

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

Fund Information

Name Grant Superannuation Fund
ABN 70434605855
Period 01/07/2023 - 30/06/2024
Reportable Events for Member Kathleen Grant

| Account Code | Account Name | Event Date | Event Type | Value |
|--------------|-----------------------|------------|------------|---------------|
| GRAKAT00037P | Account Based Pension | 01/07/2023 | SIS | 296,949.84 CR |

Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....
Alan Grant

.....
Kathleen Grant

Date: / /

LAG PG

Document electronically signed



www.fusesign.com

Document Details

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|----------------------|---|
| Document ID | 9dbbb753-d1bc-4529-afc7-d9116a0ce98b |
| Document Bundle ID | 769c8e7e-3d0c-4d7e-8cab-907fab13401 |
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Document Signers

Signer 1

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429F8ED1-A0E5-4A65-8A0C-0F5B827C0271

Signer 2

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Verification Mode SMS Code


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| DATE TIME | USER | TRANSACTION |
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More Information

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