

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

Fund Information

Name Grant Superannuation Fund

ABN 70434605855

Period 01/07/2023 - 30/06/2024

Reportable Events for Member Kathleen Grant

Account Code	Account Name	Event Date	Event Type	Value
GRAKAT00037P	Account Based Pension	01/07/2023	SIS	296,949.84 CR

Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....
Alan Grant

.....
Kathleen Grant

Date: / /



Document electronically signed



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Document Details

Document ID	9dbbb753-d1bc-4529-afc7-d9116a0ce98b
Document Bundle ID	769c8e7e-3d0c-4d7e-8cab-907fab13401
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Initiator email	support@greenfrogsuper.com.au
Signed by	Alan Grant (grantsf47@gmail.com +61 xxxxxxx 559), Kathleen Grant (ka.g.55b@gmail.com +61 xxxxxxx 528)
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Document Signers

Signer 1

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Verification Mode SMS Code



Signer 2

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Verification Mode SMS Code



DOCUMENT AUDIT LOG

DATE TIME	USER	TRANSACTION
2023-09-11 12:43 +10:00	SUPPORT@GREENFROGSUPER.COM.AU	DOCUMENT BUNDLE CREATED BY KAREN BARNES (SUPPORT@GREENFROGSUPER.COM.AU) (SOURCE IP ADDRESS: 61.68.120.58)
2023-09-11 12:43 +10:00	SYSTEM	EMAILS SENT TO: GRANTSF47@GMAIL.COM (10 DOCUMENTS - 7 ACTIONS) KA.G.55B@GMAIL.COM (10 DOCUMENTS - 6 ACTIONS) SMSS SENT TO: ALAN GRANT - +61 XXXXXXX 559 (10 DOCUMENTS - 7 ACTIONS) KATHLEEN GRANT - +61 XXXXXXX 528 (10 DOCUMENTS - 6 ACTIONS)
2023-09-11 13:31 +10:00	ALAN GRANT	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 559
2023-09-11 13:31 +10:00	ALAN GRANT	CODE ENTERED AND VERIFIED
2023-09-11 13:31 +10:00	ALAN GRANT	LINK OPENED FROM IP 223.252.16.152
2023-09-11 13:37 +10:00	ALAN GRANT	LINK OPENED FROM IP 223.252.16.152
2023-09-11 13:54 +10:00	ALAN GRANT	LINK OPENED FROM IP 223.252.16.152
2023-09-11 14:37 +10:00	ALAN GRANT	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 559
2023-09-11 14:37 +10:00	ALAN GRANT	CODE ENTERED AND VERIFIED
2023-09-11 14:37 +10:00	ALAN GRANT	LINK OPENED FROM IP 223.252.16.152
2023-09-11 14:41 +10:00	ALAN GRANT	ALAN GRANT HAS COMPLETED BUNDLE 769C8E7E-3D0C-4D7E-8CAB-907FABC13401
2023-09-11 14:41 +10:00	ALAN GRANT	DOCUMENT SIGNED: 2024 TRANSFER BAL AC REPORT DECLARATION
2023-09-11 14:49 +10:00	KATHLEEN GRANT	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 528
2023-09-11 14:49 +10:00	KATHLEEN GRANT	CODE ENTERED AND VERIFIED
2023-09-11 14:49 +10:00	KATHLEEN GRANT	LINK OPENED FROM IP 223.252.16.145
2023-09-11 14:51 +10:00	KATHLEEN GRANT	DOCUMENT SIGNED: 2024 TRANSFER BAL AC REPORT DECLARATION
2023-09-11 14:51 +10:00	KATHLEEN GRANT	KATHLEEN GRANT HAS COMPLETED BUNDLE 769C8E7E-3D0C-4D7E-8CAB-907FABC13401
2023-09-11 14:51 +10:00	SYSTEM	FINALISING DOCUMENT (9DBBB753-D1BC-4529-AFC7-D9116A0CE98B)

More Information

For more information on electronic signatures and to validate this document was signed by the parties listed above, please visit www.fusesign.com