

**Aqua Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2023 to 30 June 2024**

**Mr Ralph Burch**  
**YTD Summaries**

|             | Drawdowns<br>to date | Rqd. for<br>Minimum | Minimum   | Rqd for Plan | Plan*     | Remaining<br>until Max | Maximum | Tax Free<br>% |
|-------------|----------------------|---------------------|-----------|--------------|-----------|------------------------|---------|---------------|
| ABP_RB - 01 | 9,540.00             | OK!                 | 9,540.00  | OK!          | 9,540.00  | -                      | -       | 39.34%        |
| ABP_RB - 02 | 30,070.00            | OK!                 | 30,070.00 | OK!          | 30,070.00 | -                      | -       | 43.95%        |
| ABP_RB - 03 | 3,390.00             | OK!                 | 3,390.00  | OK!          | 3,390.00  | -                      | -       | 39.65%        |
| DBP_RB - 01 | 39,700.00            | OK!                 | 39,700.00 | OK!          | 39,700.00 | -                      | -       | 44.27%        |

**Totals**

|                 |           |      |           |      |           |  |  |  |
|-----------------|-----------|------|-----------|------|-----------|--|--|--|
| Gross Drawdowns | 82,700.00 | 0.00 | 82,700.00 | 0.00 | 82,700.00 |  |  |  |
| PAYG Tax        | 0.00      | 0.00 | 0.00      | 0.00 | 0.00      |  |  |  |
| Net Drawdowns   | 82,700.00 | 0.00 | 82,700.00 | 0.00 | 82,700.00 |  |  |  |

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

ABP\_RB - 01

| Date           | Gross Amount    | PAYG        | Net Amount      | Description                                |
|----------------|-----------------|-------------|-----------------|--|
| 30/08/2023     | 7,208.44        | 0.00        | 7,208.44        | part of \$13,368.44 BOSNICH & SONS INVOICE |
| 05/09/2023     | 2,331.56        | 0.00        | 2,331.56        | part of \$10,000.00 R/P TO BBL RALPH BURCH |
| <b>Totals:</b> | <b>9,540.00</b> | <b>0.00</b> | <b>9,540.00</b> |  |

ABP\_RB - 02

| Date           | Gross Amount     | PAYG        | Net Amount       | Description                                |
|----------------|------------------|-------------|------------------|--|
| 15/08/2023     | 300.00           | 0.00        | 300.00           | part of \$10,000.00 TRANSFER               |
| 21/08/2023     | 20,000.00        | 0.00        | 20,000.00        | PENSION PAYMENT                            |
| 30/08/2023     | 2,770.00         | 0.00        | 2,770.00         | part of \$13,368.44 BOSNICH & SONS INVOICE |
| 30/08/2023     | 7,000.00         | 0.00        | 7,000.00         | LUMP SUM RALPH - KATE                      |
| <b>Totals:</b> | <b>30,070.00</b> | <b>0.00</b> | <b>30,070.00</b> |  |

ABP\_RB - 03

| Date           | Gross Amount    | PAYG        | Net Amount      | Description                                |
|----------------|-----------------|-------------|-----------------|--|
| 30/08/2023     | 3,390.00        | 0.00        | 3,390.00        | part of \$13,368.44 BOSNICH & SONS INVOICE |
| <b>Totals:</b> | <b>3,390.00</b> | <b>0.00</b> | <b>3,390.00</b> |  |

DBP\_RB - 01

| Date           | Gross Amount     | PAYG        | Net Amount       | Description                  |
|----------------|------------------|-------------|------------------|------------------------------|
| 05/07/2023     | 10,000.00        | 0.00        | 10,000.00        | R/P TO BBL RODNEY BURCH      |
| 31/07/2023     | 20,000.00        | 0.00        | 20,000.00        | WITHDRAWAL                   |
| 15/08/2023     | 9,700.00         | 0.00        | 9,700.00         | part of \$10,000.00 TRANSFER |
| <b>Totals:</b> | <b>39,700.00</b> | <b>0.00</b> | <b>39,700.00</b> |                              |