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a Wolters Kluwer business

Elizabeth Meiklejohn

Suggested Retail Price: \$80

Afterpay Limited	APT
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Registry: Computershare Investor Services Pty Limited	GPO Box 2975 MELBOURNE VIC 3000	Registry Phone: (03) 9415 4000
Further registry details, including free-call phone and fax, email address etc., may be found in CGT Reporter listing for this corporate entity		

Security Prices

Security	Price (¢)	Date	Security	Price (¢)	Date	Security	Price (¢)	Date
APT	6099.0	30/06/2020	APT	1240.0	31/12/2018	APT	295.0	30/06/2017
APT	2928.0	31/12/2019	APT	935.0	30/06/2018	APT	270.0	29/06/2017
APT	2507.0	30/06/2019	APT	597.0	31/12/2017			

= 38 shares

Corporate Actions

Activity	Date	Description / Notes
Note	09/02/2022	Block Inc. (formerly Square Inc) acquired APT shares for scrip consideration of 0.375 New Block Shares or 0.375 New Block CDIs per APT share
ATO Ruling	09/02/2022	CR 2022/9 Block Inc. (formerly Square Inc) acquired APT shares on 1/2/22. Capital proceed is market value of scrip consideration - 0.375 New Block Shares (listed on NYSE) or 0.375 New Block CDIs (ASX:SQ2) per APT share. Record date 21/1/22.
ATO Ruling	09/02/2022	CR 2022/9 CGT event A1 upon disposal of shares. Scrip for scrip roll-over available. Cost base is market value of replacement Block share/CDI.
Delisted	02/02/2022	Removed under Listing Rule 17.11 at entity's request following acquisition by Lanai (AU) 2 Pty Ltd (wholly owned indirect subsidiary of Block Inc.)
Takeover/Merger	01/02/2022	by: Block Inc. In-specie considerations: Each 1 APT share received 0.375 Block Inc. CDI(ASX:SQ2) or NYSE share on 1/2/22. Record date 21/1/21. (CGT event A1; sale proceed = market value of Block shares received)
Purchase Plan	06/07/2020	SPP of shares at \$66 each as at 6/07/20 to raise \$150M. Payable 30/07/20
Name changed	04/12/2019	from: Afterpay Touch Group Limited
Placement	14/06/2019	Placement of 13.8M at \$21.75 per share to raise \$317M
Purchase Plan	07/06/2019	SPP of shares at \$23 each as at 7/06/19. Payable 17/01/20.
Placement	24/08/2018	Placement of 6.86M shares at \$17.05 each to raise \$117M.
Purchase Plan	22/08/2018	SPP of 1.18M shares at \$16.96 each as at 22/08/18. Payable 17/09/18.
Takeover/Merger	11/07/2017	for: Touchcorp Limited. Delisted 11/07/17 5/17 Afterpay Touch made a 0.64:1 share swap Scheme bid. Bidders Prices: \$3.15 HIGH; \$3.15 LOW.
Takeover/Merger	10/07/2017	for: Afterpay Holdings Limited. Delisted 10/07/17 5/17 Afterpay Touch made a 1:1 share swap Scheme bid. Bidders Prices: \$3.15 HIGH; \$3.15 LOW.
CGT Values	06/07/2017	Implementation date of Afterpay Holdings into Afterpay Touch merger when APT was closed at \$3.15 per share.
CGT Values	06/07/2017	Implementation date of Touchcorp into Afterpay Touch merger when APT was closed at \$3.15 per share.
Listed	26/06/2017	Listed on 29/6/17 as Afterpay Touch Group Limited after acquiring Afterpay Holdings Limited.
Source Document !	20/06/2017	Afterpay Touchs scheme document for AFY noted that CGT rollover relief was available for its capital investors.

Afterpay Limited
