

TUCKER SUPERANNUATION FUND

Members Statement

Harry James Tucker  
31 Bibury Street  
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth :	Provided
Age:	65
Tax File Number:	Provided
Date Joined Fund:	07/11/1994
Service Period Start Date:	07/11/1994
Date Left Fund:	
Member Code:	TUCHAR00002A
Account Start Date:	07/11/1994
Account Phase:	Accumulation Phase
Account Description:	Accumulation

Nominated Beneficiaries:	N/A
Nomination Type:	N/A
Vested Benefits:	3,821.86
Total Death Benefit:	512,821.86
Current Salary:	0.00
Previous Salary:	0.00

Your Balance

Total Benefits	3,821.86
<u>Preservation Components</u>	
Preserved	2,523.25
Unrestricted Non Preserved	1,298.61
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	
Taxable	3,821.86

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2021	11,191.75
<u>Increases to Member account during the period</u>		
Employer Contributions		5,088.94
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(457.85)
Internal Transfer In		525,135.56
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		763.36
Income Tax		45.87
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		536,327.31
Closing balance at	30/06/2022	3,821.86

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Members Statement

Harry James Tucker  
31 Bibury Street  
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth :	Provided
Age:	65
Tax File Number:	Provided
Date Joined Fund:	07/11/1994
Service Period Start Date:	07/11/1994
Date Left Fund:	01/07/2021
Member Code:	TUCHAR00092P
Account Start Date:	01/07/2020
Account Phase:	Accumulation Phase
Account Description:	Transition to Retirement Pension 6

Nominated Beneficiaries:	Paula Jean Tucker
Nomination Type:	N/A
Vested Benefits:	
Total Death Benefit:	509,000.00
Current Salary:	0.00
Previous Salary:	0.00

Your Balance

Total Benefits

Preservation Components

Preserved  
Unrestricted Non Preserved  
Restricted Non Preserved

Tax Components

Tax Free (2.30%)  
Taxable

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	525,135.56
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	525,135.56
Closing balance at 30/06/2022	0.00

TUCKER SUPERANNUATION FUND

Members Statement

Harry James Tucker  
31 Bibury Street  
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth :	Provided
Age:	65
Tax File Number:	Provided
Date Joined Fund:	07/11/1994
Service Period Start Date:	07/11/1994
Date Left Fund:	
Member Code:	TUCHAR00109P
Account Start Date:	07/10/2021
Account Phase:	Retirement Phase
Account Description:	Account Based Pension 1

Nominated Beneficiaries:	Paula Jean Tucker
Nomination Type:	N/A
Vested Benefits:	401,610.24
Total Death Benefit:	910,610.24
Current Salary:	0.00
Previous Salary:	0.00

Your Balance

Total Benefits 401,610.24

Preservation Components

Preserved	
Unrestricted Non Preserved	401,610.24
Restricted Non Preserved	

Tax Components

Tax Free (2.25%)	9,055.75
Taxable	392,554.49

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2021	
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(52,905.94)
Internal Transfer In		536,327.31
<u>Decreases to Member account during the period</u>		
Pensions Paid		29,557.60
Contributions Tax		
Income Tax		(225.98)
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		52,479.51
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2022	401,610.24

TUCKER SUPERANNUATION FUND

Members Statement

Paula Jean Tucker  
31 Bibury Street  
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth : Provided  
Age: 58  
Tax File Number: Provided  
Date Joined Fund: 01/07/1996  
Service Period Start Date: 07/10/1993  
Date Left Fund:  
Member Code: TUCPAU00001A  
Account Start Date: 01/07/1996  
Account Phase: Accumulation Phase  
Account Description: Accumulation

Nominated Beneficiaries: Harry James Tucker  
Nomination Type: Non Binding Nomination  
Vested Benefits: 286,148.84  
Total Death Benefit: 387,948.84  
Current Salary: 0.00  
Previous Salary: 0.00

Your Balance

Total Benefits 286,148.84

Preservation Components

Preserved 286,148.84  
Unrestricted Non Preserved  
Restricted Non Preserved

Tax Components

Tax Free 1,582.30  
Taxable 284,566.54

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	324,265.02
<u>Increases to Member account during the period</u>	
Employer Contributions	197.30
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	171.40
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(34,651.98)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	29.59
Income Tax	3,803.31
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	286,148.84