




Rachel Green-Luther



Brad

From: Rochelle Bugarin <Rochelle.Bugarin@ucareqld.com.au>
Sent: Friday, April 12, 2019 10:22 AM
To: Rachel Green-Luther; prosperousvillas@gmail.com; rv.bugarin@gmail.com
Cc: Brad Hoffman
Subject: RE: JayRosh Bugarin Super Fund - 2018 FY Quote and Initial Queries

*Hi Rachel,
 Thanks for the call and confirm that we are okay with paying \$2,530 for preparation, audit and submission of our F/S and tax returns.
 Response to queries below.*

**Regards,
 Rochelle**

From: Rachel Green-Luther [mailto:RachelG@virtusuper.com.au]
Sent: Tuesday, 26 March 2019 10:01 AM
To: prosperousvillas@gmail.com; rv.bugarin@gmail.com; Rochelle Bugarin
Cc: Brad Hoffman
Subject: RE: JayRosh Bugarin Super Fund - 2018 FY Quote and Initial Queries

Hi Rochelle and Jay,

Hope you are having a great week.

This is just a friendly reminder regarding your super fund's 2017/18 Financial Year.

We estimate the fee to complete the super fund 2017/18 financial statements and tax return will be \$2,530.00 (GST inclusive).

If you agree with this, please:

- Read the attached Terms of Engagement. If you agree, please sign and return page 5 (via email is fine).
- Advise what is the intention of the 4 properties held in the super fund?
 - Are they going to generate rental income?; *It's farm land and we are not expecting any rental revenue in the short term*
 - Are you looking at gaining capital returns on the property? *Yes – the plan is to sell the land (either develop & subdivide it first or sell as a whole) but this is long term when the market value appreciates more. The lots are located near public market in the centre of town (Umangan) and suburb near motorway is being built (Ponglo Baleg).*
 - Could it be a combination of both?
- Do you have any declaration in place to confirm that the 4 properties have been purchased for the super fund? *Yes – will send the signed Deed of Assignment document when I find our SMSF folder.*

We can assist you in drafting this.

If you have any questions, please feel free to contact myself or Brad.

Kind regards,

Rachel Green-Luther CPA
 Accountant



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From: Rachel Green-Luther

Sent: Friday, March 1, 2019 2:03 PM

To: prosperousvillas@gmail.com; rv.bugarin@gmail.com; 'Rochelle.Bugarin@ucareqld.com.au'
<Rochelle.Bugarin@ucareqld.com.au>

Cc: Brad Hoffman <BradleyH@virtusuper.com.au>

Subject: JayRosh Bugarin Super Fund - 2018 FY Quote

Hi Rochelle and Jay,

Thank you for your super fund's 2017/18 FY information.

We estimate the fee to complete the super fund 2017/18 financial statements and tax return will be \$2,530.00 (GST inclusive).

To complete the super fund's 2017/18 financial statements and tax return, please:

- Read the attached Terms of Engagement. If you agree, please sign and return page 5 (via email is fine).
- Advise what is the intention of the 4 properties held in the super fund?
 - Are they going to generate rental income?;
 - Are you looking at gaining capital returns on the property?
 - Could it be a combination of both?
- Do you have any declaration in place to confirm that the 4 properties have been purchased for the super fund?
We can assist you in drafting this.

I will give Rochelle a call on Monday to discuss the above.

Have a great weekend.

Kind regards,