

Lewis Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2018 to 30 June 2019

Mr Ian Lewis

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension 4 - 100% tax free	14,480.00	OK!	14,480.00	OK!	14,480.00	0.00	0.00	100.00%
Account Based Pension 48% tax free	0.00	OK!	0.00	OK!	0.00	0.00	0.00	48.69%
Account Based Pension 5 - 37% tax free	5,040.00	OK!	5,040.00	OK!	5,040.00	0.00	0.00	37.24%
Account Based Pension 1 - 16% tax free	66,245.19	OK!	66,110.00	OK!	66,110.00	0.00	0.00	16.41%
Account Based Pension 2 - 83% tax free	14,940.00	OK!	14,940.00	OK!	14,940.00	0.00	0.00	83.38%

Totals

Gross Drawdowns	100,705.19	0.00	100,570.00	0.00	100,570.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	100,705.19	0.00	100,570.00	0.00	100,570.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension 4 - 100% tax free

Date	Gross Amount	PAYG	Net Amount	Description
13/02/2019	14,480.00	0.00	14,480.00	part of \$140,400.00 pension
Totals:	14,480.00	0.00	14,480.00	

Account Based Pension 5 - 37% tax free

Date	Gross Amount	PAYG	Net Amount	Description
13/02/2019	5,040.00	0.00	5,040.00	part of \$140,400.00 pension
Totals:	5,040.00	0.00	5,040.00	

Account Based Pension 1 - 16% tax free

Date	Gross Amount	PAYG	Net Amount	Description
15/01/2019	105.19	0.00	105.19	agl but for unit owned personally
13/02/2019	66,140.00	0.00	66,140.00	part of \$140,400.00 pension
Totals:	66,245.19	0.00	66,245.19	

Account Based Pension 2 - 83% tax free

Date	Gross Amount	PAYG	Net Amount	Description
13/02/2019	14,940.00	0.00	14,940.00	part of \$140,400.00 pension
Totals:	14,940.00	0.00	14,940.00	

Lewis Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2018 to 30 June 2019

Mrs Jennifer Lewis

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension 0.0% tax free	0.00	OK!	0.00	OK!	0.00	0.00	0.00	0.00%
Account Based Pension 1 - 18% tax free	1,820.00	OK!	1,820.00	OK!	1,820.00	0.00	0.00	18.41%
Account Based Pension 5 - 82% Tax Free	37,980.00	OK!	37,980.00	OK!	37,980.00	0.00	0.00	82.21%

Totals

Gross Drawdowns	39,800.00	0.00	39,800.00	0.00	39,800.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	39,800.00	0.00	39,800.00	0.00	39,800.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension 1 - 18% tax

Date	Gross Amount	PAYG	Net Amount	Description
13/02/2019	1,820.00	0.00	1,820.00	part of \$140,400.00 pension
Totals:	1,820.00	0.00	1,820.00	

Account Based Pension 5 - 82% Ta

Date	Gross Amount	PAYG	Net Amount	Description
13/02/2019	37,980.00	0.00	37,980.00	part of \$140,400.00 pension
Totals:	37,980.00	0.00	37,980.00	