

011772 000 TPG



TAYA PTY LTD
<TAYA SUPERANNUATION A/C>,
97 CHELTENHAM STREET
MALVERN SA 5061

Manage your Shareholding:



Online:

TPG Investor Information
www.tpgtelecom.com.au
Review your securityholding at
www.investorcentre.com/au
Update your securityholding details at
www.computershare.com.au/easyupdate/tpg



Enquiries:

(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000
Computershare Investor Services
GPO Box 2975 Melbourne
Victoria 3001 Australia

13 July 2020

Implementation of Scheme of Arrangement

Dear Shareholder

The merger of TPG Corporation Limited ABN 46 093 058 069 (formerly TPG Telecom Limited) (**TPM**) and TPG Telecom Limited (formerly Vodafone Hutchison Australia Pty Limited) (**TPG**) was implemented on 13 July 2020.

As a result of the merger, you have been issued shares in the newly merged TPG. Your new TPG shares trade under the ASX code 'TPG'.

Your TPG Shares and Shareholding Details

An allotment confirmation and further details of your new TPG shareholding are enclosed with this letter.

1. Your dividend payment instructions and communication preferences previously supplied for your TPM shareholding have been applied to your new TPG shareholding.
2. Your Tax File Number (**TFN**) and TFN Exemptions supplied to TPM could not be provided to TPG when your TPG shares were issued to you. If you had an Australian Business Number (**ABN**) registered against your TPM shareholding this has been applied to your TPG shareholding.

If you are an Australian resident or subject to Australia's taxation laws, it is in your interest to **provide us your Tax File Number as soon as possible**.

You can provide your TFN and view or update your shareholding details online at www.computershare.com.au/easyupdate/tpg. If you do not have internet access, please call 1300 308 185 or +61 3 9415 4181 to provide your information over the phone. You will need to login using your Holder Identification Number (HIN) or Securityholder Reference Number (SRN).

Your **TPG Annual Report** will be available online and information on accessing this will be provided to you in TPG's notice of meeting. You can choose to receive a printed version of the annual report at www.computershare.com.au/easyupdate/tpg.

Your **TPM shares** have been acquired by TPG. A final holding statement will be sent to you in the coming weeks showing your TPM shareholding reduced to nil.

Tax Implications

TPG has applied to the ATO requesting a class ruling to confirm the key tax implications of the Scheme. This will be available at www.tpgtelecom.com.au and www.ato.gov.au once published.

It is expected that Australian resident TPM shareholders, who would otherwise make a capital gain on the disposal of their TPM shares under the Scheme, will be eligible to choose scrip for scrip roll-over relief.

The tax consequences of the Scheme will differ for each TPG shareholder. Each shareholder is encouraged to consult their own professional tax advisers to seek advice specific to their individual circumstances.

Refer to Section 11 of the Scheme Booklet dated 19 May 2020 for more information.

Further Information

If you have any further questions please telephone the Shareholder Information Line on 1300 855 080 (within Australia) between 8:30am and 5:00pm (Sydney time), Monday to Friday.

For more information about TPG visit www.tpgtelecom.com.au.

Yours sincerely

David Teoh
Chairman



TPG Telecom Limited
ABN 76 096 304 620

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Incorporated in New South Wales

ASX code: TPG

Security class: FULLY PAID ORDINARY SHARES

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Victoria 3001 Australia

Holder Identification Number (HIN)

HIN WITHHELD

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN:

ABN quoted

Page Number:

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CHESS Allotment Confirmation Notice as at 13 July 2020

**THIS ADVICE CONFIRMS THE ALLOTMENT OF 5,675
FULLY PAID ORDINARY SHARES IN TPG TELECOM
LIMITED ON 13 JULY 2020 TO THE ABOVE NAMED
PURSUANT TO THE SCHEME OF ARRANGEMENT.**

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY.

Privacy Notice

We collect the personal information you provide us in order to enable us to provide you with registry and related services, inform you of our other products and services, perform administrative and operational functions and prevent fraud or crime or where otherwise required or authorised by law. In addition, the issuer of your securityholding may authorise us on their behalf to send you marketing material or include such material in a corporate communication. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to issuers for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of the securityholding, or where you have otherwise agreed we may disclose it. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au/help/Pages/privacy-policies.aspx>.