

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2022 – 30 June 2023	Residential Address: 14 Vienna Road ALEXANDRA HILLS QLD 4161
Member Number: 1	Date of Birth: 19 April 1947 Date Joined Fund: 16 May 2012 Eligible Service Date: 28 September 1993
Ms Laurel Joy Sutherland	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 01 Jul 2022	
ABP-1	407,311.85
ABP-2	44,211.33
Total as at 01 Jul 2022	451,523.18
Withdrawal Benefit as at 30 Jun 2023	
ABP-1	440,276.82
ABP-2	43,255.60
Total as at 30 Jun 2023	483,532.42

Your Investment Return	
The return on your Investment for the year	10.20%

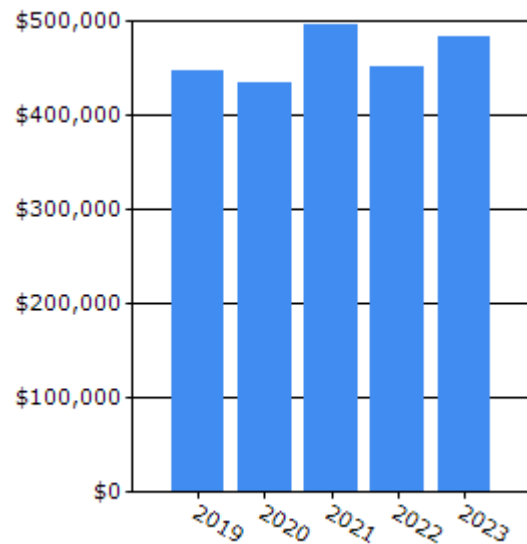
Your Tax Components	
Tax Free	412,354.05
Taxable Taxed	71,178.37
Taxable Untaxed	-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	483,532.42

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
No beneficiary details have been recorded	

Member Balance History



For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

L Sutherland Super Fund
(ABN: 18 603 668 325)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 1
Ms Laurel Joy Sutherland	
Pension Account	
ABP-1	

Member Account Details	
Residential Address:	14 Vienna Road ALEXANDRA HILLS QLD 4161
Date of Birth:	19 April 1947
Date Joined Fund:	16 May 2012
Eligible Service Date:	28 September 1993
Tax File Number Held:	Yes
Account Start Date:	30 June 2012

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	407,311.85
<u>Increases to your account:</u>	
Share Of Net Fund Income	40,727.23
Tax on Net Fund Income	4,457.74
<u>Total Increases</u>	45,184.97
<u>Decreases to your account:</u>	
Pension Payments	12,220.00
<u>Total Decreases</u>	12,220.00
Withdrawal Benefit as at 30 Jun 2023	440,276.82

Your Tax Components

Tax Free	86.77%	382,037.01
Taxable Taxed		58,239.81
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	440,276.82

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122

L Sutherland Super Fund
(ABN: 18 603 668 325)

Member Benefit Statement

Period	
1 July 2022 – 30 June 2023	
Member	Number: 1
Ms Laurel Joy Sutherland	
Pension Account	
ABP-2	

Member Account Details

Residential Address:	14 Vienna Road ALEXANDRA HILLS QLD 4161
Date of Birth:	19 April 1947
Date Joined Fund:	16 May 2012
Eligible Service Date:	28 September 1993
Tax File Number Held:	Yes
Account Start Date:	1 July 2015

Your Account Summary

Withdrawal Benefit as at 01 Jul 2022	44,211.33
<u>Increases to your account:</u>	
Share Of Net Fund Income	4,348.32
Tax on Net Fund Income	475.95
<u>Total Increases</u>	4,824.27
<u>Decreases to your account:</u>	
Pension Payments	5,780.00
<u>Total Decreases</u>	5,780.00
Withdrawal Benefit as at 30 Jun 2023	43,255.60

Your Tax Components

Tax Free	70.09%	30,317.04
Taxable Taxed		12,938.56
Taxable Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	43,255.60

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

For Enquiries:

email elizabethm@virtusuper.com.au
mail Mrs Elizabeth Meiklejohn, 1454 Logan Road, MOUNT GRAVATT, QLD 4122