

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

i You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

204304367

2 Name

Mr Adam Buchert

3 Date of birth

5 February 1975

4 Current postal address

PO BOX 831

Suburb/town/locality

NEWCASTLE

Country if outside Australia

State/territory

NSW

Postcode

2300

5 Daytime phone number (include area code)

0488717184

Section B: Super fund's details

6 Fund name

A&J Buchert Superfund

7 Fund Australian business number (ABN)

33 945 950 476

8 Member account number

1

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2022

My personal contributions to this fund covered by this notice

88,303.50

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

16,866.00

Section D: Declaration

i Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Adam Buchert

Signature

Date

30/06/2022

Send your completed notice to your super fund.

i **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

i You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

430458900

2 Name

Mrs Jade Buchert

3 Date of birth

1 June 1979

4 Current postal address

PO BOX 831

Suburb/town/locality

NEWCASTLE

Country if outside Australia

State/territory

NSW

Postcode

2300

5 Daytime phone number (include area code)

0488717184

Section B: Super fund's details

6 Fund name

A&J Buchert Superfund

7 Fund Australian business number (ABN)

33 945 950 476

8 Member account number

2

Section C: Contribution details

9 Personal contribution details

Financial year ended

30 June 2022

My personal contributions to this fund covered by this notice

99,304.50

Is this notice varying an earlier notice?

No

The amount of these personal contributions I will be claiming as a tax deduction

96,000.00

Section D: Declaration

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I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mrs Jade Buchert

Signature

Date

30/06/2022

Send your completed notice to your super fund.

i **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

30 June 2022

Mr Adam Buchert
PO BOX 831
NEWCASTLE, NSW 2300

Dear Adam

A&J Buchert Superfund
Member Number: 1
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2022 advising the trustees of the A&J Buchert Superfund of your intention to claim a tax deduction for 16,866.00 for total personal contributions of 88,303.50 in your 2022 Tax Return.

This advice is to confirm that the amount of 16,866.00 was received as a concessional personal contribution to the A&J Buchert Superfund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

Mr Adam Buchert
Director
A&J Buchert Superfund
PO BOX 831
NEWCASTLE, NSW 2300

30 June 2022

Mrs Jade Buchert
PO BOX 831
NEWCASTLE, NSW 2300

Dear Jade

A&J Buchert Superfund
Member Number: 2
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2022 advising the trustees of the A&J Buchert Superfund of your intention to claim a tax deduction for 96,000.00 for total personal contributions of 99,304.50 in your 2022 Tax Return.

This advice is to confirm that the amount of 96,000.00 was received as a concessional personal contribution to the A&J Buchert Superfund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

Mr Adam Buchert
Director
A&J Buchert Superfund
PO BOX 831
NEWCASTLE, NSW 2300

**RESOLUTIONS OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE A&J BUCHERT
INVESTMENTS PTY LTD ATF
A&J BUCHERT SUPERFUND
PASSED ON 30 JUNE 2022**

**RECEIPT OF s290-170
NOTICE:**

A notice from the members of the A&J Buchert Superfund electing to claim tax deductions for the following contributions was tabled:

Member Name	Amount
Mr Adam Buchert	16,866.00
Mrs Jade Buchert	96,000.00

ACCEPTANCE OF NOTICE:

It was resolved to accept the notice as tabled.

PAPERWORK:

It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE:

There are no further matters being considered.

..... Dated:/...../.....
Adam Buchert
Chairperson