



PENSION COMMUTATION

D & V FRANCIS SUPERANNUATION FUND

VERA FRANCIS

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APPLICATION TO COMMUTE PENSION BY: VERA FRANCIS

Date: 28/06/2023

Name of Fund: D & V Francis Superannuation Fund.

Members Name: Vera Francis.

Age of Member: 78.

Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

Pension Type Account Based Pension

Commutation Amount 289,751.79

Date of Commutation 28/06/2023

**Tax Free/Taxable
Component Proportion** 56.07%/43.93%

In Specie Lump Sum NIL

Signed by the Member:

Vera Francis

Dated: _____

TRUSTEE MEETING: COMMUTATION OF PENSION

Date: 28/06/2023

Name of Fund: D & V Francis Superannuation Fund.

Attended by: David Francis and Vera Francis

Held at: 165/8 Halcyon Way, LOGAN RESERVE, QLD 4133.

Chairperson: David Francis.

Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

Pension Type	Account Based Pension
Commutation Amount	289,751.79
Date of Commutation	28/06/2023
Tax Free/Taxable Component Proportion	56.07%/43.93%
In Specie Lump Sum	NIL

Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

Meeting Closed:

Signed by the Chairperson:

David Francis

Dated: _____



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D & V FRANCIS SUPERANNUATION FUND

VERA FRANCIS

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**APPLICATION TO COMMUTE PENSION BY:
VERA FRANCIS**

Date: 28/06/2023

Name of Fund: D & V Francis Superannuation Fund.

Members Name: Vera Francis.

Age of Member: 78.

Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

Pension Type Account Based Pension

Commutation Amount 38,491.77

Date of Commutation 28/06/2023

**Tax Free/Taxable
Component Proportion** 100%/0%

In Specie Lump Sum NIL

Signed by the Member:

Vera Francis

Dated: _____

TRUSTEE MEETING: COMMUTATION OF PENSION

Date: 28/06/2023

Name of Fund: D & V Francis Superannuation Fund.

Attended by: David Francis and Vera Francis

Held at: 165/8 Halcyon Way, LOGAN RESERVE, QLD 4133.

Chairperson: David Francis.

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Pension Type	Account Based Pension
Commutation Amount	38,491.77
Date of Commutation	28/06/2023
Tax Free/Taxable Component Proportion	100%/0%
In Specie Lump Sum	NIL

Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

Meeting Closed:

Signed by the Chairperson:

David Francis

Dated: _____



PENSION COMMUTATION

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DAVID FRANCIS

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**APPLICATION TO COMMUTE PENSION BY:
DAVID FRANCIS**

Date: 28/06/2023

Name of Fund: D & V Francis Superannuation Fund.

Members Name: David Francis.

Age of Member: 77.

Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

Pension Type Account Based Pension

Commutation Amount 273,333.84

Date of Commutation 28/06/2023

**Tax Free/Taxable
Component Proportion** 91.01%/8.99%

In Specie Lump Sum NIL

Signed by the Member:

David Francis

Dated: _____

TRUSTEE MEETING: COMMUTATION OF PENSION

Date: 28/06/2023

Name of Fund: D & V Francis Superannuation Fund.

Attended by: David Francis and Vera Francis

Held at: 165/8 Halcyon Way, LOGAN RESERVE, QLD 4133.

Chairperson: David Francis.

Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

Pension Type	Account Based Pension
Commutation Amount	273,333.84
Date of Commutation	28/06/2023
Tax Free/Taxable Component Proportion	91.01%/8.99%
In Specie Lump Sum	NIL

Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

Meeting Closed:

Signed by the Chairperson:

David Francis

Dated: _____



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DAVID FRANCIS

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APPLICATION TO COMMUTE PENSION BY: DAVID FRANCIS

Date: 28/06/2023

Name of Fund: D & V Francis Superannuation Fund.

Members Name: David Francis.

Age of Member: 77.

Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

Pension Type Account Based Pension

Commutation Amount 38,674.35

Date of Commutation 28/06/2023

**Tax Free/Taxable
Component Proportion** 100%/0%

In Specie Lump Sum NIL

Signed by the Member:

David Francis

Dated: _____

TRUSTEE MEETING: COMMUTATION OF PENSION

Date: 28/06/2023

Name of Fund: D & V Francis Superannuation Fund.

Attended by: David Francis and Vera Francis

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Signed by the Chairperson:

David Francis

Dated: _____