

## Contribution Caps

For the Period From 1 July 2020 to 30 June 2021

*Elizabeth Meiklejohn*

## Mr Mark Frew

Date of Birth: 13 Aug 1954

Age: 66 (at 30/06/2021)

Status: Member may be eligible for the bring forward rule, certain conditions apply

## Contributions Summary

## Non-Concessional

## Prior Year Contributions

Contributions for the previous 2 years are not confirmed

3-year cap in effect from previous years

Unknown

Total non-concessional contributions in previous 2 years

Unknown

## Current Year Contributions

## Note

## Concessional

## Non-Concessional

Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	50,000.00	0.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		75,000.00	100,000.00

## Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Frew Personal Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2020 to 30 June 2021**

**Mrs Evette Frew**

**Date of Birth:** 13 Dec 1959  
**Age:** 61 (at 30/06/2021)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
 3-year cap in effect from previous years  
 Total non-concessional contributions in previous 2 years

Unknown

Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	34,089.24	0.00
Contributions made (to this fund)	3	8,656.20	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		8,656.20	0.00
Amount above caps	4	0.00	0.00
Available		50,433.04	100,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Unrelated employer contributions  
 see note at C1b

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>	
<b>Concessional</b>	Employer	8,656.20	<b>B3</b>
	Personal	0.00	
	Family and friends	0.00	
	Foreign superannuation fund	0.00	
	Transfers from reserve	0.00	
	<b>Contributions as allocated</b>	<b>8,656.20</b>	
<b>NonConcessional</b>	Personal	0.00	
	Spouse	0.00	
	Child	0.00	
	Transfers from reserve	0.00	
	Foreign superannuation fund	0.00	
	<b>Contributions as allocated</b>	<b>0.00</b>	
<b>Other</b>	CGT small business 15-year exception	0.00	
	CGT small business retirement exemption	0.00	
	Government Co-Contributions	0.00	
	Directed termination payment (taxed)	0.00	
	Directed termination payment (untaxed)	0.00	
	Personal injury election	0.00	
	Downsizer Contribution	0.00	
	<b>Total Other contributions</b>	<b>0.00</b>	

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
11/08/2020	Employer Mandated	156.75			manual
13/08/2020	Employer Mandated	933.98			manual
17/09/2020	Employer Mandated	575.24			manual
15/10/2020	Employer Mandated	668.01			manual
13/11/2020	Employer Mandated	526.00			manual
23/11/2020	Employer Mandated	52.25			manual
15/12/2020	Employer Mandated	704.24			manual
12/01/2021	Employer Mandated	833.23			manual

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**Frew Personal Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2020 to 30 June 2021**

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**Mrs Evette Frew**

<b>Date</b>	<b>Contribution Type</b>	<b>Concessional</b>	<b>Non-Concessional</b>	<b>Other</b>	<b>Source</b>
18/02/2021	Employer Mandated	571.57			manual
02/03/2021	Employer Mandated	261.25			manual
12/03/2021	Employer Mandated	687.08			manual
23/04/2021	Employer Mandated	551.62			manual
01/06/2021	Employer Mandated	598.82			manual
01/06/2021	Employer Mandated	668.82			manual
01/06/2021	Employer Mandated	156.75			manual
24/06/2021	Employer Mandated	710.59			manual
<b>Totals:</b>		<b>8,656.20</b>			