

The Cubit Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Elizabeth Meiklejohn

Mr Terrence Cubit

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
01.07.2014 Pension Account	16,870.00	OK!	16,870.00	OK!	16,870.00	0.00	0.00	51.68%
1.7.2015 Pension Account	5,830.00	OK!	5,830.00	OK!	5,830.00	0.00	0.00	73.48%
1.7.2016 Pension Account	4,040.00	OK!	4,040.00	OK!	4,040.00	0.00	0.00	77.33%
1.7.2017 Pension Account	5,240.00	OK!	5,240.00	OK!	5,240.00	0.00	0.00	86.42%
1.7.2018 Pension Account	1,630.00	OK!	1,630.00	OK!	1,630.00	0.00	0.00	64.97%
1.7.2019 Pension Account	2,420.00	OK!	2,420.00	OK!	2,420.00	0.00	0.00	83.07%
16.7.2020 Pension Account	5,410.00	OK!	5,410.00	OK!	5,410.00	0.00	0.00	88.63%

Totals

Gross Drawdowns	41,440.00	0.00	41,440.00	0.00	41,440.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	41,440.00	0.00	41,440.00	0.00	41,440.00

Only withdrew
Minimum pension.
Goal is to get more \$
into SMSF.

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

01.07.2014 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	16,870.00	0.00	16,870.00	part of \$41,440.00 INTERNET WITHDRAWAL T Cubit Pensi
Totals:	16,870.00	0.00	16,870.00	

1.7.2015 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	5,830.00	0.00	5,830.00	part of \$41,440.00 INTERNET WITHDRAWAL T Cubit Pensi
Totals:	5,830.00	0.00	5,830.00	

1.7.2016 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	4,040.00	0.00	4,040.00	part of \$41,440.00 INTERNET WITHDRAWAL T Cubit Pensi
Totals:	4,040.00	0.00	4,040.00	

1.7.2017 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	5,240.00	0.00	5,240.00	part of \$41,440.00 INTERNET WITHDRAWAL T Cubit Pensi
Totals:	5,240.00	0.00	5,240.00	

1.7.2018 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	1,630.00	0.00	1,630.00	part of \$41,440.00 INTERNET WITHDRAWAL T Cubit Pensi
Totals:	1,630.00	0.00	1,630.00	

1.7.2019 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	2,420.00	0.00	2,420.00	part of \$41,440.00 INTERNET WITHDRAWAL T Cubit Pensi
Totals:	2,420.00	0.00	2,420.00	

16.7.2020 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	5,410.00	0.00	5,410.00	part of \$41,440.00 INTERNET WITHDRAWAL T Cubit Pensi
Totals:	5,410.00	0.00	5,410.00	

The Cubit Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mrs Judith Cubit

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
01.07.2014 Pension Account	17,220.00	OK!	17,220.00	OK!	17,220.00	0.00	0.00	51.35%
1.7.2015 Pension Account	9,420.00	OK!	9,420.00	OK!	9,420.00	0.00	0.00	90.66%
1.7.2016 Pension Account	4,780.00	OK!	4,780.00	OK!	4,780.00	0.00	0.00	83.22%
1.7.2017 Pension Account	720.00	OK!	720.00	OK!	720.00	0.00	0.00	0.00%
1.7.2018 Pension Account	1,510.00	OK!	1,510.00	OK!	1,510.00	0.00	0.00	62.46%
1.7.2019 Pension Account	2,450.00	OK!	2,450.00	OK!	2,450.00	0.00	0.00	82.14%
15.7.2020 Pension Account	5,310.00	OK!	5,310.00	OK!	5,310.00	0.00	0.00	88.32%
Totals								
Gross Drawdowns	41,410.00	0.00	41,410.00	0.00	41,410.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	41,410.00	0.00	41,410.00	0.00	41,410.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

01.07.2014 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	17,220.00	0.00	17,220.00	part of \$41,410.00 INTERNET WITHDRAWAL J Cubit Pensi
Totals:	17,220.00	0.00	17,220.00	

1.7.2015 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	9,420.00	0.00	9,420.00	part of \$41,410.00 INTERNET WITHDRAWAL J Cubit Pensi
Totals:	9,420.00	0.00	9,420.00	

1.7.2016 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	4,780.00	0.00	4,780.00	part of \$41,410.00 INTERNET WITHDRAWAL J Cubit Pensi
Totals:	4,780.00	0.00	4,780.00	

1.7.2017 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	720.00	0.00	720.00	part of \$41,410.00 INTERNET WITHDRAWAL J Cubit Pensi
Totals:	720.00	0.00	720.00	

1.7.2018 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	1,510.00	0.00	1,510.00	part of \$41,410.00 INTERNET WITHDRAWAL J Cubit Pensi
Totals:	1,510.00	0.00	1,510.00	

1.7.2019 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	2,450.00	0.00	2,450.00	part of \$41,410.00 INTERNET WITHDRAWAL J Cubit Pensi
Totals:	2,450.00	0.00	2,450.00	

15.7.2020 Pension Account

Date	Gross Amount	PAYG	Net Amount	Description
12/06/2021	5,310.00	0.00	5,310.00	part of \$41,410.00 INTERNET WITHDRAWAL J Cubit Pensi
Totals:	5,310.00	0.00	5,310.00	



Statement of Account DIY SUPER SAVER

Customer Enquiries 133 700
(24 hours, seven days)
BSB Number 114-879
Account Number 431215880
Statement Period 19/05/2021 to 18/06/2021
Statement No. 82(page 1 of 2)

TERRENCE R CUBIT & JUDITH A CUBIT ATF
CUBIT SUPERANNUATION FUND

Account Summary

Opening Balance		Total Credits		Total Debits		Closing Balance
196,173.53	+	19,351.97	-	82,850.00	=	132,675.50

Transaction Details

Date	Transaction Description	Debit	Credit	Balance \$
19 MAY	OPENING BALANCE			196,173.53
19 MAY	ATO		9,242.01	205,415.54
	ATO006000014632606			
19 MAY	HARRISON PACK		579.74	205,995.28
	CSF-0082			
19 MAY	HARRISON PACK		1,102.80	207,098.08
	CSF-0081			
25 MAY	HARRISON PACK		3,331.57	210,429.65
	CSF-0083			
31 MAY	CREDIT INTEREST		95.85	210,525.50
12 JUN	INTERNET WITHDRAWAL 12JUN 13:18	41,440.00		169,085.50
	T Cubit Pension 2021			
12 JUN	INTERNET WITHDRAWAL 12JUN 13:18	41,410.00		127,675.50
	J Cubit Pension 2021			
16 JUN	FCN LOGISTICS PT		5,000.00	132,675.50
	CSF-0085-CONTAINER			
18 JUN	CLOSING BALANCE			132,675.50

Interest Details

	Credit Interest	Debit Interest
Year to Date	\$1,063.69	\$0.00
Previous Year	\$765.18	\$0.00

Credit Interest Rates

CURRENT RATES APPLICABLE TO THIS ACCOUNT

Balances from	\$0.00 to	\$249,999.99	:	0.550%
Balances from	\$250,000.00 to	\$5,000,000.00	:	0.550%
On the portion of the balance over	\$5,000,000.00		:	0.550%