

Members Statement

Grant Russell Saunders
 14 Scampi Place
 Redland Bay, Queensland, 4165, Australia

Your Details

Date of Birth : 04/01/1958
 Age: 62
 Tax File Number: Provided
 Date Joined Fund: 08/12/2009
 Service Period Start Date: 08/12/2009
 Date Left Fund:
 Member Code: SAUGRA00001A
 Account Start Date 08/12/2009
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries Joy Elaine Saunders
 Vested Benefits 1,849.60
 Total Death Benefit 603,849.60

Your Balance

Total Benefits 1,849.60

Preservation Components
 Preserved 1,849.60
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components
 Tax Free 21.00
 Taxable 1,828.60

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	730.61
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	7,400.00
Net Earnings	(28.89)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	(1,103.12)
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	7,355.24
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	1,849.60

Members Statement

Grant Russell Saunders
 14 Scampi Place
 Redland Bay, Queensland, 4165, Australia

Your Details

Date of Birth : 04/01/1958
 Age: 62
 Tax File Number: Provided
 Date Joined Fund: 08/12/2009
 Service Period Start Date: 08/12/2009
 Date Left Fund:
 Member Code: SAUGRA00002P
 Account Start Date 01/07/2017
 Account Phase: Accumulation Phase
 Account Description: Transition to Retirement Pension

Nominated Beneficiaries Joy Elaine Saunders
 Vested Benefits 144,311.39
 Total Death Benefit 144,311.39
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

Total Benefits 144,311.39

Preservation Components
 Preserved 144,311.39
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components
 Tax Free (33.56%) 48,431.16
 Taxable 95,880.23

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	179,226.42
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(16,904.72)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	17,920.00
Contributions Tax	
Income Tax	90.31
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	144,311.39

Members Statement

Joy Elaine Saunders
 14 Scampi Place
 Redland Bay, Queensland, 4165, Australia

Your Details		Nominated Beneficiaries	Grant Russell Saunders
Date of Birth :	04/04/1959	Vested Benefits	6,588.22
Age:	61	Total Death Benefit	608,588.22
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	08/12/2009	Previous Salary	0.00
Service Period Start Date:	08/12/2009	Disability Benefit	0.00
Date Left Fund:			
Member Code:	SAUJOY00001A		
Account Start Date	08/12/2009		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance	
Total Benefits	6,588.22
<u>Preservation Components</u>	
Preserved	6,588.22
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	
Taxable	6,588.22

Your Detailed Account Summary		This Year
Opening balance at	01/07/2019	1,448.03
<u>Increases to Member account during the period</u>		
Employer Contributions		11,679.09
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(315.14)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		1,751.87
Income Tax		(787.20)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		5,259.09
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	6,588.22

Members Statement

Joy Elaine Saunders
 14 Scampi Place
 Redland Bay, Queensland, 4165, Australia

Your Details		Nominated Beneficiaries	Grant Russell Saunders
Date of Birth :	04/04/1959	Vested Benefits	76,953.50
Age:	61	Total Death Benefit	76,953.50
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	08/12/2009	Previous Salary	0.00
Service Period Start Date:	08/12/2009	Disability Benefit	0.00
Date Left Fund:			
Member Code:	SAUJOY00002P		
Account Start Date	04/04/2019		
Account Phase:	Accumulation Phase		
Account Description:	Transition to Retirement Pension		

Your Balance	
Total Benefits	76,953.50
<u>Preservation Components</u>	
Preserved	76,953.50
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (8.61%)	6,629.07
Taxable	70,324.43

Your Detailed Account Summary		This Year
Opening balance at	01/07/2019	95,564.69
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(9,013.05)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		9,550.00
Contributions Tax		
Income Tax		48.14
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	76,953.50