



## Distribution Statement



TAYA PTY LTD  
<TAYA SUPERANNUATION A/C>  
97 CHELTENHAM STREET  
MALVERN SA 5061

### Contact our Share Registry

[www.investorcentre.com/au/contact/enquiry](http://www.investorcentre.com/au/contact/enquiry)

(in Australia) 1300 367 647  
(outside Australia) +61 3 9415 4299

### Holder Identification Number (HIN)

HIN WITHHELD

### Summary of key information

Payment Date	17 June 2021
Record Date	9 June 2021
TFN/ABN Status	Quoted
ASX Code	NABPH
Direct Credit Reference No.	802779

## NAB Capital Notes 5 Distribution - June 2021 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 5. The Distribution Period commenced on 17 March 2021 and ends on (but excludes) 17 June 2021 (92 days), at the Distribution Rate of 2.4744% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 5	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
500	\$0.6237	\$0.00	\$311.85	\$133.65

### How the Distribution Rate is calculated

$$\$0.6237 \times 500 \text{ NAB Capital Notes 5} = \$311.85$$

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 5 Terms as follows:

$$\begin{array}{l} \text{3 month Bank Bill Rate on } 17 \text{ March } 2021: \\ \text{0.0349 \% p.a.} \end{array}$$

$$\begin{array}{l} \text{Plus Margin: } \\ \text{3.5000 \% p.a.} \\ \hline \text{3.5349 \% p.a.} \end{array}$$

$$\begin{array}{l} \text{Multiplied by (1 - Tax Rate):} \\ \text{Distribution Rate: } \\ \hline \text{x 0.70} \\ \text{2.4744 \% p.a.} \end{array}$$

$$\text{Multiplied by the Face Value: } \text{x } \$100$$

$$\begin{array}{l} \text{Multiplied by the number of} \\ \text{days in the Distribution Period:} \\ \hline \text{x 92} \end{array}$$

$$\text{Divided by 365: } \text{/ } 365$$

$$\text{Distribution per Note: } \text{\$0.6237}$$

**Distribution Amount** **\$311.85**

### Payment details

The distribution amount of \$311.85 has been credited to:

MACQUARIE BANK LTD  
BSB: 182-512 ACC: \*\*\*\*\*8075

### Taxation information

#### Australian resident shareholders

**Franked Amount:** This should be included in your assessable income.  
**Franking Credit:** This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.