

01 October 2018

J & A Grierson Superannuation Fund
C/- Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear Ann

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

I wish to make a partial commutation of \$23,700.00 from my Account Based Pension (Grierson, John Edmund - ABP 17.54% TF).

I understand that the current balance of this account is approximately \$994,513.46, and I confirm that I have met my minimum pension payments for the year.

Please pay the proceeds of the commutation to my bank account.

I authorise my tax agent to lodge the Transfer Balance Account Report in relation to the Pension Commutation for this Account Based Pension to the ATO.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
RISING SUN NSW PTY LTD ATF
J & A GRIERSON SUPERANNUATION FUND
HELD ON 01 OCTOBER 2018 AT
132 KILABEN ROAD, KILABEN NSW**

PRESENT: Ann Grierson
John Grierson

PENSION COMMUTATION: A notice from Mr John Grierson requesting the commutation of \$23,700.00 from the pension account "Grierson, John Edmund - ABP 17.54% TF" was tabled.

CONDITION OF RELEASE: It was NOTED that:

- ☐ The pension account is commutable under the circumstances,
- ☐ A condition of release has been met, and
- ☐ The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was RESOLVED to accept the request as tabled.

PAPERWORK: It was RESOLVED to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- ☐ Process the commutation,
- ☐ Transfer the funds as required
- ☐ Prepare a PAYG Payment Summary - Superannuation Lump Sum if required, and
- ☐ Advise the Member that the commutation has been processed.

CLOSURE: There being no further business the meeting was closed.

..... Dated:/...../.....
Ann Grierson
Chairperson

01 October 2018

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear John

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

We confirm that the partial commutation of your Account Based Pension (Grierson, John Edmund - ABP 17.54% TF) has been completed.

An amount of \$23,700.00 has been transferred to your bank account.

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

21 December 2018

J & A Grierson Superannuation Fund
C/- Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear Ann

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

I wish to make a partial commutation of \$14,940.00 from my Account Based Pension (Grierson, John Edmund - ABP 17.54% TF).

I understand that the current balance of this account is approximately \$932,952.78, and I confirm that I have met my minimum pension payments for the year.

Please pay the proceeds of the commutation to my bank account.

I authorise my tax agent to lodge the Transfer Balance Account Report in relation to the Pension Commutation for this Account Based Pension to the ATO.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
RISING SUN NSW PTY LTD ATF
J & A GRIERSON SUPERANNUATION FUND
HELD ON 21 DECEMBER 2018 AT
132 KILABEN ROAD, KILABEN NSW**

PRESENT: Ann Grierson
John Grierson

PENSION COMMUTATION: A notice from Mr John Grierson requesting the commutation of \$14,940.00 from the pension account "Grierson, John Edmund - ABP 17.54% TF" was tabled.

CONDITION OF RELEASE: It was NOTED that:

- ☐ The pension account is commutable under the circumstances,
- ☐ A condition of release has been met, and
- ☐ The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was RESOLVED to accept the request as tabled.

PAPERWORK: It was RESOLVED to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- ☐ Process the commutation,
- ☐ Transfer the funds as required
- ☐ Prepare a PAYG Payment Summary - Superannuation Lump Sum if required, and
- ☐ Advise the Member that the commutation has been processed.

CLOSURE: There being no further business the meeting was closed.

..... Dated:/...../.....
Ann Grierson
Chairperson

21 December 2018

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear John

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

We confirm that the partial commutation of your Account Based Pension (Grierson, John Edmund - ABP 17.54% TF) has been completed.

An amount of \$14,940.00 has been transferred to your bank account.

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

05 March 2019

J & A Grierson Superannuation Fund
C/- Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear Ann

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

I wish to make a partial commutation of \$23,700.00 from my Account Based Pension (Grierson, John Edmund - ABP 17.54% TF).

I understand that the current balance of this account is approximately \$906,717.25, and I confirm that I have met my minimum pension payments for the year.

Please pay the proceeds of the commutation to my bank account.

I authorise my tax agent to lodge the Transfer Balance Account Report in relation to the Pension Commutation for this Account Based Pension to the ATO.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
RISING SUN NSW PTY LTD ATF
J & A GRIERSON SUPERANNUATION FUND
HELD ON 05 MARCH 2019 AT
132 KILABEN ROAD, KILABEN NSW**

PRESENT: Ann Grierson
John Grierson

PENSION COMMUTATION: A notice from Mr John Grierson requesting the commutation of \$23,700.00 from the pension account "Grierson, John Edmund - ABP 17.54% TF" was tabled.

CONDITION OF RELEASE: It was NOTED that:

- ☐ The pension account is commutable under the circumstances,
- ☐ A condition of release has been met, and
- ☐ The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was RESOLVED to accept the request as tabled.

PAPERWORK: It was RESOLVED to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- ☐ Process the commutation,
- ☐ Transfer the funds as required
- ☐ Prepare a PAYG Payment Summary - Superannuation Lump Sum if required, and
- ☐ Advise the Member that the commutation has been processed.

CLOSURE: There being no further business the meeting was closed.

..... Dated:/...../.....
Ann Grierson
Chairperson

05 March 2019

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear John

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

We confirm that the partial commutation of your Account Based Pension (Grierson, John Edmund - ABP 17.54% TF) has been completed.

An amount of \$23,700.00 has been transferred to your bank account.

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

11 March 2019

J & A Grierson Superannuation Fund
C/- Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear Ann

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

I wish to make a partial commutation of \$10,000.00 from my Account Based Pension (Grierson, John Edmund - ABP 17.54% TF).

I understand that the current balance of this account is approximately \$883,017.25, and I confirm that I have met my minimum pension payments for the year.

Please pay the proceeds of the commutation to my bank account.

I authorise my tax agent to lodge the Transfer Balance Account Report in relation to the Pension Commutation for this Account Based Pension to the ATO.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
RISING SUN NSW PTY LTD ATF
J & A GRIERSON SUPERANNUATION FUND
HELD ON 11 MARCH 2019 AT
132 KILABEN ROAD, KILABEN NSW**

PRESENT:

Ann Grierson
John Grierson

PENSION COMMUTATION:

A notice from Mr John Grierson requesting the commutation of \$10,000.00 from the pension account "Grierson, John Edmund - ABP 17.54% TF" was tabled.

CONDITION OF RELEASE:

It was NOTED that:

- ☐ The pension account is commutable under the circumstances,
- ☐ A condition of release has been met, and
- ☐ The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was RESOLVED to accept the request as tabled.

PAPERWORK:

It was RESOLVED to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- ☐ Process the commutation,
- ☐ Transfer the funds as required
- ☐ Prepare a PAYG Payment Summary - Superannuation Lump Sum if required, and
- ☐ Advise the Member that the commutation has been processed.

CLOSURE:

There being no further business the meeting was closed.

..... Dated:/...../.....
Ann Grierson
Chairperson

11 March 2019

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear John

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

We confirm that the partial commutation of your Account Based Pension (Grierson, John Edmund - ABP 17.54% TF) has been completed.

An amount of \$10,000.00 has been transferred to your bank account.

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

18 April 2019

J & A Grierson Superannuation Fund
C/- Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear Ann

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

I wish to make a partial commutation of \$10,000.00 from my Account Based Pension (Grierson, John Edmund - ABP 17.54% TF).

I understand that the current balance of this account is approximately \$873,017.25, and I confirm that I have met my minimum pension payments for the year.

Please pay the proceeds of the commutation to my bank account.

I authorise my tax agent to lodge the Transfer Balance Account Report in relation to the Pension Commutation for this Account Based Pension to the ATO.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
RISING SUN NSW PTY LTD ATF
J & A GRIERSON SUPERANNUATION FUND
HELD ON 18 APRIL 2019 AT
132 KILABEN ROAD, KILABEN NSW**

PRESENT: Ann Grierson
John Grierson

PENSION COMMUTATION: A notice from Mr John Grierson requesting the commutation of \$10,000.00 from the pension account "Grierson, John Edmund - ABP 17.54% TF" was tabled.

CONDITION OF RELEASE: It was NOTED that:

- ☐ The pension account is commutable under the circumstances,
- ☐ A condition of release has been met, and
- ☐ The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was RESOLVED to accept the request as tabled.

PAPERWORK: It was RESOLVED to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- ☐ Process the commutation,
- ☐ Transfer the funds as required
- ☐ Prepare a PAYG Payment Summary - Superannuation Lump Sum if required, and
- ☐ Advise the Member that the commutation has been processed.

CLOSURE: There being no further business the meeting was closed.

..... Dated:/...../.....
Ann Grierson
Chairperson

18 April 2019

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear John

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

We confirm that the partial commutation of your Account Based Pension (Grierson, John Edmund - ABP 17.54% TF) has been completed.

An amount of \$10,000.00 has been transferred to your bank account.

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

20 May 2019

J & A Grierson Superannuation Fund
C/- Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear Ann

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

I wish to make a partial commutation of \$20,000.00 from my Account Based Pension (Grierson, John Edmund - ABP 17.54% TF).

I understand that the current balance of this account is approximately \$863,039.86, and I confirm that I have met my minimum pension payments for the year.

Please pay the proceeds of the commutation to my bank account.

I authorise my tax agent to lodge the Transfer Balance Account Report in relation to the Pension Commutation for this Account Based Pension to the ATO.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
RISING SUN NSW PTY LTD ATF
J & A GRIERSON SUPERANNUATION FUND
HELD ON 20 MAY 2019 AT
132 KILABEN ROAD, KILABEN NSW**

PRESENT: Ann Grierson
John Grierson

PENSION COMMUTATION: A notice from Mr John Grierson requesting the commutation of \$20,000.00 from the pension account "Grierson, John Edmund - ABP 17.54% TF" was tabled.

CONDITION OF RELEASE: It was NOTED that:

- ☐ The pension account is commutable under the circumstances,
- ☐ A condition of release has been met, and
- ☐ The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was RESOLVED to accept the request as tabled.

PAPERWORK: It was RESOLVED to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- ☐ Process the commutation,
- ☐ Transfer the funds as required
- ☐ Prepare a PAYG Payment Summary - Superannuation Lump Sum if required, and
- ☐ Advise the Member that the commutation has been processed.

CLOSURE: There being no further business the meeting was closed.

..... Dated:/...../.....
Ann Grierson
Chairperson

20 May 2019

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear John

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

We confirm that the partial commutation of your Account Based Pension (Grierson, John Edmund - ABP 17.54% TF) has been completed.

An amount of \$20,000.00 has been transferred to your bank account.

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

17 June 2019

J & A Grierson Superannuation Fund
C/- Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear Ann

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

I wish to make a partial commutation of \$23,700.00 from my Account Based Pension (Grierson, John Edmund - ABP 17.54% TF).

I understand that the current balance of this account is approximately \$843,053.05, and I confirm that I have met my minimum pension payments for the year.

Please pay the proceeds of the commutation to my bank account.

I authorise my tax agent to lodge the Transfer Balance Account Report in relation to the Pension Commutation for this Account Based Pension to the ATO.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

**MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
RISING SUN NSW PTY LTD ATF
J & A GRIERSON SUPERANNUATION FUND
HELD ON 17 JUNE 2019 AT
132 KILABEN ROAD, KILABEN NSW**

PRESENT: Ann Grierson
John Grierson

PENSION COMMUTATION: A notice from Mr John Grierson requesting the commutation of \$23,700.00 from the pension account "Grierson, John Edmund - ABP 17.54% TF" was tabled.

CONDITION OF RELEASE: It was NOTED that:

- ☐ The pension account is commutable under the circumstances,
- ☐ A condition of release has been met, and
- ☐ The requirement to either make a minimum pension payment or retain the minimum amount in the account has been met.

As a result, it was RESOLVED to accept the request as tabled.

PAPERWORK: It was RESOLVED to request the fund administrators to attend to the completion of the following tasks to give effect to the acceptance:

- ☐ Process the commutation,
- ☐ Transfer the funds as required
- ☐ Prepare a PAYG Payment Summary - Superannuation Lump Sum if required, and
- ☐ Advise the Member that the commutation has been processed.

CLOSURE: There being no further business the meeting was closed.

..... Dated:/...../.....
Ann Grierson
Chairperson

17 June 2019

Mr John Grierson
132 Kilaben Road
Kilaben, NSW 2283

Dear John

**J & A Grierson Superannuation Fund
Commutation of Account Based Pension**

We confirm that the partial commutation of your Account Based Pension (Grierson, John Edmund - ABP 17.54% TF) has been completed.

An amount of \$23,700.00 has been transferred to your bank account.

An interim Member Statement is attached to confirm the balance of your account after this transaction.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

Mrs Ann Grierson
132 Kilaben Road
Kilaben, NSW 2283