

# Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

**THIS FORM CANNOT BE LODGED WITH THE ATO**

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## Fund Details

Name:

**Payne Family Superannuation Fund**

ABN

**78300595338**

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## Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

..... Dated: ...../...../.....

Lynette Farrell  
Chairperson

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Period From:

01/07/2019

To:

30/06/2020

## Reportable events for Mrs Lynette Grace Farrell

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	LGF ABP2	2	Superannuation Income Stream	01/07/2019	259,376.04