

## Stuart Flinn

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**From:** Jenny Frith <jefrith2@bigpond.com>  
**Sent:** Wednesday, 23 January 2019 2:29 PM  
**To:** Stuart Flinn  
**Subject:** RE: Tosh Superannuation Fund  
**Attachments:** Tosh Super Bank Sment Oct Nov Dec 2018.pdf

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

Hi Stuart,

Please find attached CBA Direct Investment Account statements 47, 48, 49. as requested.

Newcastle Permanent Gold Term Account 513641209 Invested 18/09/2018 Maturity 18/06/2019.

St.George Term Deposit Account 0353866686 Invested 25/06/2018 Maturity 25/01/2019.

If you require any further information please don't hesitate to contact me.

Regards

Jenny Frith

Broadbent Investments Pty Ltd

Ph:0434282150

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**From:** Stuart Flinn [mailto:StuartFlinn@sidcor.com.au]  
**Sent:** Wednesday, 16 January 2019 11:55 AM  
**To:** jefrith2@bigpond.com  
**Subject:** Tosh Superannuation Fund

Hi Jennifer,

My name is Stuart Flinn and I'm an SMSF accountant here at Sidcor.

In the past Phil handled all the bits and pieces for the Tosh SF, however Phil has taken some extended leave (which may end up turning into his retirement) so I'm helping out with the fund for now. Are you the right person to ask for bank statements for the fund?

The fund needs to do quarterly reporting so I was hoping you could assist with a couple items for the December quarter:

- Commonwealth Direct Investment Account Bank Statements for 1<sup>st</sup> Oct 2018 to 31<sup>st</sup> Dec 2018 (Acc No. 10313584)
- Any term deposit statements received/ changes made during the quarter

If you have any questions at all please give me a call on 49265299.

Many Thanks,

Stuart

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## Stuart Flinn

Senior Accountant

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