



Australian Government

Australian Taxation Office

Agent DGZ
Client MOTT, JOHN
TFN 479 884 670

Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

Date generated	13/10/2021
Total superannuation balance as at 30/06/2020	\$177,785.71

Financial year 2019 - 2020

Accumulation phase	\$0.00
Fund	JW & MC MOTT SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF114065741363
Amount	\$0.00
Retirement phase	\$177,785.71 CR
Fund	JW & MC MOTT SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF114065741363
Amount	\$177,785.71 CR
Total superannuation balance as at 30 June 2020	\$177,785.71 CR

Financial year 2018 - 2019

Accumulation phase	\$0.00
Total superannuation balance as at 30 June 2019	\$254,930.89 CR

Fund	JW & MC MOTT SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF114065741363
Amount	\$0.00
Retirement phase	\$254,930.89 CR
Fund	JW & MC MOTT SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF114065741363
Amount	\$254,930.89 CR
Total superannuation balance as at 30 June 2019	\$254,930.89 CR

Financial year 2017 - 2018

Retirement phase	\$257,978.43 CR
Fund	THE TRUSTEE FOR J W & M C MOTT SUPERANNUATION FUND
Account number	1
Amount	\$257,978.43 CR
Total superannuation balance as at 30 June 2018	\$257,978.43 CR

Financial year 2016 - 2017

Accumulation phase	\$0.00
Fund	Calculated APV
Amount	\$272,552.42 DR
Fund	THE TRUSTEE FOR J W & M C MOTT SUPERANNUATION FUND
Account number	1
Amount	\$272,552.42 CR
Retirement phase	\$272,552.42 CR
Total superannuation balance as at 30 June 2017	\$272,552.42 CR

Fund	J W & M C MOTT SUPERANNUATION FUND
Account number	508
Amount	\$272,552.42 CR

Total superannuation balance as at 30 June 2017	\$272,552.42 CR
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Total superannuation balance

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Date generated	13/10/2021
Total superannuation balance as at 30/06/2020	\$173,812.81

Financial year 2019 - 2020

Accumulation phase	\$0.00
Fund	JW & MC MOTT SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF114065741376
Amount	\$0.00
Retirement phase	\$173,812.81 CR
Fund	JW & MC MOTT SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF114065741376
Amount	\$173,812.81 CR
Total superannuation balance as at 30 June 2020	\$173,812.81 CR

Financial year 2018 - 2019

Accumulation phase	\$0.00
Total superannuation balance as at 30 June 2019	\$249,809.01 CR

Fund	JW & MC MOTT SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF114065741376
Amount	\$0.00
Retirement phase	\$249,809.01 CR
Fund	JW & MC MOTT SUPERANNUATION FUND
USI	00000000000000
Account number	SMSF114065741376
Amount	\$249,809.01 CR
Total superannuation balance as at 30 June 2019	\$249,809.01 CR

Financial year 2017 - 2018

Retirement phase	\$253,190.25 CR
Fund	THE TRUSTEE FOR J W & M C MOTT SUPERANNUATION FUND
Account number	2
Amount	\$253,190.25 CR
Total superannuation balance as at 30 June 2018	\$253,190.25 CR

Financial year 2016 - 2017

Accumulation phase	\$0.00
Fund	Calculated APV
Amount	\$267,491.71 DR
Fund	THE TRUSTEE FOR J W & M C MOTT SUPERANNUATION FUND
Account number	2
Amount	\$267,491.71 CR
Retirement phase	\$267,491.71 CR
Total superannuation balance as at 30 June 2017	\$267,491.71 CR

Fund	J W & M C MOTT SUPERANNUATION FUND
Account number	509
Amount	\$267,491.71 CR

Total superannuation balance as at 30 June 2017	\$267,491.71 CR
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