

Jenkin Family Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2019 to 30 June 2020

Mr John Jenkin

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension 1	21,250.00	OK!	21,250.00	OK!	21,250.00	0.00	0.00	24.60%
Pension 2	1,060.00	OK!	1,060.00	OK!	1,060.00	0.00	0.00	88.96%
Pension 3	1,570.00	OK!	1,570.00	OK!	1,570.00	0.00	0.00	54.74%
Pension 4	1,610.00	OK!	1,610.00	OK!	1,610.00	0.00	0.00	45.56%
Pension Account #5	1,620.00	OK!	1,620.00	OK!	1,620.00	0.00	0.00	61.02%

Totals

Gross Drawdowns	27,110.00	0.00	27,110.00	0.00	27,110.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	27,110.00	0.00	27,110.00	0.00	27,110.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension 1

Date	Gross Amount	PAYG	Net Amount	Description
16/01/2020	940.00	0.00	940.00	part of \$1,700.00 Regular Withdrawal
18/03/2020	1,700.00	0.00	1,700.00	Regular Withdrawal
16/04/2020	1,700.00	0.00	1,700.00	Regular Withdrawal
12/06/2020	15,210.00	0.00	15,210.00	part of \$100,000.00 Partial Bank Direct
17/06/2020	1,700.00	0.00	1,700.00	Regular Withdrawal
Totals:	21,250.00	0.00	21,250.00	

Pension 2

Date	Gross Amount	PAYG	Net Amount	Description
18/11/2019	300.00	0.00	300.00	part of \$1,700.00 Regular Withdrawal
16/01/2020	760.00	0.00	760.00	part of \$1,700.00 Regular Withdrawal
Totals:	1,060.00	0.00	1,060.00	

Pension 3

Date	Gross Amount	PAYG	Net Amount	Description
18/09/2019	170.00	0.00	170.00	part of \$1,700.00 Regular Withdrawal
18/11/2019	1,400.00	0.00	1,400.00	part of \$1,700.00 Regular Withdrawal
Totals:	1,570.00	0.00	1,570.00	

Pension 4

Date	Gross Amount	PAYG	Net Amount	Description
17/07/2019	80.00	0.00	80.00	part of \$1,700.00 Regular Withdrawal
18/09/2019	1,530.00	0.00	1,530.00	part of \$1,700.00 Regular Withdrawal
Totals:	1,610.00	0.00	1,610.00	

Pension Account #5

Date	Gross Amount	PAYG	Net Amount	Description
17/07/2019	1,620.00	0.00	1,620.00	part of \$1,700.00 Regular Withdrawal
Totals:	1,620.00	0.00	1,620.00	

Jenkin Family Superannuation Fund
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For the Period 1 July 2019 to 30 June 2020

Mrs Joan Jenkin

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension 1	16,580.00	OK!	16,580.00	OK!	16,580.00	0.00	0.00	25.54%
Pension 3	3,200.00	OK!	3,200.00	OK!	3,200.00	0.00	0.00	44.45%
Pension 4	1,620.00	OK!	1,620.00	OK!	1,620.00	0.00	0.00	45.56%
Pension Account #5	1,670.00	OK!	1,670.00	OK!	1,670.00	0.00	0.00	61.81%
Totals								
Gross Drawdowns	23,070.00	0.00	23,070.00	0.00	23,070.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	23,070.00	0.00	23,070.00	0.00	23,070.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension 1

Date	Gross Amount	PAYG	Net Amount	Description
18/02/2020	310.00	0.00	310.00	part of \$1,700.00 Regular Withdrawal
18/05/2020	1,700.00	0.00	1,700.00	Regular Withdrawal
12/06/2020	14,570.00	0.00	14,570.00	part of \$100,000.00 Partial Bank Direct
Totals:	16,580.00	0.00	16,580.00	

Pension 3

Date	Gross Amount	PAYG	Net Amount	Description
16/10/2019	110.00	0.00	110.00	part of \$1,700.00 Regular Withdrawal
18/12/2019	1,700.00	0.00	1,700.00	Regular Withdrawal
18/02/2020	1,390.00	0.00	1,390.00	part of \$1,700.00 Regular Withdrawal
Totals:	3,200.00	0.00	3,200.00	

Pension 4

Date	Gross Amount	PAYG	Net Amount	Description
16/08/2019	30.00	0.00	30.00	part of \$1,700.00 Regular Withdrawal
16/10/2019	1,590.00	0.00	1,590.00	part of \$1,700.00 Regular Withdrawal
Totals:	1,620.00	0.00	1,620.00	

Pension Account #5

Date	Gross Amount	PAYG	Net Amount	Description
16/08/2019	1,670.00	0.00	1,670.00	part of \$1,700.00 Regular Withdrawal
Totals:	1,670.00	0.00	1,670.00	