

# A&J Buchert Super Fund Members Statement



Adam Buchert  
6 COPELAND ST  
RICHMOND, New South Wales, 2753, Australia

## Your Details

Date of Birth : Provided  
Age: 47  
Tax File Number: Provided  
Date Joined Fund: 11/11/2021  
Service Period Start Date: 01/07/1994  
Date Left Fund:  
Member Code: BUCADA00001A  
Account Start Date: 11/11/2021  
Account Phase: Accumulation Phase  
Account Description: Accumulation

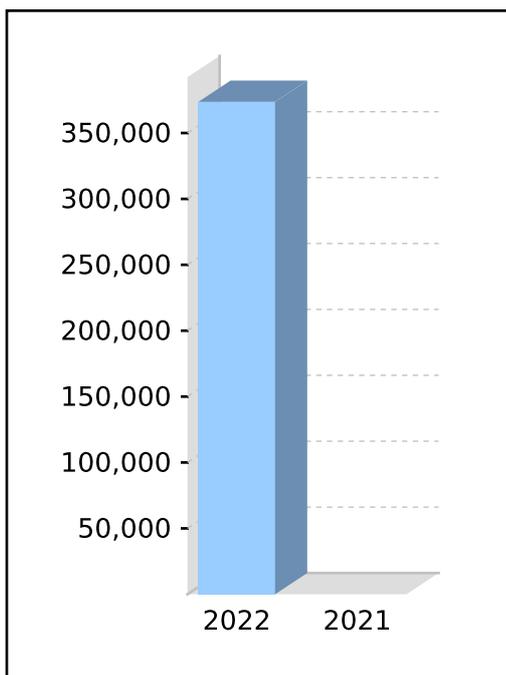
Nominated Beneficiaries N/A  
Vested Benefits 373,639  
Total Death Benefit 373,639

## Your Balance

Total Benefits 373,639

Preservation Components  
Preserved 373,639  
Unrestricted Non Preserved  
Restricted Non Preserved

Tax Components  
Tax Free 434  
Taxable 373,205



## Your Detailed Account Summary

	This Year	Last Year
Opening balance at 11/11/2021		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In	373,639	
Net Earnings		
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	373,639	0

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### **Trustee's Disclaimer**

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

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Adam Buchert  
Trustee

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Jade Liza Buchert  
Director

# A&J Buchert Super Fund Members Statement



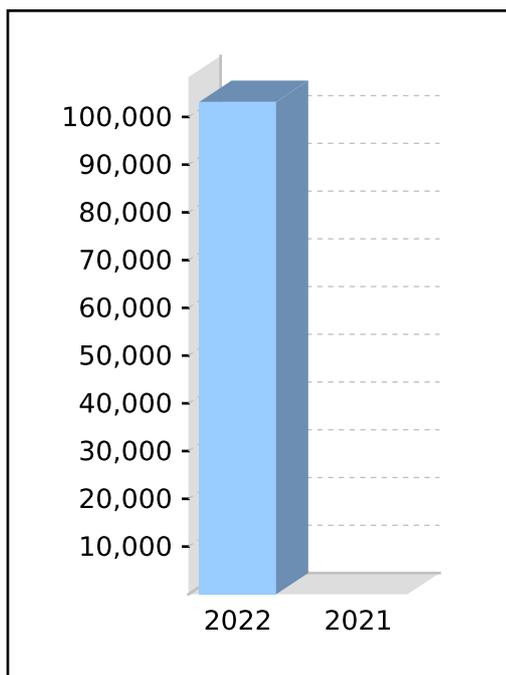
Jade Liza Buchert  
6 COPELAND ST  
RICHMOND, New South Wales, 2753, Australia

## Your Details

Date of Birth :	Provided	Nominated Beneficiaries	N/A
Age:	43	Vested Benefits	103,154
Tax File Number:	Provided	Total Death Benefit	103,154
Date Joined Fund:	11/11/2021		
Service Period Start Date:	09/08/1998		
Date Left Fund:			
Member Code:	BUCJAD00001A		
Account Start Date:	11/11/2021		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

## Your Balance

Total Benefits	103,154
<u>Preservation Components</u>	
Preserved	103,154
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	652
Taxable	102,502



## Your Detailed Account Summary

	This Year	Last Year
Opening balance at 11/11/2021		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In	103,154	
Net Earnings		
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2022	103,154	0

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Signed by all the trustees of the fund

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Adam Buchert  
Trustee

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Jade Liza Buchert  
Director

# A&J Buchert Super Fund Fund Summary Report

As at 30 June 2022



## Fund Details

Date Formed: 11/11/2021  
Tax File Number: Provided  
ABN: 33945950476

Period: 11/11/2021 - 30/06/2022  
Fund Type: SMSF  
GST Registered: No

## Postal Address:

6 COPELAND ST  
RICHMOND, New South Wales 2753

## Physical Address:

6 COPELAND ST  
RICHMOND, New South Wales 2753

## Members

Number of Members: 2

Name	Age	Member Accounts	Pension Accounts	Tax File Number	Beneficiary Details
Buchert, Adam	47	1	0	Provided	Not Provided
Buchert, Jade Liza	43	1	0	Provided	Not Provided

## Fund Relationships

Relationship Type	Contact
Accountant	De Marco, Lina
Fund Contact	Buchert, Adam
Tax Agent	De Marco, Lina
Trustee	A&J BUCHERT INVESTMENTS PTY LTD Buchert, Adam Buchert, Jade Liza
Trustee	Buchert, Adam