

**I&V Commons-Fidge Super Fund**  
**Contribution Caps**  
**For the Period From 1 July 2021 to 30 June 2022**

**Mr Ian Commons-Fidge**

**Date of Birth:** 26 Feb 1976  
**Age:** 46 (at 30/06/2022)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

**Contributions Summary**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

**Non-Concessional**

Unknown  
Unknown

<b>Current Year Contributions</b>	<b>Note</b>	<b>Concessional</b>	<b>Non-Concessional</b>
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	34,490.22	0.00
Contributions made (to this fund)	3	47,740.19	10,109.35
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		47,740.19	10,109.35
Amount above caps	4	0.00	0.00
Available		14,250.03	99,890.65

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	12,692.24
	Personal	35,047.95
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>47,740.19</b>
<b>NonConcessional</b>	Personal	10,109.35
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>10,109.35</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
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**Mr Ian Commons-Fidge**

06/09/2021	Personal		13.89	manual
08/12/2021	Personal		1,485.67	manual
09/12/2021	Employer Mandated	2,596.14		manual
09/12/2021	Personal	15,772.84		manual
09/12/2021	Personal		15.63	manual
14/12/2021	Personal	12,500.00		manual
15/12/2021	Personal	6,775.11		manual
15/12/2021	Personal		224.89	manual
11/01/2022	Employer Mandated	6,346.12		smsfdataflow
09/03/2022	Employer Mandated	2,307.68		smsfdataflow
01/04/2022	Personal		125.00	manual
04/04/2022	Personal		5,752.00	manual
04/04/2022	Personal		442.27	manual
07/04/2022	Personal		500.00	manual
07/04/2022	Personal		750.00	manual
07/04/2022	Personal		800.00	manual
11/04/2022	Employer Mandated	1,442.30		smsfdataflow
<b>Totals:</b>		<b>47,740.19</b>	<b>10,109.35</b>	

# I&V Commons-Fidge Super Fund

## Contribution Caps

### For the Period From 1 July 2021 to 30 June 2022

#### Mrs Verity Commons-Fidge

**Date of Birth:** 16 Sep 1975  
**Age:** 46 (at 30/06/2022)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

#### Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed		Unknown	
3-year cap in effect from previous years		Unknown	
Total non-concessional contributions in previous 2 years		Unknown	
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	45,400.50	0.00
Contributions made (to this fund)	3	67,090.88	10,109.34
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		67,090.88	10,109.34
Amount above caps	4	0.00	0.00
Available		5,809.62	99,890.66

#### Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

#### Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	7,576.72
	Personal	59,514.16
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>67,090.88</b>
<b>NonConcessional</b>	Personal	10,109.34
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>10,109.34</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
<b>Total Other contributions</b>		<b>0.00</b>

#### Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
06/09/2021	Employer Mandated	461.52			manual
06/09/2021	Employer Mandated	1,126.06			manual
06/09/2021	Personal		13.89		manual
08/12/2021	Personal	17,364.24			manual
08/12/2021	Personal		5,150.09		manual

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**Mrs Verity Commons-Fidge**

09/12/2021	Employer Voluntary	1,950.84		manual
09/12/2021	Personal	4,649.92		manual
09/12/2021	Personal		14.63	manual
10/12/2021	Personal	25,000.00		manual
14/12/2021	Personal	12,500.00		manual
11/01/2022	Employer Mandated	1,989.20		manual
11/01/2022	Employer Voluntary	549.16		manual
09/03/2022	Employer Mandated	923.04		smsfdataflow
01/04/2022	Personal		125.00	manual
04/04/2022	Personal		4,248.00	manual
04/04/2022	Personal		57.73	manual
07/04/2022	Personal		500.00	manual
11/04/2022	Employer Mandated	576.90		smsfdataflow
<b>Totals:</b>		<b>67,090.88</b>	<b>10,109.34</b>	