

Joromada Pty Ltd Staff Super Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mr Joseph Morgante

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
2020 Pension Account	21,243.48	OK!	700.00	OK!	700.00	0.00	0.00	0.00%
Account Based Pension	245,320.38	OK!	6,500.00	OK!	6,500.00	0.00	0.00	63.70%
Account Based Pension 2	45.46	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Account Based Pension 3	0.00	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Account Based Pension 4	0.07	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Pension account 2018	0.51	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Totals								
Gross Drawdowns	266,609.90	0.00	7,200.00	0.00	7,200.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	266,609.90	0.00	7,200.00	0.00	7,200.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

2020 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	700.00	0.00	700.00	part of \$1,000.00 INTERNET TRANSFER ONLINE Y078425
29/07/2020	19,000.00	0.00	19,000.00	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
14/12/2020	1,431.54	0.00	1,431.54	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
30/06/2021	111.94	0.00	111.94	Multiple Matches
Totals:	21,243.48	0.00	21,243.48	

Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	300.00	0.00	300.00	part of \$1,000.00 INTERNET TRANSFER ONLINE Y078425
29/07/2020	6,200.00	0.00	6,200.00	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
30/09/2020	31,954.50	0.00	31,954.50	part of \$80,000.00 INTERNET TRANSFER ONLINE G40044
09/10/2020	5,000.00	0.00	5,000.00	part of \$10,000.00 INTERNET TRANSFER ONLINE R41912
12/10/2020	3,391.16	0.00	3,391.16	part of \$6,782.33 INTERNET TRANSFER ONLINE W48184:
26/10/2020	2,344.86	0.00	2,344.86	Multiple Matches
26/10/2020	35,000.00	0.00	35,000.00	part of \$70,000.00 INTERNET TRANSFER ONLINE P01365
09/11/2020	5,207.12	0.00	5,207.12	part of \$10,414.24 INTERNET TRANSFER ONLINE A69926
09/12/2020	2,900.00	0.00	2,900.00	part of \$5,800.00 INTERNET TRANSFER ONLINE G262027
14/12/2020	3,566.00	0.00	3,566.00	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
14/12/2020	15,000.00	0.00	15,000.00	part of \$30,000.00 INTERNET TRANSFER ONLINE N60916
10/02/2021	40,000.00	0.00	40,000.00	part of \$80,000.00 Online Y5357226623 Loan Repayment
20/04/2021	3,000.00	0.00	3,000.00	INTERNET TRANSFER ONLINE P2585705867 PENSION F
10/05/2021	2,000.00	0.00	2,000.00	INTERNET TRANSFER ONLINE S2670908708 PENSION F
31/05/2021	1,500.00	0.00	1,500.00	INTERNET TRANSFER ONLINE T1685988230 PENSION F
09/06/2021	13,693.65	0.00	13,693.65	INTERNET TRANSFER ONLINE F7101238261 NAB VISA F
21/06/2021	44,500.00	0.00	44,500.00	INTERNET TRANSFER ONLINE C4063926848 LOAN REP.
30/06/2021	29,763.09	0.00	29,763.09	Multiple Matches
Totals:	245,320.38	0.00	245,320.38	

Account Based Pension 2

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	42.85	0.00	42.85	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
14/12/2020	2.42	0.00	2.42	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
30/06/2021	0.19	0.00	0.19	Multiple Matches
Totals:	45.46	0.00	45.46	

Account Based Pension 4

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	0.06	0.00	0.06	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
14/12/2020	0.01	0.00	0.01	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
Totals:	0.07	0.00	0.07	

Pension account 2018

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	0.47	0.00	0.47	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
14/12/2020	0.03	0.00	0.03	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
30/06/2021	0.01	0.00	0.01	Multiple Matches
Totals:	0.51	0.00	0.51	

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Mrs Maria Morgante

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension	468,150.43	OK!	9,250.00	OK!	9,250.00	0.00	0.00	65.47%
Account Based Pension 2	12.52	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Account Based Pension 3	19,448.33	OK!	460.00	OK!	460.00	0.00	0.00	1.02%
New Pension Account	124.10	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Pension Account 2017	0.32	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Totals								
Gross Drawdowns	487,735.70	0.00	9,710.00	0.00	9,710.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	487,735.70	0.00	9,710.00	0.00	9,710.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	18,328.53	0.00	18,328.53	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
25/09/2020	6,000.00	0.00	6,000.00	INTERNET TRANSFER ONLINE T0004266256 PENSION F
25/09/2020	100,000.00	0.00	100,000.00	INTERNET TRANSFER ONLINE Z4788234056 LOAN REP/
28/09/2020	50,000.00	0.00	50,000.00	INTERNET TRANSFER ONLINE Q3588497830 LOAN REP.
30/09/2020	48,045.50	0.00	48,045.50	part of \$80,000.00 INTERNET TRANSFER ONLINE G40044
09/10/2020	5,000.00	0.00	5,000.00	part of \$10,000.00 INTERNET TRANSFER ONLINE R41912
12/10/2020	3,391.17	0.00	3,391.17	part of \$6,782.33 INTERNET TRANSFER ONLINE W48184:
26/10/2020	3,500.00	0.00	3,500.00	Multiple Matches
26/10/2020	35,000.00	0.00	35,000.00	part of \$70,000.00 INTERNET TRANSFER ONLINE P01365
09/11/2020	5,207.12	0.00	5,207.12	part of \$10,414.24 INTERNET TRANSFER ONLINE A69926
09/12/2020	2,900.00	0.00	2,900.00	part of \$5,800.00 INTERNET TRANSFER ONLINE G262027
14/12/2020	3,924.56	0.00	3,924.56	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
14/12/2020	15,000.00	0.00	15,000.00	part of \$30,000.00 INTERNET TRANSFER ONLINE N60916
10/02/2021	40,000.00	0.00	40,000.00	part of \$80,000.00 Online Y5357226623 Loan Repayment
09/06/2021	50,000.00	0.00	50,000.00	INTERNET TRANSFER ONLINE Q0510906561 LOAN REP.
29/06/2021	12,668.61	0.00	12,668.61	INTERNET TRANSFER ONLINE J1777206782 PENSION P
30/06/2021	69,184.94	0.00	69,184.94	Multiple Matches
Totals:	468,150.43	0.00	468,150.43	

Account Based Pension 2

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	11.80	0.00	11.80	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
14/12/2020	0.67	0.00	0.67	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
30/06/2021	0.05	0.00	0.05	Multiple Matches
Totals:	12.52	0.00	12.52	

Account Based Pension 3

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	18,300.00	0.00	18,300.00	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
14/12/2020	1,067.21	0.00	1,067.21	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
30/06/2021	81.12	0.00	81.12	Multiple Matches
Totals:	19,448.33	0.00	19,448.33	

New Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	116.00	0.00	116.00	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
14/12/2020	7.54	0.00	7.54	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
30/06/2021	0.56	0.00	0.56	Multiple Matches
Totals:	124.10	0.00	124.10	

Pension Account 2017

Date	Gross Amount	PAYG	Net Amount	Description
29/07/2020	0.29	0.00	0.29	part of \$62,000.00 INTERNET TRANSFER ONLINE D32344
14/12/2020	0.02	0.00	0.02	part of \$10,000.00 INTERNET TRANSFER ONLINE Y48914
30/06/2021	0.01	0.00	0.01	Multiple Matches
Totals:	0.32	0.00	0.32	