

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

THIS FORM CANNOT BE LODGED WITH THE ATO

Fund Details

Name: Mitchell Superannuation Fund

ABN 13834776509

Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.


18/07/2023

..... Dated:/...../.....

Beverley Mitchell
Chairperson

Period From: 01/07/2021

To: 30/06/2022

Reportable events for Mr Michael John Mitchell

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	Account Based Pension 1	3	Commutation authority - commuted in part	01/07/2021	21,440.47
IS1	Account Based Pension 2	5	Commutation authority - commuted in part	01/07/2021	433.41

Document electronically signed



www.fusesign.com

Document Details

Document ID	23c5e857-4847-479b-9e32-3d4fc0e479e2
Document Bundle ID	8b9a7c98-8dd4-4d59-a618-62632d7f7514
Uploaded to FuseSign	2023-07-17 14:44 +10:00
FuseSign subscriber	ARMSTRONG ADVISORY
Initiator email	suzy@armstrongadvisory.com.au
Signed by	Beverley Mitchell (mike@mitchellsearch.com)
System finalisation	2023-07-18 16:35 +10:00
Verify URL	https://app.fuse.work/fusesign/verify/23c5e857-4847-479b-9e32-3d4fc0e479e2

Document Signers

Signer 1

Name	Beverley Mitchell
Email	mike@mitchellsearch.com
Mobile	N/A
IP Address/es	211.29.219.116
Signed on Pages	1
Verification Mode	Email Code



DOCUMENT AUDIT LOG

DATE TIME	USER	TRANSACTION
2023-07-17 14:44 +10:00	SUZY@ARMSTRONGADVISORY.COM.AU	DOCUMENT BUNDLE CREATED BY SUZY TOBIN (SUZY@ARMSTRONGADVISORY.COM.AU) (SOURCE IP ADDRESS: 103.55.93.59)
2023-07-17 14:44 +10:00	SYSTEM	EMAILS SENT TO: MIKE@MITCHELLSEARCH.COM (5 DOCUMENTS - 5 ACTIONS) MIKE@MITCHELLSEARCH.COM (5 DOCUMENTS - 4 ACTIONS) PASANDI@ARMSTRONGADVISORY.COM.AU (5 DOCUMENTS - 0 ACTIONS)
2023-07-18 16:32 +10:00	BEVERLEY MITCHELL	LINK OPENED FROM IP 211.29.219.116
2023-07-18 16:32 +10:00	BEVERLEY MITCHELL	EMAIL VERIFICATION REQUESTED TO EMAIL MIKE@MITCHELLSEARCH.COM
2023-07-18 16:33 +10:00	BEVERLEY MITCHELL	CODE ENTERED AND VERIFIED
2023-07-18 16:35 +10:00	BEVERLEY MITCHELL	DOCUMENT SIGNED: TBAR DECLARATION - ON PAGE 1 (SIGNATUREID: 50430B75-E0FF-4B8F-9B12-21D6AC117A4D)
2023-07-18 16:35 +10:00	BEVERLEY MITCHELL	BEVERLEY MITCHELL HAS COMPLETED BUNDLE 8B9A7C98-8DD4-4D59-A618-62632D7F7514
2023-07-18 16:35 +10:00	BEVERLEY MITCHELL	DOCUMENT SIGNED: TBAR DECLARATION
2023-07-18 16:35 +10:00	SYSTEM	FINALISING DOCUMENT (23C5E857-4847-479B-9E32-3D4FC0E479E2)

More Information

For more information on electronic signatures and to validate this document was signed by the parties listed above, please visit www.fusesign.com