

## MH Wentworth Unit Trust

### Unit Valuation for the year ended 30 June 2021:

**Net Assets Summary:****Assets**

Cash and Cash Equivalents	\$1,418,954
Other Assets – Current	\$84,713
Other Assets – Non-current	\$139,643
Investment Property	\$44,460,000

**Liabilities**

Trade and other Payables – Current	(\$177,097)
Trade and other payables – Non-Current	(\$35,116)
Financial Liabilities - Current	(\$22,000,000)

**Value of Net Assets****\$23,891,097**

<b>Units on Issue</b>	- Ordinary	21,500
	- Special	1,300
	<b>Total</b>	<b>22,800</b>

<b>Unit Value per unit</b>	<b>\$1,047.86</b>
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### Tax Deferred Capital Payments and Cost Base Summary:

Cost Base	\$1,000 Ordinary Units	\$1 Special Units
Purchase Price	1,000.00	1.00
Less Tax Deferred Capital Payments:		
June 2019	(14.53)	(1.00)
June 2020	(34.30)	-
June 2021	(35.38)	-
Total Tax Deferred Capital Payments	(84.21)	(1.00)
<b>Reduced Cost Base</b>	<b>915.79</b>	<b>0.00</b>

The above table summaries the history of tax deferred capital payments and estimates the reduced cost base on a per unit basis. The cost base of your units is reduced by the tax deferred capital payments you have received.

Once your reduced cost base reduces to zero, there will be capital gains tax implications on any subsequent capital payments. We recommend you seek independent taxation advice to take into account your personal circumstances.

The above is based on the information available to the managers of MH Wentworth Unit Trust.