

Dee Why Plumbers Super Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mr George Zimbos

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension	24,800.00	OK!	24,800.00	OK!	24,800.00	0.00	0.00	32.85%
Account Based Pension # 2	7,260.00	OK!	7,260.00	OK!	7,260.00	0.00	0.00	100.00%
Account Based Pension #3	9,170.00	OK!	9,170.00	OK!	9,170.00	0.00	0.00	95.38%
Account Based Pension #4	550.00	OK!	550.00	OK!	550.00	0.00	0.00	83.65%
Totals								
Gross Drawdowns	41,780.00	0.00	41,780.00	0.00	41,780.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	41,780.00	0.00	41,780.00	0.00	41,780.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
08/02/2021	137.50	0.00	137.50	TFR Altitude PI Sprcntrl 00159317
11/06/2021	15,000.00	0.00	15,000.00	part of \$30,000.00 G F & D M Zimbos Pension 2020/2021
18/06/2021	9,662.50	0.00	9,662.50	part of \$27,100.00 G F & D M Zimbos payment pension 2021
Totals:	24,800.00	0.00	24,800.00	

Account Based Pension # 2

Date	Gross Amount	PAYG	Net Amount	Description
18/06/2021	7,260.00	0.00	7,260.00	part of \$27,100.00 G F & D M Zimbos payment pension 2021
Totals:	7,260.00	0.00	7,260.00	

Account Based Pension #3

Date	Gross Amount	PAYG	Net Amount	Description
02/07/2020	5,450.00	0.00	5,450.00	part of \$12,000.00 G F & D M Zimbos Super Pension 2020 -
18/06/2021	3,720.00	0.00	3,720.00	part of \$27,100.00 G F & D M Zimbos payment pension 2021
Totals:	9,170.00	0.00	9,170.00	

Account Based Pension #4

Date	Gross Amount	PAYG	Net Amount	Description
02/07/2020	550.00	0.00	550.00	part of \$12,000.00 G F & D M Zimbos Super Pension 2020 -
Totals:	550.00	0.00	550.00	

Dee Why Plumbers Super Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mrs Doreen Zimbos

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension	15,988.02	OK!	15,230.00	OK!	15,230.00	0.00	0.00	61.06%
Account Based Pension 2	12,140.00	OK!	12,140.00	OK!	12,140.00	0.00	0.00	100.00%
Totals								
Gross Drawdowns	28,128.02	0.00	27,370.00	0.00	27,370.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	28,128.02	0.00	27,370.00	0.00	27,370.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension

Date	Gross Amount	PAYG	Net Amount	Description
02/07/2020	6,000.00	0.00	6,000.00	part of \$12,000.00 G F & D M Zimbos Super Pension 2020 -
11/06/2021	9,230.00	0.00	9,230.00	part of \$30,000.00 G F & D M Zimbos Pension 2020/2021
18/06/2021	87.50	0.00	87.50	part of \$27,100.00 G F & D M Zimbos payment pension 2021
30/06/2021	670.52	0.00	670.52	part of \$682.00 Accounting fee of Dee Why Plumbers Pty Ltd
Totals:	15,988.02	0.00	15,988.02	

Account Based Pension 2

Date	Gross Amount	PAYG	Net Amount	Description
11/06/2021	5,770.00	0.00	5,770.00	part of \$30,000.00 G F & D M Zimbos Pension 2020/2021
18/06/2021	6,370.00	0.00	6,370.00	part of \$27,100.00 G F & D M Zimbos payment pension 2021
Totals:	12,140.00	0.00	12,140.00	