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THE TRUSTEE FOR BELL FAMILY SUPER FUND
PO BOX 1777
WOLLONGONG DC NSW 2500



Australian Government
Australian Taxation Office

Statement period

18 JUL 18 to 23 MAR 20

Tax file number

954 071 764

Date of issue

26 MAR 20

Statement number

5

Our reference

7115068841676

Internet: www.ato.gov.au

Account enquiries: 13 10 20

Statement of account

This statement has been issued to provide account information in relation to THE TRUSTEE FOR BELL FAMILY SUPER FUND,
Superannuation account



Your LISA Remittance refund of \$500.00 ATO003000012060240 has been forwarded to your nominated financial institution.

Grant Brodie
Deputy Commissioner of Taxation

Please see over for important information about your statement

IMPORTANT INFORMATION ABOUT YOUR STATEMENT

Statement transactions

This statement only lists those transactions that we processed on your account for the period shown. Any transactions processed earlier that are due and payable within this period are included in the opening balance. This statement may not cover all your dealings with us. For example, you may have amounts outstanding in relation to other accounts or current legal, release or dispute actions. You can find out the current balance of your account and details of other accounts by phoning us on the numbers listed below.

When you make a payment

You need to use the payment reference details on page three when you make your payment to ensure the amount is applied to the correct sub-accounts (for example, Co-contribution recovery). If you don't, we will allocate the amount to one of your debts according to a payment hierarchy; this may not be the debt you wanted to pay. If your payment results in a credit on one of your sub-accounts we do not automatically use this credit to pay a debt on another sub-account.

Explanation of terms

The process date is the date that we processed a particular transaction.

The effective date is the date we use for the calculation of general interest charge and other penalties or interest. It is also the due date of any liabilities.

General interest charge (GIC)

Where any amount is not paid by the due date, GIC accrues on the outstanding balance until the entire amount has been paid. Interest is calculated on a daily compounding basis. GIC is currently imposed at a rate of 7.91% per annum (reviewed every three months). The GIC is tax deductible in the year that it is incurred.

GIC remission - You can request remission of GIC. We may remit the GIC if satisfied that the delay was due to circumstances beyond your control and you took reasonable steps to lessen the effects of those circumstances. We may also remit GIC in other circumstances where this would be fair and reasonable.

What you need if you phone us

We need to know we are talking to the right person before we can discuss your tax affairs. We will ask for details only you or someone you have authorised would know. Any authorised person is someone who you have previously told us can act on your behalf. If you can, please have your tax file number or Australian business number with you.

How to contact us

Phone us on **13 10 20** between 8.00am and 6.00pm, Monday to Friday.

If you do not speak English and need help from us phone the Translating and Interpreting Service on **13 14 50**.

If you have a hearing or speech impairment phone the National Relay Service on **13 36 77**.

HOW TO PAY

Your payment reference number (PRN) is:

BPAY®



Billers code: 75556

Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account.

More info: www.bpay.com.au

CREDIT OR DEBIT CARD

Pay online with your credit or debit card at www.governmenteasypay.gov.au/PayATO

To pay by phone, call the Government EasyPay service on **1300 898 089**.

A card payment fee applies.

OTHER PAYMENT OPTIONS

For other payment options, visit www.ato.gov.au/paymentoptions

Payment details

When you make a payment you need to specify which sub-accounts you are paying by using the payment reference details below. If you don't, we will allocate the amount to one of your debts according to a payment hierarchy; this may not include the debt you wanted to pay.

**THE TRUSTEE FOR BELL
FAMILY SUPER FUND**

Tax file number: 954 071 764

Statement number: 5

Transaction list - Superannuation - LISA Remittance

This statement shows transactions for the period **18 JUL 18 to 23 MAR 20** (inclusive)

Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
18 JUL 18		STATEMENT OPENING BALANCE			0.00
17 MAY 19	17 MAY 19	Aggregated transfer from individual		500.00	500.00 CR
20 MAY 19	23 MAY 19	EFT refund for LISA Remittance for the period from 17 Apr 15 to 31 Dec 99	500.00		0.00
20 MAR 20	20 MAR 20	Aggregated transfer from individual		500.00	500.00 CR
23 MAR 20	26 MAR 20	EFT refund for LISA Remittance for the period from 17 Apr 15 to 31 Dec 99	500.00		0.00
23 MAR 20		STATEMENT CLOSING BALANCE			0.00



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THE TRUSTEE FOR BELL FAMILY SUPER FUND
PO BOX 1777
WOLLONGONG DC NSW 2500

Our reference: 7115069425530
Phone: 13 10 20
ABN: 85 560 085 302

26 March 2020

Superannuation remittance advice

To whom it may concern

An amount of \$500.00 has been forwarded to you from the low income super amount account for THE TRUSTEE FOR BELL FAMILY SUPER FUND as per the enclosed remittance advice and the details of this payment will be on the statement of account. We may have sent this separately.

More information about the remittance process is provided on the back of this page, but if you have any questions please phone **13 10 20** between 8.00am and 6.00pm, Monday to Friday.

Yours faithfully

Grant Brodie
Deputy Commissioner of Taxation



Reading your remittance advice

This remittance advice provides details of low income super amounts credited to you for one or more of your members.

Payment for and account details

These details are provided so you can reconcile each payment with the correct member account.

Where you have made a claim for payment, the member and account details will match those you reported to us as part of your claim.

Remittance reference number

This is a unique identifier we assign to the remittance of a member's low income super amount payment.

It is important to note this number as it needs to be quoted if you are not accepting a particular payment on this remittance.

Payment

This is the total amount of low income super amounts being credited for a member.

Tax file numbers

From 1 July 2007, funds cannot accept any member contributions, including low income super amount paid by the Australian Taxation Office unless the fund holds a tax file number for that member.

What should you do if you will not be accepting one or more payments on the remittance?

You will need to complete a *Superannuation payment variation advice* (NAT 8451) statement and lodge it and your repayment with us on or before **1 May 2020**.

The *Completing the Superannuation payment variation advice* (NAT 8450) statement instructions will help you fill out this form.

Your repayment can be sent electronically to us by BPAY® or direct credit, or by cheque enclosed with the completed form.

If you are paying by cheque, please refer to the 'How to pay' information on the *Superannuation payment variation advice* (NAT 8451) statement. This will help you to complete the repayment details.

HOW TO PAY

Your payment reference number (PRN) is:

BPAY®



Billers code: 75556
Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or credit card account.
More info: www.bpay.com.au

CREDIT OR DEBIT CARD

Pay online with your credit or debit card at
www.governmenteasypay.gov.au/PayATO

To pay by phone, call the Government EasyPay service on **1300 898 089**.
A card payment fee applies.

OTHER PAYMENT OPTIONS

For other payment options, visit www.ato.gov.au/paymentoptions

Superannuation remittance advice

Provider: THE TRUSTEE FOR BELL FAMILY SUPER FUND
Tax file number: 954 071 764
Remittance type: Low income super amount

Payment for	Account/Other ID	TFN	Date of birth	Remittance reference number	Financial year	Payment
Belinda Bell	SMSF11483647767 4	201 023 152	24/10/1976	7025188535709	2019	\$500.00

Payment details	Description	Processed date	Credit
	Low income super amount remittance	25 March 2020	\$500.00 CR
		Total payment amount	\$500.00 CR



