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Go green with us and receive your statement by email.

Call 13 19 87 to register.



Member Support Centre 13 19 87

newcastlepermanent.com.au

004290 017



THE I & J COMPANY PTY LTD ATF THE
LEWIS SUPERANNUATION FUND
10 MARCH ST
KOTARA NSW 2289

Period: 1 January 2019 to 30 June 2019

Statement number 12

Page 1 of 3

Gold Term Deposit Account

About your account

Account number	512176405
Account name	THE I & J COMPANY PTY LTD ATF THE LEWIS SUPERANNUATION FUND
BSB	650 000
Total interest earned for the financial year ending 30 June 2019	\$19,996.28

Closing balance **\$789,084.10**

Your transaction summary

Opening account balance	\$769,087.82
Total Credits	+ \$19,996.28
Total Debits	- \$0.00
Closing account balance	\$789,084.10

Business made easy

Make the most of our wide range of business banking solutions:

- › Accounts *designed* for business
- › A business credit card
- › Merchant facilities
- › Overdrafts

Find out more by visiting
newcastlepermanent.com.au/business

Newcastle Permanent Building Society Limited ACN 087 651 992. Australian Financial Services Licence/Australian Credit Licence 238273

To report a lost or stolen card anytime call 13 19 87

Your transactions

Please check this statement. If there is an unauthorised transaction or error call 13 19 87 immediately.

If you have any feedback, would like further information about this financial product, wish to opt out of direct marketing or lodge a complaint with our dispute resolution process please call 13 19 87 or drop in to your local branch.

Process date	Effective date	Card no	Transaction details	Debit \$	Credit \$	Balance \$
Opening account balance						\$769,087.82
5 Mar 19	5 Mar 19		Int-Credit From 512176405		19,996.28	789,084.10
Transaction Totals				\$0.00	\$19,996.28	
Closing account balance						\$789,084.10



Super

Treasury Team (02) 4927 4559
8:30am-5pm Mon-Fri

treasury@newcastlepermanent.com.au
Fax (02) 4927 4556

F 000155 000



THE I & J COMPANY PTY LTD ATF THE
LEWIS SUPERANNUATION FUND
10 MARCH ST
KOTARA NSW 2289

13 March 2019

Gold Term Deposit Account Reinvestment

Account number 512176405
Account name THE I & J COMPANY PTY LTD ATF THE
LEWIS SUPERANNUATION FUND

Amount invested **\$789,084.10**

Investment term **275 Days**

Interest rate p.a. **2.500% p.a.**

About your reinvestment

Thank you for reinvesting with us. Details of the new term are:

Date of investment 5 March 2019
Date of maturity 5 December 2019
Interest payment frequency On Maturity
Interest credit to account 512176405
Tax File Number (TFN) Quoted

This document forms part of the Terms and Conditions of your account. Any deposits and/or withdrawals completed within the transaction window will affect the interest calculations. This is explained in the Terms and Conditions. To obtain a copy please go to newcastlepermanent.com.au, call our Member Support Centre on 13 19 87 or visit your local branch.

Contact us

If you have any questions please call our Treasury team on (02) 4927 4559. We look forward to being of service to you in the near future - that's what we're here for.

Super 18/19
(4/1/19 - 31/3/19)



Treasury Team (02) 4927 4559
8:30am-5pm Mon-Fri

treasury@newcastlepermanent.com.au
Fax (02) 4927 4556

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THE I & J COMPANY PTY LTD ATF THE
LEWIS SUPERANNUATION FUND
10 MARCH ST
KOTARA NSW 2289

23 February 2019

Gold Term Deposit Account

About your account

Account number 512176405
Account name THE I & J COMPANY PTY LTD ATF THE
LEWIS SUPERANNUATION FUND

Maturity date 5 March 2019

Net interest \$19,996.28

About your investment

Amount maturing (including interest) \$789,084.10
Investment term 365 Days
Interest credit to account 512176405
Date to be automatically reinvested 5 March 2019
Tax File Number (TFN) Quoted

What you can do

Unless you have made other arrangements, on 5 March 2019, your investment will be reinvested for a further 365 days at the interest rate effective on 5 March 2019.

On 5 March 2019 you can obtain the interest rate that will apply to your reinvested Gold Term Deposit Account by calling (02) 4927 4559, at any of our branches or on our website newcastlepermanent.com.au

Making a change to your investment during the **transaction window** is simple. You can:

- make a **withdrawal** from this investment on the maturity date or during the 7 days immediately after by visiting a branch;
- make a **deposit** into this investment account 7 days prior to and up to 7 days after the maturity date (maturity date inclusive) by visiting a branch; or
- **change the new term** of this investment on the maturity date or during the 7 days immediately after by visiting a branch or calling 13 19 87.

Any **deposits and/or withdrawals** completed within the transaction window will **affect the interest calculations**. This is explained in the Terms and Conditions. To obtain a copy please go to newcastlepermanent.com.au, call 13 19 87 or visit your local branch.



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Super 18-19

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THE I & J COMPANY PTY LTD ATF THE
LEWIS SUPERANNUATION FUND
10 MARCH ST
KOTARA NSW 2289

Period: 1 July 2018 to 31 December 2018

Statement number 11

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(OCT-DEC)

Gold Term Deposit Account

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Closing balance **\$769,087.82**

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We are giving our customers a chance to WIN a Hyundai Accent Sport*

This is our biggest give away ever! Use your Newcastle Permanent Visa card in December and January and you'll automatically go in the draw to win!

If you don't have a Newcastle Permanent Visa card order one today!

For more information visit newcastlepermanent.com.au/win



Here's some more information for you: * Terms and conditions apply and are available on request. Excludes Business+ Credit Cards. Each five (5) qualifying transactions equal to or greater than \$10 will give the account owner one (1) entry into the draw. Maximum 20 entries per account owner. Competition opens 01/12/2018 and closes 31/01/2019. Prize will be drawn 12/02/2019. NSW Permit No. LTPS/18/29866. This information has been prepared without taking into account your objectives, financial situation or needs. Therefore, before acting on this information, you should consider its appropriateness having regard to these matters and the product Terms and Conditions.

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