

# Members Statement

Grant Russell Saunders  
14 Scampi Place  
Redland Bay, Queensland, 4165, Australia

## Your Details

Date of Birth : 04/01/1958  
Age: 62  
Tax File Number: Provided  
Date Joined Fund: 08/12/2009  
Service Period Start Date: 08/12/2009  
Date Left Fund:  
Member Code: SAUGRA00001A  
Account Start Date 08/12/2009  
Account Phase: Accumulation Phase  
Account Description: Accumulation

Nominated Beneficiaries Joy Elaine Saunders  
Vested Benefits 1,849.60  
Total Death Benefit 603,849.60

## Your Balance

Total Benefits 1,849.60

### Preservation Components

Preserved 1,849.60

Unrestricted Non Preserved

Restricted Non Preserved

### Tax Components

Tax Free 21.00

Taxable 1,828.60

## Your Detailed Account Summary

### This Year

Opening balance at 01/07/2019 730.61

### Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In 7,400.00

Net Earnings (28.89)

Internal Transfer In

### Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax (1,103.12)

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid 7,355.24

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 1,849.60

Members Statement

Grant Russell Saunders  
14 Scampi Place  
Redland Bay, Queensland, 4165, Australia

Your Details	
Date of Birth :	04/01/1958
Age:	62
Tax File Number:	Provided
Date Joined Fund:	08/12/2009
Service Period Start Date:	08/12/2009
Date Left Fund:	
Member Code:	SAUGRA00002P
Account Start Date	01/07/2017
Account Phase:	Accumulation Phase
Account Description:	Transition to Retirement Pension

Nominated Beneficiaries	Joy Elaine Saunders
Vested Benefits	144,311.39
Total Death Benefit	144,311.39
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

Your Balance	
Total Benefits	144,311.39
<u>Preservation Components</u>	
Preserved	144,311.39
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (33.56%)	48,431.16
Taxable	95,880.23

Your Detailed Account Summary		
		This Year
Opening balance at	01/07/2019	179,226.42
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(16,904.72)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		17,920.00
Contributions Tax		
Income Tax		90.31
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	144,311.39

# Members Statement

Joy Elaine Saunders  
14 Scampi Place  
Redland Bay, Queensland, 4165, Australia

## Your Details

Date of Birth : 04/04/1959  
Age: 61  
Tax File Number: Provided  
Date Joined Fund: 08/12/2009  
Service Period Start Date: 08/12/2009  
Date Left Fund:  
Member Code: SAUJOY00001A  
Account Start Date: 08/12/2009  
Account Phase: Accumulation Phase  
Account Description: Accumulation

Nominated Beneficiaries Grant Russell Saunders  
Vested Benefits 6,588.22  
Total Death Benefit 608,588.22  
Current Salary 0.00  
Previous Salary 0.00  
Disability Benefit 0.00

## Your Balance

Total Benefits 6,588.22

Preservation Components

Preserved 6,588.22

Unrestricted Non Preserved

Restricted Non Preserved

Tax Components

Tax Free

Taxable 6,588.22

## Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	1,448.03
<u>Increases to Member account during the period</u>	
Employer Contributions	11,679.09
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(315.14)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	1,751.87
Income Tax	(787.20)
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	5,259.09
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	6,588.22

Members Statement

Joy Elaine Saunders  
14 Scampi Place  
Redland Bay, Queensland, 4165, Australia

Your Details		Nominated Beneficiaries	Grant Russell Saunders
Date of Birth :	04/04/1959	Vested Benefits	76,953.50
Age:	61	Total Death Benefit	76,953.50
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	08/12/2009	Previous Salary	0.00
Service Period Start Date:	08/12/2009	Disability Benefit	0.00
Date Left Fund:			
Member Code:	SAUJOY00002P		
Account Start Date	04/04/2019		
Account Phase:	Accumulation Phase		
Account Description:	Transition to Retirement Pension		

Your Balance		Your Detailed Account Summary	
Total Benefits	76,953.50		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2019	95,564.69
Preserved	76,953.50	<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved		Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (8.61%)	6,629.07	Government Co-Contributions	
Taxable	70,324.43	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	(9,013.05)
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	9,550.00
		Contributions Tax	
		Income Tax	48.14
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2020	76,953.50