

Frew Personal Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Elizabeth Meiklejohn

Mr Mark Frew

Date of Birth: 13 Aug 1954
Age: 66 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Non-Concessional

Prior Year Contributions

Contributions for the previous 2 years are not confirmed
 3-year cap in effect from previous years Unknown
 Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	50,000.00	0.00
Contributions made (to this fund)	3	0.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		0.00	0.00
Amount above caps	4	0.00	0.00
Available		75,000.00	100,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Frew Personal Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Mrs Evette Frew

Date of Birth: 13 Dec 1959
Age: 61 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions
Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years Unknown
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	34,089.24	0.00
Contributions made (to this fund)	3	8,656.20	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		8,656.20	0.00
Amount above caps	4	0.00	0.00
Available		50,433.04	100,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits Unrelated employer contributions
see note at C1b
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	8,656.20
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	8,656.20
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
11/08/2020	Employer Mandated	156.75			manual
13/08/2020	Employer Mandated	933.98			manual
17/09/2020	Employer Mandated	575.24			manual
15/10/2020	Employer Mandated	668.01			manual
13/11/2020	Employer Mandated	526.00			manual
23/11/2020	Employer Mandated	52.25			manual
15/12/2020	Employer Mandated	704.24			manual
12/01/2021	Employer Mandated	833.23			manual

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Mrs Evette Frew

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
18/02/2021	Employer Mandated	571.57			manual
02/03/2021	Employer Mandated	261.25			manual
12/03/2021	Employer Mandated	687.08			manual
23/04/2021	Employer Mandated	551.62			manual
01/06/2021	Employer Mandated	598.82			manual
01/06/2021	Employer Mandated	668.82			manual
01/06/2021	Employer Mandated	156.75			manual
24/06/2021	Employer Mandated	710.59			manual
Totals:		8,656.20			