

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

THIS FORM CANNOT BE LODGED WITH THE ATO

Fund Details

Name:

Foxe Superannuation Fund

ABN

35984857949

Trustee Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

SIGN 

Dated: 22/2/23

Phillip Foxe
Chairperson

Period From:

01/07/2021

To:

30/06/2022

Reportable events for Mrs Suzanne Ellen Foxe

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	AB Pension 4	4	Superannuation Income Stream	06/07/2021	99,843.66

Reportable events for Mr Phillip Owen Foxe

Account Type	Account Name	Account Number	Event Type	Event Date	Value
IS1	AB Pension 4	4	Superannuation Income Stream	06/07/2021	77,298.43