



Announcement Summary

Entity name

WESFARMERS LIMITED

Applicable security for the return of capital

WES - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

3/11/2021

Return of Capital amount per security

AUD 2.00000000

Trading in the re-organised +securities on an "ex return of capital" basis commences

18/11/2021

Record Date

19/11/2021

Payment Date

2/12/2021

Additional Information

Relates to capital return announced on Friday 27 August 2021.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WESFARMERS LIMITED

1.2 Registered Number Type

ABN

Registration Number

28008984049

1.3 ASX issuer code

WES

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/11/2021

1.6 ASX +Security Code

WES

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

☒ Yes

2.1a Approvals

Approval/Condition

+Security holder approval

Date for determination

21/10/2021

Is the date estimated or actual?

☒ Actual

**Approval received/condition met?

Yes



Comments

2.2 Is the cash return of capital a selective reduction of capital

☒ No

Part 3 - Cash return of capital timetable and details

3.1 +Record date

19/11/2021

3.1a Effective date of the cash return of capital

16/11/2021

3.2 Does the +entity have quoted options on issue?

☒ No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

18/11/2021

3.4 +Record Date

19/11/2021

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

2/12/2021

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar



3.7 Cash return of capital amount per +security

AUD 2.00000000

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

☒ No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

☒ Yes

5.1a Please provide further information on the ATO ruling

The final version of the Class Ruling will be published and notice will be included in the Government Notices Gazette. Wesfarmers will display the final version of the Class Ruling on its website once it becomes available.

5.2 Source of funds for cash return of capital

Available cash balances and existing debt facilities.

5.3 Further information relating to this cash return of capital

See 2021 Notice of Meeting.

5.4 Additional information for inclusion in the Announcement Summary

Relates to capital return announced on Friday 27 August 2021.