

Mr J E Howell
83 Laycock Road
PENSHURST NSW 2222

1 July 2018

The Trustees
Jacrah Pty Ltd
83 Laycock Road
PENSHURST NNSW 2222

Dear Sirs & Madams

RE: SUPERANNUATION CONTRIBUTIONS SPLITTING APPLICATION

Please find enclosed my Superannuation Contributions Splitting Application for processing on 1 July 2018.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'John E Howell', with a long, sweeping flourish extending to the right.

JOHN E HOWELL



Superannuation contributions splitting application

WHEN COMPLETING THIS FORM

- Print clearly in BLOCK LETTERS using a black pen only.
- Place in ALL applicable boxes.

Section A: Your details

1 Tax file number (TFN)

! You don't have to provide your TFN to your superannuation fund. However, if your superannuation fund does not have your TFN, they cannot accept personal contributions (and other member contributions) and extra tax may be deducted from your employer contributions (and other assessable contributions).

2 Full name

Title: Mr Mrs Miss Ms Other

Family name

First given name

Other given names

3 Address

Suburb/town

State/territory

Postcode

4 Date of birth / /

5 Daytime phone number (include area code)

6 Email address

Section B: Your superannuation fund's details

7 Fund's name

8 Australian business number (ABN)

9 Member account number

Section C: Your spouse's details

10 Tax file number (TFN)

i You don't have to provide your TFN to your superannuation fund. However, if your superannuation fund does not have your TFN, they cannot accept personal contributions (and other member contributions) and extra tax may be deducted from your employer contributions (and other assessable contributions).

1 4 7 9 1 6 4 1 0

11 Full name

Title: Mr Mrs Miss Ms Other

Family name

HOWELL

First given name

ANGELA

Other given names

FRANCES

12 Address

83 LAYCOCK ROAD

Suburb/town

PENSHURST

State/territory

N S W

Postcode

2 2 2 2

13 Date of birth

Day: 1 7 / Month: 0 7 / Year: 1 9 6 7

14 Daytime phone number (include area code)

0 4 0 6 7 8 2 3 3 3

15 Email address

howeller@optusnet.com.au

Section D: Your spouse's superannuation fund details

16 Fund's name

JACRAH SUPERANNUATION FUND

17 ABN

1 7 8 9 0 8 9 8 6 7 8

18 Member account number

H O W E A F

Section E: Contributions splitting details

19 Financial year ending

i This must be either this current financial year or the previous financial year. You cannot apply to split contributions made to your account before the beginning of last financial year.

Day Month Year
30 / 06 / 2018

20 Taxed splittable contributions

Write the amount or percentage that your spouse is to receive. It cannot be more than 85% of the contributions you made in this category or more than the concessional contributions cap for the financial year.

The contributions in this category include:

- employer contributions (including salary sacrifice contributions)
- personal contributions you have advised your fund you will claim as a tax deduction (for example, because you are self-employed).

Dollar amount \$ 19,959.00 ~~·~~ OR percentage %

21 Untaxed splittable employer contributions

Write the amount or percentage that your spouse is to receive.

These can only be employer contributions to your public sector superannuation fund that you are requesting be split with your spouse.

Dollar amount \$,.00 ~~·~~ OR percentage %


Section F: Your request and declaration

I request that you split the contributions detailed in section E to the superannuation account of my spouse as detailed in section D. I declare that the information provided on this form is correct.

Name (Print in BLOCK LETTERS)

JOHN HOWELL

Signature



Date

Day Month Year
01 / 07 / 2018

Section G: Your spouse's declaration

I declare that at the date of this application I am the spouse of the applicant and I am either:

- less than 55 years old
- 55 to 64 years old and not retired.

Name (Print in BLOCK LETTERS)

ANGELA HOWELL

Signature



Date

Day Month Year
01 / 07 / 2018

Privacy

The ATO is a government agency bound by the *Privacy Act 1988* in terms of collection and handling of personal information and tax file numbers (TFNs). For further information about privacy law notices go to ato.gov.au/privacy

➔ Send your completed application to your superannuation fund. You don't send this form to the ATO.