

PAYG Payment Summary - Superannuation Income Stream

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details

Payee's surname or family name

JAENKE

Payee's given name(s)

GAIL ROBIN

Payee's address

UNIT 5

106-108 BURNISTON STREET

SCARBOROUGH WA 6019

Date of birth

15/12/1948

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

623414287

Total Tax withheld

\$

Taxable component

Taxed element

\$ 7,080

Untaxed element

\$

Tax free component

\$ 15,319

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

39878051044

Branch Number

Payer's Name

GW & GR JAENKE SUPERANNUATION FUND

Signature of authorised person

Date

/ /

GW & GR JAENKE SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 11/05/2021

Member Name **Jaenke, Gail Robin**
Member Account 502
Member DOB 15/12/1948
Pension Start Date 30/06/2014
Age at Start Date 65

Balance Details at 30/06/2014

Taxable	7,080.65
Tax Free	15,319.35
Total Benefit	22,400.00
Tax-Free Proportion	68.39%

Pension Calculation Year **2021**

Age at 01/07/2020 **71**

Below Calculations are based on Account Balance at 01/07/2020 of 148,428.00

Pension Type **Minimum Account-Based**

Minimum Payment Factor	2.50% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	3,710.00
Maximum Payment	148,428.00

Pension Payable	Year 8	Annual
Pension Amount	22,400.00	22,400.00
Tax Free Component	15,319.36	15,319.36
Taxable Component	7,080.64	7,080.64

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Payee Details

Payee's surname or family name

JAENKE

Payee's given name(s)

GORDON WILLIAM

Payee's address

UNIT 5, 106-108 BURNISTON STREET

SCARBOROUGH WA 6019

Date of birth

17/11/1942

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Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

563670387

Total Tax withheld

\$

Taxable component

Taxed element

\$

Untaxed element

\$

Tax free component

\$

100

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

39878051044

Branch Number

Payer's Name

GW & GR JAENKE SUPERANNUATION FUND

Signature of authorised person

Date

/ /

GW & GR JAENKE SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 11/05/2021

Member Name	Jaenke, Gordon William
Member Account	501
Member DOB	17/11/1942
Pension Start Date	01/07/2013
Age at Start Date	70

Balance Details at 01/07/2013

Taxable	0.00
Tax Free	100.00
Total Benefit	100.00
Tax-Free Proportion	100.00%

Pension Calculation Year 2021

Age at 01/07/2020 77

Below Calculations are based on Account Balance at 01/07/2020 of 2,893.23

Pension Type	Minimum Account-Based
Minimum Payment Factor	3.00% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	90.00
Maximum Payment	2,893.23

Pension Payable	Year 8	Annual
Pension Amount	100.00	100.00
Tax Free Component	100.00	100.00
Taxable Component	0.00	0.00
