



Australia and New Zealand Banking Group Limited  
ABN 11 005 357 522

065800 000 ANZ



S & W PERERA NOMINEES PTY LTD  
<S & W PERERA FAMILY S/F A/C>  
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DONCASTER EAST VIC 3109

## NEED ASSISTANCE?



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Victoria 3001 Australia



1800 113 399 (within Australia)  
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### Holder Identification Number (HIN)

HIN WITHHELD

|                             |                  |
|-----------------------------|------------------|
| ASX Code                    | ANZ              |
| TFN/ABN Status              | Quoted           |
| Payment Date                | 1 September 2022 |
| Direct Credit Reference No. | 986143           |

## Retail Entitlement Offer - Retail Premium Payment Advice

Dear ANZ Shareholder,

As announced on 19 August 2022, ANZ completed the retail shortfall bookbuild on 18 August 2022 under its accelerated pro-rata renounceable entitlement offer (**Retail Entitlement Offer**).

Entitlements not taken up by eligible retail shareholders under the Retail Entitlement Offer, and entitlements of ineligible retail shareholders, were sold in the retail shortfall bookbuild at a price of \$23.00 per new ANZ share. As a result, those eligible retail shareholders who elected not to take up their entitlements, and ineligible retail shareholders, are being paid a retail premium of \$4.10 per entitlement (net of any withholding tax). This retail premium represents the excess of the price at which new ANZ shares were sold in the retail shortfall bookbuild (\$23.00 per new ANZ share) over the offer price of \$18.90.

Set out below are the details of your retail premium payment.

| Payment description    | Payment amount per entitlement | Number of entitlements sold on your behalf | Total payment |
|------------------------|--------------------------------|--|---------------|
| Retail Premium Payment | \$4.10                         | 17   | \$69.70       |
| Payment                |                                |  | \$69.70       |

**Note:** You should obtain your own professional advice on the tax implications of the payment and retain this document to assist in tax return preparation.

## Your Payment Instruction

ANZ INTERNET TRADING NSW  
BSB: 012-012 Account number: XXXXXXXX39

Amount Deposited

**AU\$69.70**

If payment cannot be made to the above account, you will be notified and your payment will be held pending receipt of updated direct credit instructions.