

Seed Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Mr Robert Simpson

Date of Birth: 02 Jan 1977
Age: 45 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions **Non-Concessional**
 Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years Unknown
 Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	18,500.00	0.00
Contributions made (to this fund)	3	25,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		25,500.00	0.00
Amount above caps	4	0.00	0.00
Available		<u>20,500.00</u>	<u>110,000.00</u>

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	0.00
	Personal	25,500.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	25,500.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
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15/10/2021	Personal	2,500.00	manual
07/02/2022	Personal	4,000.00	manual
26/04/2022	Personal	4,000.00	manual
20/05/2022	Personal	5,000.00	manual
30/06/2022	Personal	10,000.00	manual
Totals:		25,500.00	

Seed Superannuation Fund
Contribution Caps
For the Period From 1 July 2021 to 30 June 2022

Ms Julie Seletto

Date of Birth: 26 Feb 1974
Age: 48 (at 30/06/2022)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed			Unknown
3-year cap in effect from previous years			Unknown
Total non-concessional contributions in previous 2 years			Unknown
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	18,500.00	0.00
Contributions made (to this fund)	3	25,500.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		25,500.00	0.00
Amount above caps	4	0.00	0.00
Available		20,500.00	110,000.00

Notes

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Contributions Breakdown

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Concessional	Employer	0.00
	Personal	25,500.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	25,500.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
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30/06/2022	Personal	10,000.00			manual

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Ms Julie Seletto

Totals:	25,500.00
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