

A&J Buchert Super Fund

Members Statement



Adam Buchert
6 COPELAND ST
RICHMOND, New South Wales, 2753, Australia

Your Details

Date of Birth : Provided
Age: 47
Tax File Number: Provided
Date Joined Fund: 11/11/2021
Service Period Start Date: 01/07/1994
Date Left Fund:
Member Code: BUCADA00001A
Account Start Date: 11/11/2021
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries N/A
Vested Benefits 373,639
Total Death Benefit 373,639

Your Balance

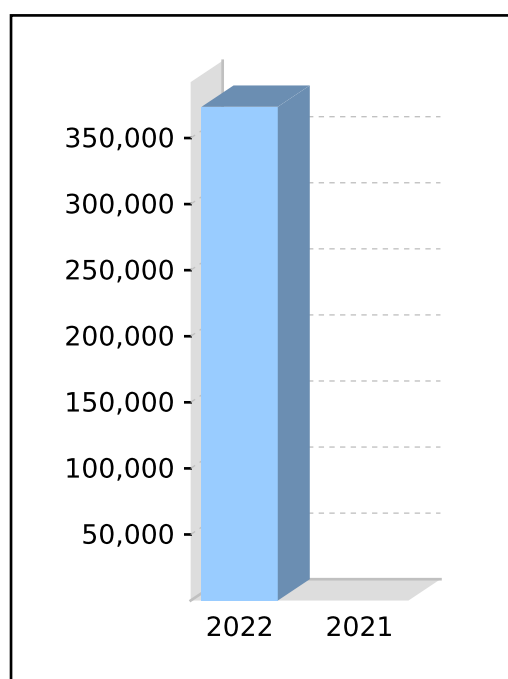
Total Benefits 373,639

Preservation Components

Preserved 373,639
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free 434
Taxable 373,205



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 11/11/2021		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In	373,639	
Net Earnings		
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	373,639	0

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Adam Buchert
Trustee

Jade Liza Buchert
Director

A&J Buchert Super Fund

Members Statement



Jade Liza Buchert
6 COPELAND ST
RICHMOND, New South Wales, 2753, Australia

Your Details

Date of Birth : Provided
Age: 43
Tax File Number: Provided
Date Joined Fund: 11/11/2021
Service Period Start Date: 09/08/1998
Date Left Fund:
Member Code: BUCJAD00001A
Account Start Date: 11/11/2021
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries N/A
Vested Benefits 103,154
Total Death Benefit 103,154

Your Balance

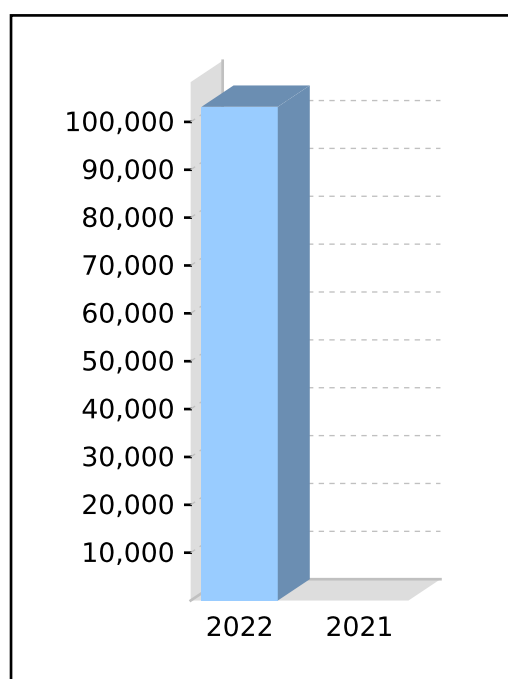
Total Benefits 103,154

Preservation Components

Preserved 103,154
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free 652
Taxable 102,502



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 11/11/2021		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In	103,154	
Net Earnings		
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	103,154	0

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Signed by all the trustees of the fund

Adam Buchert
Trustee

Jade Liza Buchert
Director

A&J Buchert Super Fund

Fund Summary Report

As at 30 June 2022



Fund Details

Date Formed: 11/11/2021
Tax File Number: Provided
ABN: 33945950476

Period: 11/11/2021 - 30/06/2022
Fund Type: SMSF
GST Registered: No

Postal Address:

6 COPELAND ST
RICHMOND, New South Wales 2753

Physical Address:

6 COPELAND ST
RICHMOND, New South Wales 2753

Members

Number of Members: 2

Name	Age	Member Accounts	Pension Accounts	Tax File Number	Beneficiary Details
Buchert, Adam	47	1	0	Provided	Not Provided
Buchert, Jade Liza	43	1	0	Provided	Not Provided

Fund Relationships

Relationship Type	Contact
Accountant	De Marco, Lina
Fund Contact	Buchert, Adam
Tax Agent	De Marco, Lina
Trustee	A&J BUCHERT INVESTMENTS PTY LTD Buchert, Adam Buchert, Jade Liza
Trustee	Buchert, Adam