



THE TRUSTEE FOR JOULA SUPERANNUATION
FUND
PO BOX 12225
STURT STREET SA 5000

Our reference: 7113502589233
Phone: 13 10 20

27 November 2019

Rollover benefits statement for unclaimed superannuation money

Dear Sir/Madam

The following member has nominated to rollover their unclaimed superannuation money held by the Australian Taxation Office.

If you're unable to accept this rollover superannuation benefit payment you will need to complete a *Superannuation payment variation advice* form and return it with the payment on or before 27 December 2019. You will need to include the contributions reference number for that member.

To obtain the payment reference number or to request more information about making a payment, phone **1800 815 886**.

Where any amount is not repaid by the due date, a general interest charge accrues on the outstanding balance until the entire amount has been paid. Interest is calculated on a daily compounding basis and is currently imposed at a rate of 7.98% per annum.

You can claim a general interest charge as a tax deduction in the same financial year that it accrues against your account.

For more information

If you have any questions, you can:

- visit our website at www.ato.gov.au
- phone **13 10 20** between 8.00am and 6.00pm, Monday to Friday
- email us at supercrt@ato.gov.au

Be aware that sending emails has the risk of potential compromise of personal information, as their transmission is along a public medium. Phoning is the more secure option. If you do call, please quote the organisation's tax file number or Australian business number and 'Our reference' from the top of this letter.

Yours faithfully

Chris Jordan
Commissioner of Taxation

Our reference: 7113502589233
 Phone: 13 10 20
 ABN: 82 393 846 277

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Rollover benefits statement for unclaimed superannuation

Our details

Name: Australian Taxation Office
 ABN: 51 824 753 556

Member's details		Rollover payment details	
Original contribution reference number:	7024888278659	Member account number:	SMSF113107770521
Service period start date:	20 November 1999	Member client identifier:	
TFN:	156 071 667	Unique superannuation identifier:	not provided
Name:	MR JOHN G CURNOW	Tax free component:	\$1,495.63
Address:	30 TOM PACKER DR ATHELSTONE SA 5076	Taxable component:	
		Taxed element	\$3,589.08
Date of birth:	22 March 1968	Untaxed element	\$0.00
Sex:	Male	Preserved amount:	\$5,084.71

Chris Jordan
 Commissioner of Taxation



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THE TRUSTEE FOR JOULA SUPERANNUATION
FUND
PO BOX 12225
STURT STREET SA 5000

Statement period	01 JUL 19 to 26 NOV 19
Tax file number	575 444 240
Date of issue	29 NOV 19
Statement number	1
Our reference	7113501059530
Account enquiries: 13 10 20	
Internet: www.ato.gov.au	

Statement of account

This statement has been issued to provide account information in relation to THE TRUSTEE FOR JOULA SUPERANNUATION FUND, Superannuation account

Transaction list - Superannuation - USM Remittance

This statement shows transactions for the period 01 JUL 19 to 26 NOV 19 (inclusive)

Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
01 JUL 19		STATEMENT OPENING BALANCE			0.00
26 NOV 19	26 NOV 19	Aggregated transfer from individual		5,084.71	5,084.71 CR
26 NOV 19	29 NOV 19	EFT refund for USM Remittance for the period from 26 Nov 19 to 31 Dec 99	5,084.71		0.00
26 NOV 19		STATEMENT CLOSING BALANCE			0.00

Your USM Remittance refund of \$5,084.71 ATO004000011564299 has been forwarded to your nominated financial institution.

Grant Brodie
Deputy Commissioner of Taxation

Please see over for important information about your statement

IMPORTANT INFORMATION ABOUT YOUR STATEMENT

Statement transactions

This statement only lists those transactions that we processed on your account for the period shown. Any transactions processed earlier that are due and payable within this period are included in the opening balance. This statement may not cover all your dealings with us. For example, you may have amounts outstanding in relation to other accounts or current legal, release or dispute actions. You can find out the current balance of your account and details of other accounts by phoning us on the numbers listed below.

When you make a payment

You need to use the payment reference details on page three when you make your payment to ensure the amount is applied to the correct sub-accounts (for example, Co-contribution recovery). If you don't, we will allocate the amount to one of your debts according to a payment hierarchy; this may not be the debt you wanted to pay. If your payment results in a credit on one of your sub-accounts we do not automatically use this credit to pay a debt on another sub-account.

Explanation of terms

The process date is the date that we processed a particular transaction.

The effective date is the date we use for the calculation of general interest charge and other penalties or interest. It is also the due date of any liabilities.

General interest charge (GIC)

Where any amount is not paid by the due date, GIC accrues on the outstanding balance until the entire amount has been paid. Interest is calculated on a daily compounding basis. GIC is currently imposed at a rate of 7.98% per annum (reviewed every three months). The GIC is tax deductible in the year that it is incurred.

GIC remission - You can request remission of GIC. We may remit the GIC if satisfied that the delay was due to circumstances beyond your control and you took reasonable steps to lessen the effects of those circumstances. We may also remit GIC in other circumstances where this would be fair and reasonable.

Protecting your privacy when you phone us

If you phone us we need to know we are talking to the correct person before providing account information. We will ask you for details only you, or your authorised representative, would know. It will be helpful if you have your tax file number or Australian business number ready when you phone us.

How to contact us

Phone us on **13 10 20** between 8.00am and 6.00pm, Monday to Friday.

If you do not speak English and need help from us phone the Translating and Interpreting Service on **13 14 50**.

If you have a hearing or speech impairment phone the National Relay Service on **13 36 77**.

Payment details

When you make a payment you need to specify which sub-accounts you are paying by using the payment reference details below. If you don't, we will allocate the amount to one of your debts according to a payment hierarchy; this may not include the debt you wanted to pay.

BPAY details for USM Remittance	
Biller code	75556
Customer reference number	3 00575 444 240 6121
Return payment details for USM Remittance	
Return payment EFT code	3 00575 444 240 6121
BSB number	093 003
Account number	316385
Account name	ATO deposits trust account



Payment details
When we make a payment you need to check with the bank to see if the amount is correct. If not, we will advise the amount to one of our staff. If you have any questions, please contact us on 01203 200000.

Bill details for light repair work

Bill code: 1000

Customer reference number: 1000 1000 1000

Invoice payment details for light repair work

Invoice payment details for light repair work

Bill number: 1000 1000

Account number: 1000 1000

Account name: 1000 1000 1000