	Employer Mandated	273.81	smsfdataflow
01/12/2022	Employer Voluntary	200.00	smsfdataflow
09/12/2022	Employer Mandated	333.09	smsfdataflow
09/12/2022	Employer Voluntary	200.00	smsfdataflow
22/12/2022	Employer Mandated	389.86	smsfdataflow
22/12/2022	Employer Voluntary	200.00	smsfdataflow
05/01/2023	Employer Mandated	299.07	smsfdataflow
05/01/2023	Employer Voluntary	200.00	smsfdataflow
30/01/2023	Employer Mandated	27.84	smsfdataflow
30/01/2023	Employer Voluntary	200.00	smsfdataflow
13/02/2023	Employer Mandated	261.21	smsfdataflow
13/02/2023	Employer Voluntary	200.00	smsfdataflow
17/03/2023	Employer Mandated	286.47	smsfdataflow
17/03/2023	Employer Voluntary	200.00	smsfdataflow
12/04/2023	Employer Mandated	283.89	smsfdataflow
12/04/2023	Employer Voluntary	200.00	smsfdataflow
17/04/2023	Employer Mandated	907.76	smsfdataflow
17/04/2023	Employer Voluntary	600.00	smsfdataflow
02/05/2023	Employer Mandated	273.81	smsfdataflow
02/05/2023	Employer Voluntary	200.00	smsfdataflow
11/05/2023	Employer Mandated	268.77	smsfdataflow
11/05/2023	Employer Voluntary	200.00	smsfdataflow
26/05/2023	Employer Mandated	296.70	smsfdataflow
26/05/2023	Employer Voluntary	200.00	smsfdataflow
09/06/2023	Employer Mandated	273.81	smsfdataflow
09/06/2023	Employer Voluntary	200.00	smsfdataflow
23/06/2023	Employer Mandated	267.51	smsfdataflow
23/06/2023	Employer Voluntary	200.00	smsfdataflow
<b>Totals:</b>		<b>10,159.93</b>	

**SMSF DataFlow Transactions**

Payment Date	Contribution Type	Amount	Payment Reference	Status
<b>K-Spec Building Consultants</b>				
02/09/2022	Employer Mandated	135.94	PC290822-176785428	Automated Feed
16/09/2022	Employer Mandated	282.63	PC120922-178189433	Automated Feed
16/09/2022	Employer Voluntary	200.00	PC120922-178189433	Automated Feed
29/10/2022	Employer Mandated	827.73	PC241022-117866577	Automated Feed
29/10/2022	Employer Voluntary	600.00	PC241022-117866577	Automated Feed
16/11/2022	Employer Mandated	270.03	PC101122-107921377	Automated Feed
16/11/2022	Employer Voluntary	200.00	PC101122-107921377	Automated Feed
01/12/2022	Employer Mandated	273.81	PC241122-193293943	Automated Feed
01/12/2022	Employer Voluntary	200.00	PC241122-193293943	Automated Feed
09/12/2022	Employer Mandated	333.09	PC051222-103231861	Automated Feed
09/12/2022	Employer Voluntary	200.00	PC051222-103231861	Automated Feed
22/12/2022	Employer Mandated	389.86	PC161222-193067872	Automated Feed
22/12/2022	Employer Voluntary	200.00	PC161222-193067872	Automated Feed

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05/01/2023	Employer Mandated	299.07	PC291222-194279806	Automated Feed
05/01/2023	Employer Voluntary	200.00	PC291222-194279806	Automated Feed
30/01/2023	Employer Mandated	27.84	PC230123-199314826	Automated Feed
30/01/2023	Employer Voluntary	200.00	PC230123-199314826	Automated Feed
13/02/2023	Employer Mandated	261.21	PC070223-165223155	Automated Feed
13/02/2023	Employer Voluntary	200.00	PC070223-165223155	Automated Feed
17/03/2023	Employer Mandated	286.47	PC130323-154922722	Automated Feed
17/03/2023	Employer Voluntary	200.00	PC130323-154922722	Automated Feed
12/04/2023	Employer Mandated	283.89	PC040423-158515938	Automated Feed
12/04/2023	Employer Voluntary	200.00	PC040423-158515938	Automated Feed
17/04/2023	Employer Mandated	907.76	PC110423-159213075	Automated Feed
17/04/2023	Employer Voluntary	600.00	PC110423-159213075	Automated Feed
02/05/2023	Employer Mandated	273.81	PC240423-190592722	Automated Feed
02/05/2023	Employer Voluntary	200.00	PC240423-190592722	Automated Feed
11/05/2023	Employer Mandated	268.77	PC050523-194302905	Automated Feed
11/05/2023	Employer Voluntary	200.00	PC050523-194302905	Automated Feed
26/05/2023	Employer Mandated	296.70	PC220523-150187123	Automated Feed
26/05/2023	Employer Voluntary	200.00	PC220523-150187123	Automated Feed
09/06/2023	Employer Mandated	273.81	PC050623-182455679	Automated Feed
09/06/2023	Employer Voluntary	200.00	PC050623-182455679	Automated Feed
23/06/2023	Employer Mandated	267.51	PC190623-103941615	Automated Feed
23/06/2023	Employer Voluntary	200.00	PC190623-103941615	Automated Feed

**Subtotal:**

10,159.93

Disclaimer: SMSF Dataflow contributions received via SuperStream will only display where smsfdataflow was the elected electronic services address (ESA), and the member and fund details provided to their employer or Super Clearing House matched the records on Class.

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**For the Period From 1 July 2022 to 30 June 2023**

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**Mrs Sandra Roelofs**

**Date of Birth:** 06 Jul 1967

**Age:** 55 (at 30/06/2023)

**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Total non-concessional contributions in previous 2 years

**Non-Concessional**

Unknown

Unknown

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	92,330.37	0.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		119,830.37	110,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional