

Payne Family Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2019 to 30 June 2020

Elizabeth Meiklejohn

Mrs Lynette Farrell

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
LGF ABP	25,650.00	OK!	25,650.00	OK!	25,650.00	0.00	0.00	8.72%
LGF ABP2	26,350.00	OK!	5,190.00	OK!	5,190.00	0.00	0.00	6.89%

Totals

Gross Drawdowns	52,000.00	0.00	30,840.00	0.00	30,840.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	52,000.00	0.00	30,840.00	0.00	30,840.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

LGF ABP

Date	Gross Amount	PAYG	Net Amount	Description
03/06/2020	25,650.00	0.00	25,650.00	part of \$52,000.00 PAY ANYONE TO Lyn Farrell 084792 43:
Totals:	25,650.00	0.00	25,650.00	

LGF ABP2

Date	Gross Amount	PAYG	Net Amount	Description
03/06/2020	26,350.00	0.00	26,350.00	part of \$52,000.00 PAY ANYONE TO Lyn Farrell 084792 43:
Totals:	26,350.00	0.00	26,350.00	

Payne Family Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2019 to 30 June 2020

Mrs Karen Clein

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
KJC ABP	28,790.00	OK!	28,790.00	OK!	28,790.00	0.00	0.00	6.42%

Totals

Gross Drawdowns	28,790.00	0.00	28,790.00	0.00	28,790.00			
PAYG Tax	0.00	0.00	3,026.93	0.00	3,026.93			
Net Drawdowns	28,790.00	0.00	25,763.07	0.00	25,763.07			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

KJC ABP

Date	Gross Amount	PAYG	Net Amount	Description
03/06/2020	28,790.00	0.00	28,790.00	PAY ANYONE TO K.J. CLEIN 814282 050700858
Totals:	28,790.00	0.00	28,790.00	

Member 59yrs at time of pension payment
PAYG Summary Attached

PAYG payment summary - superannuation income stream

NOTE: THIS FORM IS FOR INFORMATION PURPOSES ONLY
AND CANNOT BE LODGED WITH THE ATO

Payment summary for year ending 30 June 2020

PAYEE DETAILS

Payee's surname or family name

Clein

Payee's given name(s)

Karen Joy

Payee's residential address

17 Theodore Crescent

Suburb/town/locality

Nindaroo

State/territory

QLD

Postcode

4740

Payee's date of birth (if known)

29 August 1960

Period during which payments were made

1 July 2019 to 30 June 2020

Payee's tax file number

546 786 051

TOTAL TAX WITHHELD

\$ 0

Taxable component

Taxed Element

\$ 26,940

Untaxed Element

\$ 0

Tax free component

\$ 1,849

Tax offset amount

\$ 4,041

Lump sum in arrears - taxable component

Taxed Element

\$ 0

Untaxed Element

\$ 0

Lump sum in arrears - tax free component

\$ 0

PAYER DETAILS

Payer's Australian business number (ABN) or withholding payer number (WPN)

78 300 595 338

Payer's name (use the same name that appears on your activity statement)

Payne Family Superannuation Fund

DECLARATION

I declare that the information given on this form is complete and correct.

Signature of authorised person 23/02/2021

Date

23/02/2021