


Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

123406842

2 Name

Mrs Maria Morgante

3 Date of birth 19 May 1951

4 Current postal address

39 Lincoln Avenue

Suburb/town/locality

Collaroy

State/territory

NSW

Postcode

2097

Country if outside Australia

5 Daytime phone number (include area code)

Section B: Super fund's details

6 Fund name

Joromada Pty Ltd Staff Super Fund

7 Fund Australian business number (ABN)

87 626 028 253

8 Member account number

MORG05

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2016

My personal contributions to this fund covered by this notice

11,508.30

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

11,508.30

Section D: Declaration

1 Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:


- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Maria Morgante

Signature



Date

Day

Month

Year

25

8

2016

2 Send your completed notice to your super fund.

1 Do not send it to the ATO. The information on this notice is for you and your super fund. The ATO does not collect this information.

25 August 2016

Mrs Maria Morgante
39 Lincoln Avenue
Collaroy, NSW 2097

Dear Maria

Joromada Pty Ltd Staff Super Fund
Member Number: MORG05
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 25 August 2016 advising the trustees of the Joromada Pty Ltd Staff Super Fund of your intention to claim a tax deduction for 11,508.30 for total personal contributions of 11,508.30 in your 2016 Tax Return.

This advice is to confirm that the amount of 11,508.30 was received as a concessional personal contribution to the Joromada Pty Ltd Staff Super Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

A handwritten signature in black ink, appearing to read 'J. Morgante', written in a cursive style.

Mr Joseph Morgante
Director
Joromada Pty Ltd Staff Super Fund
39 Lincoln Avenue
Collaroy, NSW 2097

MINUTES OF THE MEETING OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE
JOSEPH MORGANTE PTY LTD ATF
JOROMADA PTY LTD STAFF SUPER FUND
HELD ON 30 JUNE 2015 AT
39 LINCOLN AVENUE, COLLAROY NSW

PRESENT: Joseph Morgante
Maria Morgante

RECEIPT OF s290-170
NOTICE: A notice from the members of the Joromada Pty Ltd Staff Super Fund electing to claim tax deductions for the following contributions was tabled:

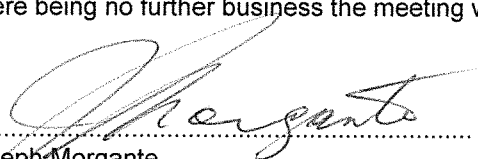
Member Name	Amount
Mrs Maria Morgante	32,650.00

ACCEPTANCE OF NOTICE: It was resolved to accept the notice as tabled.

PAPERWORK: It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE: There being no further business the meeting was closed.



.....
Joseph Morgante
Chairperson

Dated: 25 8, 15
.....

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

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 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

123406842

2 Name

Mrs Maria Morgante

3 Date of birth 19 May 1951

4 Current postal address

39 Lincoln Avenue

Suburb/town/locality

Collaroy

State/territory

NSW

Postcode

2097

Country if outside Australia

5 Daytime phone number (include area code)

Section B: Super fund's details

6 Fund name

Joromada Pty Ltd Staff Super Fund

7 Fund Australian business number (ABN) 87 626 028 253

8 Member account number MORG05

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2015

My personal contributions to this fund covered by this notice 32,650.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 32,650.00

Section D: Declaration

☐ Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- ☐ the day that I lodged my income tax return for the year stated in section C, and
- ☐ the end of the income year after the year stated in section C.

At the time of completing this notice:

- ☐ I intend to claim the personal contributions stated in section C as a tax deduction.
- ☐ I am a member of the super fund stated in section C
- ☐ my super fund stated in section B still holds these contributions
- ☐ this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,
- ☐ I have not included these contributions in an earlier notice

The information given on this notice is correct and complete.

Name

Mrs Maria Morgante

Signature



Date

Day

Month

Year

30

6

2015

☐ Send your completed notice to your super fund.

☐ **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

30 June 2015

Mrs Maria Morgante
39 Lincoln Avenue
Collaroy, NSW 2097

Dear Maria

Joromada Pty Ltd Staff Super Fund
Member Number: MORG05
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2015 advising the trustees of the Joromada Pty Ltd Staff Super Fund of your intention to claim a tax deduction for 32,650.00 for total personal contributions of 32,650.00 in your 2015 Tax Return.

This advice is to confirm that the amount of 32,650.00 was received as a concessional personal contribution to the Joromada Pty Ltd Staff Super Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

A handwritten signature in black ink, appearing to read 'J. Morgante', written over a horizontal line.

Mr Joseph Morgante
Director
Joromada Pty Ltd Staff Super Fund
39 Lincoln Avenue
Collaroy, NSW 2097

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

1 You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

123406842

2 Name

Mrs Maria Morgante

3 Date of birth 19 May 1951

4 Current postal address

41 Lincoln Avenue

Suburb/town/locality

Collaroy

State/territory

NSW

Postcode

2097

Country if outside Australia

5 Daytime phone number (include area code)

Section B: Super fund's details

6 Fund name

Joromada Pty Ltd Staff Super Fund

7 Fund Australian business number (ABN) 87 626 028 253

8 Member account number MORG05

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2014

My personal contributions to this fund covered by this notice 35,000.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 35,000.00

Section D: Declaration

1 Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:


- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section C*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Maria Morgante

Signature



Date

Day	Month	Year
30	6	2014

2 Send your completed notice to your super fund.

1 **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

30 June 2014

Mrs Maria Morgante
41 Lincoln Avenue
Collaroy, NSW 2097

Dear Maria

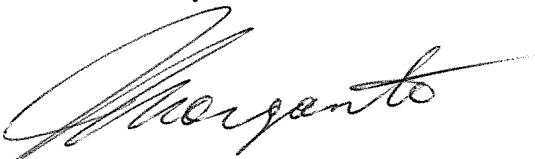
Joromada Pty Ltd Staff Super Fund
Member Number: MORG05
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2014 advising the trustees of the Joromada Pty Ltd Staff Super Fund of your intention to claim a tax deduction for 35,000.00 for total personal contributions of 35,000.00 in your 2014 Tax Return.

This advice is to confirm that the amount of 35,000.00 was received as a concessional personal contribution to the Joromada Pty Ltd Staff Super Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely



Mr Joseph Morgante
Director
Joromada Pty Ltd Staff Super Fund
41 Lincoln Avenue
Collaroy, NSW 2097

**MINUTES OF THE MEETING OF THE TRUSTEE(S) OF THE
JOROMADA PTY LTD STAFF SUPER FUND
HELD ON 30 JUNE, 2013 AT
39 LINCOLN AVENUE COLLAROY, NSW 2097**

PRESENT:

Maria Morgante and
Joseph Morgante

RECEIPT OF s290-170

NOTICE:

A notice from the members of the Joromada Pty Ltd Staff Super Fund electing to claim tax deductions for the following contributions was tabled:

Member Name	Amount
Mrs Maria Morgante	25,000.00

ACCEPTANCE OF NOTICE:

It was resolved to accept the notice as tabled.

PAPERWORK:

It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE:

There being no further business the meeting was closed.


Joseph Morgante
Chairperson

Dated: 10/12/13

30 June 2013

Mrs Maria Morgante
41 Lincoln Avenue
Collaroy, NSW 2097

Dear Maria

Joromada Pty Ltd Staff Super Fund
Member Number: MORG05
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30/06/2013 advising the trustees of the Joromada Pty Ltd Staff Super Fund of your intention to claim a tax deduction for 25,000.00 for total personal contributions of 25,000.00 in your 2013 Tax Return.

This advice is to confirm that the amount of 25,000.00 was received as a concessional personal contribution to the Joromada Pty Ltd Staff Super Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely



Mr Joseph Morgante
Director
Joromada Pty Ltd Staff Super Fund
41 Lincoln Avenue
Collaroy, NSW 2097

