



Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

Date generated 18/04/2023
Total superannuation balance as at 30/06/2020 \$208,253.00

Financial year 2019 - 2020

| | |
|--|--------------------------|
| Accumulation phase | \$208,253.00 CR |
| Fund | LARK SUPERANNUATION FUND |
| USI | 00000000000000 |
| Account number | SMSF118776764710 |
| Amount | \$208,253.00 CR |
| Retirement phase | \$0.00 |
| Fund | LARK SUPERANNUATION FUND |
| USI | 00000000000000 |
| Account number | SMSF118776764710 |
| Amount | \$0.00 |
| Total superannuation balance as at 30 June 2020 | \$208,253.00 CR |

Financial year 2018 - 2019

| | |
|--|------------------------|
| Accumulation phase | \$199,669.00 CR |
| Total superannuation balance as at 30 June 2019 | \$199,669.00 CR |

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|----------------|--------------------------|
| Fund | LARK SUPERANNUATION FUND |
| USI | 00000000000000 |
| Account number | SMSF118776764710 |
| Amount | \$199,669.00 CR |

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|-------------------------|---------------|
| Retirement phase | \$0.00 |
|-------------------------|---------------|

| | |
|----------------|--------------------------|
| Fund | LARK SUPERANNUATION FUND |
| USI | 00000000000000 |
| Account number | SMSF118776764710 |
| Amount | \$0.00 |

| | |
|--|------------------------|
| Total superannuation balance as at 30 June 2019 | \$199,669.00 CR |
|--|------------------------|

Financial year 2017 - 2018

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|---------------------------|------------------------|
| Accumulation phase | \$187,442.00 CR |
|---------------------------|------------------------|

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|----------------|--|
| Fund | THE TRUSTEE FOR LARK SUPERANNUATION FUND |
| Account number | 1 |
| Amount | \$187,442.00 CR |

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|--|------------------------|
| Total superannuation balance as at 30 June 2018 | \$187,442.00 CR |
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Financial year 2016 - 2017

| | |
|---------------------------|------------------------|
| Accumulation phase | \$163,606.00 CR |
|---------------------------|------------------------|

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| Fund | THE TRUSTEE FOR ADELAIDE COACHLINES TRAVEL SUPER FUND |
| Account number | 2 |
| Amount | \$1.00 CR |

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|----------------|--|
| Fund | THE TRUSTEE FOR LARK SUPERANNUATION FUND |
| Account number | 1 |
| Amount | \$163,605.00 CR |

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|--|------------------------|
| Total superannuation balance as at 30 June 2017 | \$163,606.00 CR |
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