

## ARISTOCRAT LEISURE LIMITED

ACN: 002 818 368

STOCK BROKER USE ONLY						
Date	Entitlement Reduced to	Signed By				

# NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

# RETAIL ENTITLEMENT OFFER ENTITLEMENT AND ACCEPTANCE FORM

J & N BON SUPERANNUATION PTY LTD <J & N BON SUPER FUND A/C> 7 SYLVANER AVENUE

HIN / SRN: 0054578865 Entitlement No: 026282021

Subregister: CHESS

Number of Shares held at 7:00 pm (Sydney time) on Thursday, 21 October 2021 (**Record Date**): 5,750

This personalised Entitlement and Acceptance Form ("Acceptance Form") relates to an pro-rata accelerated renounceable entitlement offer (with retail rights trading) of new shares ("Retail Entitlement Offer") to Eligible Retail Shareholders of Aristocrat Leisure Limited ("ALL"). As an Eligible Retail Shareholder, as defined in the Retail Entitlement Offer booklet dated Monday, 25 October 2021 ("Retail Offer Booklet"), you are entitled to subscribe for 1 new share ("New Share") for every 20.56 ordinary shares you held in ALL at 7.00pm (Sydney Time) on Thursday, 21 October 2021 (the "Record Date") ("Entitlement") for an offer price of \$41.85 per New Share. This Acceptance Form can only be used in relation to the shareholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in any doubt as to how to deal with this Acceptance Form, please consult your financial or other professional adviser. Before applying for New Shares, you should read the Retail Offer Booklet and this Acceptance Form carefully and in their entirety. Unless otherwise defined, capitalised terms used in this Acceptance Form have the meaning as set out in the Retail Offer Booklet.

This Acceptance Form does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. This Acceptance Form may be not distributed or released in the United States. The retail entitlements ("Retail Entitlements") and the New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Retail Entitlements New Shares may only be offered and sold to persons that are not in the United States and are not acting for the account or benefit of a person in the United States, in each case, in "offshore transactions" (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S under the U.S. Securities Act. Important: Only "Eligible Persons" are entitled to exercise Retail Entitlements. Certain investors in a limited number of foreign jurisdictions (other than the United States) may be "Eligible Persons" if they satisfy the requirements of that expression as set out in the Participant Bulletin to be released on ASX on or about Tuesday, 19 October 2021. ALL reserves the right to reject any Acceptance Form that it believes was submitted by a person who is not an Eligible Person.

Your application monies are payable by BPAY® and must be received by ALL's share registry ("Registry" or "Boardroom") before 5:00pm (Sydney Time) on Monday, 8 November 2021. New Zealand shareholders who do not have an Australian bank account will receive separate instructions on how to pay for their entitlements. Neither ALL nor the Registry take responsibility for any failure to receive Application Monies or before the Retail Entitlement Offer closes arising as a result of, among other things, delays in processing of payments by financial institutions.

## A Entitlements Acceptance

**AULDANA SA 5072** 

If you wish to accept your **FULL ENTITLEMENT**, please make a **PAYMENT VIA BPAY® FOR THE AMOUNT PRINTED BELOW** by 5.00 pm (Sydney time) on Monday, 8 November 2021. Your payment will constitute acceptance of the Retail Entitlement Offer. You are not required to return this form to the Registry if you pay by BPAY®.

Entitlement on the basis of 1 New Share for every 20.56 Shares held as at the Record Date	Offer Price Per New Share	Amount Payable for Full Acceptance, at \$41.85 per New Share	
280	\$41.85 per New Share =	\$ \$11,718.00	

If you wish to accept PART ONLY OF YOUR ENTITLEMENT, the amount you pay via BPAY® will be equal to the number of New Shares accepted, multiplied by the Offer Price per New Share.

Number of New Shares accepted (A)	Offer Price Per New Share (B)	Amount Paid (= A x B)
	\$41.85 per New Share =	\$

If the person completing this form is acting for the Shareholder, payment will constitute acceptance of the Retail Entitlement Offer by the Shareholder, and if that person is acting under Power of Attorney, he/she states he/she has not received notice of revocation and that he/she has authority to accept the Retail Entitlement Offer.

# **B** BPAY® Payment instructions

Payments can only be made by BPAY®. New Zealand shareholders who do not have an Australian bank account will receive separate instructions on how to pay for their Entitlements. Cash will not be accepted via the mail or at Boardroom. Payments cannot be made at any bank. **You do not need to return this Acceptance Form if** paying by BPAY®.



Biller Code: 291922 Ref: 86879707

## Telephone & Internet Banking - BPAY®

Contact your bank, credit union or building society to make this payment from your cheque, credit or savings account.

More info: www.bpay.com.au ® Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY® please contact your participating financial institution
- If paying by BPAY® you do not need to return this Acceptance Form
- If paying by BPAY® the payment received divided by the Offer Price will be deemed to be the total number of New Shares you
  are applying for

If you are unable to pay by BPAY® (for example if you are a New Zealand based shareholder without an Australian bank account) or are having difficulty paying by BPAY® please call the Aristocrat Shareholder Information Line on 1300 127 760 (within Australia) or +61 2 8023 5458 (outside Australia).

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**Important Information:** This document is of value and requires your immediate attention. If in doubt consult your stockbroker, solicitor, accountant or other professional advisor without delay.

### **ACCEPTANCE OF THE OFFER**

By making payment by BPAY, by 5.00pm (Sydney time) on Monday, 8 November 2021:

- you represent and warrant that you have read and understood and agree to the terms set out on this Acceptance Form and in the Retail Offer Booklet.
- you represent and warrant that you are not in the United States and you are not acting for the account or benefit of a person in the United States in connection with the subscription for Retail Entitlements or the purchase of New Shares in the Retail Entitlement Offer, and you are not otherwise a person to whom it would be illegal to make an offer of or issue of Retail Entitlements or New Shares under the Retail Entitlement Offer and under any applicable laws;
- you acknowledge that the Retail Entitlements and the New Shares have not been, and will not be, registered under the Securities Act or the
  securities laws of any state or other jurisdiction of the United States. Accordingly, the Retail Entitlements and the New Shares may not be
  offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the Securities Act
  and applicable U.S. state securities laws:
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the constitution of Aristocrat Leisure Limited: and
- your application to acquire New Shares is irrevocable and may not be varied or withdrawn except as allowed by law.

#### **HOW TO ACCEPT NEW SHARES - Australian Residents**

1. **BPAY payment:** The total amount payable to accept your Entitlement in full is shown in Section A on the front of this form. Contact your Australian bank, credit union or building society to make this payment from your cheque or savings account. For more information visit: www.bpay.com.au. Refer to the front of this form for the Biller Code and Customer Reference Number. Payments must be received by BPAY before 5.00 pm (Sydney time) on Monday, 8 November 2021.

If the BPAY payment is for any reason not received in full, ALL may treat you as applying for as many New Shares as will be paid for by the cleared funds. You are not required to submit this Acceptance Form when you make your payment using BPAY.

## **PAYMENT - OVERSEAS RESIDENTS**

If you are a New Zealand resident shareholder, you are unable to pay by BPAY® unless you have an Australian bank account. However, you are able to pay by international electronic funds transfer (EFT). Please refer to the additional payment instructions provided to you if you would like to pay by EFT. Please contact the Registry, Boardroom Pty Limited, on +61 2 8023 5458 if you have any queries, or if you have not received the separate EFT instruction letter.

Personal cheques drawn on overseas banks in Australian or any foreign currency will not be accepted. These will be returned and the acceptance deemed to be invalid. Payment must be received before **5.00 pm (Sydney time) on Monday, 8 November 2021**.

## OTHER OPTIONS FOR RETAIL ENTITLEMENTS

# 1. TO ACCEPT SOME OF THE NEW SHARES OFFERED AND SELL THE REMAINING ENTITLEMENTS THROUGH A STOCKBROKER

Contact your stockbroker or insert in the boxes on the front of this Acceptance Form:

- · the number of Shares accepted; and
- the amount of the payment via BPAY® for those Shares.

Indicate in the "Instructions to Your Stockbroker" section below, the number of New Shares you intend to accept, the amount to be paid via BPAY® for those New Shares and the number of Entitlements which you intend to sell. Send the Acceptance Form to your stockbroker indicating the amount to paid via BPAY® for the New Shares accepted. Sale of your Entitlement(s) must be completed by Monday, 1 November 2021.

## 2. TO SELL ALL YOUR ENTITLEMENTS THROUGH A STOCKBROKER

Contact your stockbroker or insert the information required in the "Instructions to Your Stockbroker" section below. Send this Acceptance Form to your stockbroker. Sale of your Entitlement(s) must be completed by Monday, 1 November 2021 when Entitlements trading ceases.

# 3. TO RENOUNCE SOME OR ALL OF YOUR ENTITLEMENTS OTHER THAN THROUGH A STOCKBROKER (ISSUER SPONSORED HOLDERS)

Obtain a Standard Renunciation Form from your stockbroker or the Registry. Complete the Standard Renunciation Form with the number of Entitlements you are renouncing, making sure that it is signed by both you and the buyer, and your SRN (Securityholder Reference Number) is noted. If the buyer is accepting some of the New Shares offered, the buyer must insert in the boxes on the front of this Acceptance Form:

- · the number of New Shares accepted, and
- the amount the buyer will pay for those New Shares.

Lodge both the Standard Renunciation Form and this Acceptance Form with Boardroom Pty Limited by 5pm Sydney time on Monday 8 November 2021 together with the amount of payment for any New Shares the buyer is accepting.

Entitlement trading commences on Thursday, 21 October 2021 and ceases on Monday, 1 November 2021 by which time any sale of part or all of your Entitlement must be completed.

IF YOU HAVE ANY QUESTIONS, PLEASE CONTACT BOARDROOM PTY LIMITED FOR ASSISTANCE ON 1300 127 760 (within Australia) or +61 2 8023 5458 (outside Australia)

# Instructions to Your Stockbroker

To be completed and sent to your stockbroker only if you wish to sell the whole or part of your Entitlement.

Please insert the appropriate number in each of the boxes below:

Number of the New Shares which I intend to ACCEPT

Number of Entitlements which I intend to SELL

I will make a payment via BPAY® for the full amount of New Shares accepted

\$		