

PETKAT SUPER FUND

# Pension Summary

As at 30 June 2024



Member Name : Wilson, Kathleen  
Member Age : 74\* (Date of Birth : Provided)

| Member Code | Pension Type          | Pension Start Date | Tax Free | Min / PF | Minimum    | Maximum | Gross Pension Payments | PAYG   | Net Pension Payment | Amount to reach Minimum |
|-------------|-----------------------|--------------------|----------|----------|------------|---------|------------------------|--------|---------------------|-------------------------|
| WILKAT0002P | Account Based Pension | 31/12/2014         | 81.82%   | 5.00%    | \$9,070.00 | N/A     | \$3,000.00             | \$0.00 | \$3,000.00          | \$6,070.00              |

|             |                       |            |        |       |            |     |            |        |            |            |
|-------------|-----------------------|------------|--------|-------|------------|-----|------------|--------|------------|------------|
| WILKAT0003P | Account Based Pension | 26/02/2015 | 97.68% | 5.00% | \$4,840.00 | N/A | \$2,625.00 | \$0.00 | \$2,625.00 | \$2,215.00 |
|-------------|-----------------------|------------|--------|-------|------------|-----|------------|--------|------------|------------|

|  |  |  |  |  |             |        |            |        |            |            |
|--|--|--|--|--|-------------|--------|------------|--------|------------|------------|
|  |  |  |  |  | \$13,910.00 | \$0.00 | \$5,625.00 | \$0.00 | \$5,625.00 | \$8,285.00 |
|--|--|--|--|--|-------------|--------|------------|--------|------------|------------|

Member Name : Grant, Peter  
Member Age : 74\* (Date of Birth : Provided)

| Member Code  | Pension Type          | Pension Start Date | Tax Free | Min / PF | Minimum    | Maximum | Gross Pension Payments | PAYG   | Net Pension Payment | Amount to reach Minimum |
|--------------|-----------------------|--------------------|----------|----------|------------|---------|------------------------|--------|---------------------|-------------------------|
| GRAPET00002P | Account Based Pension | 26/02/2015         | 98.94%   | 5.00%    | \$5,350.00 | N/A     | \$1,875.00             | \$0.00 | \$1,875.00          | \$3,475.00              |

|  |  |  |  |  |            |        |            |        |            |            |
|--|--|--|--|--|------------|--------|------------|--------|------------|------------|
|  |  |  |  |  | \$5,350.00 | \$0.00 | \$1,875.00 | \$0.00 | \$1,875.00 | \$3,475.00 |
|--|--|--|--|--|------------|--------|------------|--------|------------|------------|

|         |  |  |  |  |             |        |            |        |            |             |
|---------|--|--|--|--|-------------|--------|------------|--------|------------|-------------|
| Total : |  |  |  |  | \$19,260.00 | \$0.00 | \$7,500.00 | \$0.00 | \$7,500.00 | \$11,760.00 |
|---------|--|--|--|--|-------------|--------|------------|--------|------------|-------------|

\*Age as at 01/07/2023 or pension start date for new pensions.

Pension payment \$2,500 p/month  
Annual payment \$30,000