



Mr Peter Lane

Date of Birth: 23 Dec 1975
Suburb: Samford Valley, 4520
Mobile: 0414771835
Smoker: See Policy Details

Income Protection Policy

Benefits Cover & Options

Income Protection

Benefit Cover

Monthly Benefit: \$12,664
Premium Type: Stepped
IP Policy Type: Indemnity
IP Definition: Own Occupation
Waiting Period: 30 days
Benefit Period: To Age 65
Occupation Class: A

Options

Accident Benefit: No
Super Contribution Option: No
Income Ratio: 0.0%

Benefit Premium

Premium Instalment \$5,217.77
Payment Method Direct Debit
Date Paid To 11/06/2022

Linked Income Linking Plus

Super Plus Income Protection

Benefit Cover

Benefit: \$12,664
Premium Type: Stepped
IP Policy Type: Indemnity
IP Definition: Own Occupation
Waiting Period: 30 days
Benefit Period: To Age 65
Occupation Class: A

Options

Accident Benefit: No
Super Contribution Option: No
Income Ratio: 0.0%

Benefit Premium

Premium Instalment \$741.38
Payment Method Direct Debit
Date Paid To 11/06/2022

The information contained in this statement is given in good faith and has been derived from sources believed to be accurate at the report request date. However, it is general information only and should not be considered a comprehensive statement on any matter nor relied upon as such. Westpac Banking Corporation ABN 33 007 457 141 nor any of their related entities, employees or directors gives any warranty of reliability or accuracy or accepts any responsibility arising in any other way including by reason of negligence for errors or omissions. This disclaimer is subject to any requirement of the law.



Financial Details

Premium Details

Annual Premium: \$5,959.15
Premium Frequency: Yearly
Premium Instalment: Breakdown provided in Benefit Cover & Options
Payment Method: Breakdown provided in Benefit Cover & Options
Date Paid To: Breakdown provided in Benefit Cover & Options

Commission/Fee Details

Revenue Type: Commission
Ongoing Commission/Fee Payable: Yes
Agent Dial Down: 0%
Commission Structure: UpFront
Split/Shared Commission: No
Initial Commission/Fee: Please refer to your commission statement
Ongoing Commission Fee: \$523.23 (11.00%) Yearly

General Details

Portfolio Number: BL946552A

Lives Insured: Peter Lane

Smoker Status: Non Smoker
Lodgement Date: 20 Mar 2013
Risk Start Date: 11 Jun 2013
Renewal Date: 11 June
Product Name: BTPP
Adviser: F0251862
F0495525

Primary Income Protection

Policy Number: CL946553
Policy Status: In Force
Policy Owner: Lane Family Sperannuation Fund

Linked Income Linking Plus

Policy Number: CLF46553
Policy Status: In Force

The information contained in this statement is given in good faith and has been derived from sources believed to be accurate at the report request date. However, it is general information only and should not be considered a comprehensive statement on any matter nor relied upon as such. Westpac Banking Corporation ABN 33 007 457 141 nor any of their related entities, employees or directors gives any warranty of reliability or accuracy or accepts any responsibility arising in any other way including by reason of negligence for errors or omissions. This disclaimer is subject to any requirement of the law.