

01 October 2018

Lewis Superannuation Fund  
C/- Mr Ian Lewis  
10 March Street  
Kotara, NSW 2289

Dear Ian

**Lewis Superannuation Fund  
Commencement of Account Based Pension**

I wish to commence an Account Based Pension effective 01 October 2018.

I confirm that I have met the Condition of Release of Attaining Age 65.

The purchase price for the pension is to be the entire balance of my Accumulation account. Ian Lewis is added as the Reversionary Beneficiary.

I understand that the current balance of my Accumulation account is approximately \$1,015,686.01, which is comprised of the following components:

Taxable - Taxed Element:	\$180,678.40
Tax Free:	\$835,007.61

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mrs Jennifer Lewis  
10 March Street  
Kotara, NSW 2289

**RESOLUTIONS OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
THE I AND J COMPANY PTY LTD ATF  
LEWIS SUPERANNUATION FUND  
PASSED ON 01 OCTOBER 2018**

---

**PENSION COMMENCEMENT:** An application to start a pension received from Mrs Jennifer Lewis was TABLED as follows:

Type of Pension:	Account Based Pension
Pension Start Date:	01 October 2018
Purchase Amount:	\$1,015,686.01
Reversionary Beneficiary:	Ian Lewis

**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Attaining Age 65, and was entitled to access their benefits as an Account Based Pension

**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits as an Account Based Pension was allowed under the fund's trust deed.

**INVESTMENT STRATEGY:** Given that the fund's current investment strategy provides sufficient liquidity to enable the Trustee(s) to meet all pension payments, the Trustee(s) resolved that the fund's strategy remains unchanged following the commencement of the pension.

It was noted that the pension is expected to be paid for a number of years, and as such the retention of long term growth assets is appropriate for the pension.

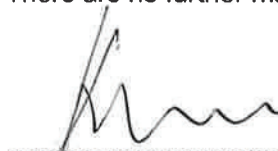
**REVERSIONARY BENEFICIARY:** It was NOTED that Mrs Jennifer Lewis had requested that their pension be reversionary.

It was RESOLVED to accept the pension member's request to make the relevant pension reversionary to the nominated recipients

**PAPERWORK:** IT WAS RESOLVED to request the fund administrators to attend to the completion of the following paperwork to give effect to the establishment of the pension:

1. Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from pension payments if required, and
2. Complete requests and arrange for Actuarial Certificates if required.

**CLOSURE:** There are no further matters being considered.



Ian Lewis  
Chairperson

Dated: 1/10/2018

01 October 2018

Mrs Jennifer Lewis  
10 March Street  
Kotara, NSW 2289

Dear Jennifer

**Lewis Superannuation Fund  
Commencement of Account Based Pension**

We confirm that the commencement of your Account Based Pension has been completed.

The account has been established with a balance of \$1,015,686.01, with Ian Lewis as the Reversionary Beneficiary, and which is comprised of the following components:

Taxable - Taxed Element:	\$180,678.40
Tax Free:	\$835,007.61

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Ian Lewis  
Director  
10 March Street  
Kotara, NSW, 2289

01 October 2018

Lewis Superannuation Fund  
C/- Mr Ian Lewis  
10 March Street  
Kotara, NSW 2289

Dear Ian

**Lewis Superannuation Fund  
Commencement of Account Based Pension**

I wish to commence an Account Based Pension effective 01 October 2018.

I confirm that I have met the Condition of Release of Attaining Age 65.

I understand that the current balance of my Accumulation account is approximately \$244,669.78.

The purchase price for the pension is to be \$112,227.54, with Jennifer Lewis as the Reversionary Beneficiary, which is comprised of the following components:

Taxable - Taxed Element:	\$70,413.41
Tax Free:	\$41,814.13

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Ian Lewis  
10 March Street  
Kotara, NSW 2289

**RESOLUTIONS OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE  
THE I AND J COMPANY PTY LTD ATF  
LEWIS SUPERANNUATION FUND  
PASSED ON 01 OCTOBER 2018**

---

**PENSION COMMENCEMENT:** An application to start a pension received from Mr Ian Lewis was TABLED as follows:

Type of Pension:	Account Based Pension
Pension Start Date:	01 October 2018
Purchase Amount:	\$112,227.54
Reversionary Beneficiary:	Jennifer Lewis

**CONDITION OF RELEASE:** IT WAS RESOLVED that the member has satisfied the Condition of Release of Attaining Age 65, and was entitled to access their benefits as an Account Based Pension

**REVIEW OF TRUST DEED:** IT WAS RESOLVED that the payment of benefits as an Account Based Pension was allowed under the fund's trust deed.

**INVESTMENT STRATEGY:** Given that the fund's current investment strategy provides sufficient liquidity to enable the Trustee(s) to meet all pension payments, the Trustee(s) resolved that the fund's strategy remains unchanged following the commencement of the pension.

It was noted that the pension is expected to be paid for a number of years, and as such the retention of long term growth assets is appropriate for the pension.

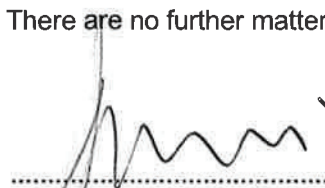
**REVERSIONARY BENEFICIARY:** It was NOTED that Mr Ian Lewis had requested that their pension be reversionary.

It was RESOLVED to accept the pension member's request to make the relevant pension reversionary to the nominated recipients

**PAPERWORK:** IT WAS RESOLVED to request the fund administrators to attend to the completion of the following paperwork to give effect to the establishment of the pension:

1. Register the fund for PAYG withholding tax for the purpose of withholding any relevant amounts from pension payments if required, and
2. Complete requests and arrange for Actuarial Certificates if required.

**CLOSURE:** There are no further matters being considered.

  
.....  
Ian Lewis  
Chairperson

Dated: 1/10/2018

01 October 2018

Mr Ian Lewis  
10 March Street  
Kotara, NSW 2289

Dear Ian

**Lewis Superannuation Fund  
Commencement of Account Based Pension**

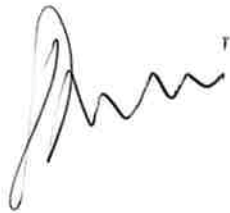
We confirm that the commencement of your Account Based Pension has been completed.

The account has been established with a balance of \$112,227.54, with Jennifer Lewis as the Reversionary Beneficiary, and which is comprised of the following components:

Taxable - Taxed Element:	\$70,413.41
Tax Free:	\$41,814.13

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Mr Ian Lewis  
Director  
10 March Street  
Kotara, NSW, 2289